



**LIETUVOS BANKAS  
BANK OF LITHUANIA  
SUPERVISION SERVICE**

**To:**  
The Polish Financial Supervision  
Authority (Poland)

17 July 2018 No. S 2018/(21.13-2101)-12-3601

**From:**  
Bank of Lithuania (Lithuania)

**Certificate of Approval of a Prospectus Supplement  
in accordance with the Law on Securities of the Republic of Lithuania (transposing Articles  
17 and 18 of Directive 2003/71/EC)**

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Law on Securities of the Republic of Lithuania transposing Directive 2003/71/EC and was approved by us on 17 July 2018 (Resolution No 241-169).

**Name of Issuer:** AUGA group, AB

**Registered Office:** Konstitucijos ave. 21C, Vilnius, Lithuania

**Reference to the annexes of Commission Regulation (EC) no 809/2004 (as amended)  
according to which the Prospectus was drawn up:** Annexes I, III, XXII.

**National Prospectus Identifier:** 241-158

**Type of Securities:** Shares

**Guarantor (if any):** N/A

We have authorized, in accordance with Article 8 of Directive 2003/71/EC, the omission of the information required under [...] on the following grounds/**No omission granted.**

**Attachments:**

- 1) Prospectus Supplement dated 17 July 2018;
- 2) Translation of Summary (Polish);

Yours sincerely,

Renata Bagdonienė  
Acting Executive Director