

Amendments to the Final Terms of Issue of Notes No 1 (the "Amended Final Terms")
Under Program, dated 05.06.2025., for the Issuance of the Unsecured (Guaranteed) Notes
in the amount of up to EUR 10,000,000.00

1. General Provisions

- 1.1. The Amended Final Terms amend certain provisions of the Final Terms, dated 05.06.2025 (the "**Final Terms**"), relating to the Issue of Notes No 1 issued by SIA "L. J. LINEN" (the "**Issuer**") under the Program, dated 05.06.2025, for the Issuance of the Unsecured (Guaranteed) Notes in the amount of up to EUR 10,000,000.00 (the "**Terms**").
- 1.2. According to the Final Terms, the Aggregate principal amount of the Notes offered in this Issue is EUR 8,000,000. Until the date of the Amended Final Terms the Subscription Orders were received for the Notes in an aggregate principal amount of EUR 6,753,000. As allowed under the Terms, the Issuer has decided to discontinue placement of remaining Notes, to reduce Notes Issue size and to delete those Notes that are not issued.
- 1.3. As: (i) the Notes are not issued in an aggregate principal amount of EUR 8,000,000 but rather in an aggregate principal amount of EUR 6,753,000; (ii) the Terms permit the Issuer to discontinue placement of remaining Notes, to reduce the Notes Issue size and to delete those Notes that have not been issued; and therefore (iii) these amendments to the Final Terms are technical procedure to ensure deletion of not issued Notes from Nasdaq CSD and are not prejudicial to the interests of the Noteholders, then in accordance with Clause 20.1.1 of the Terms the Issuer hereby amends the Final Terms without decision of the Noteholders.
- 1.4. Words and expressions in capital letters, which are not defined in the Amended Final Terms, shall have the same meanings as defined in the Final Terms or Terms, as applicable.
- 1.5. All provisions of the Final Terms that are not expressly amended by the Amended Final Terms shall remain in force.

2. Amendments

- 2.1. The following terms of the Final Terms are hereby amended as follows:

"2.5.	Aggregate principal amount	EUR 6,753,000"
"2.6.	Number of Notes	6,753"
"2.13.	Subscription Period	The Subscription Period commences on 05.06.2025 at 10:00 Riga time and ends on the date of signing of the Amended Final Terms."

- 2.2. The Amended Final Terms shall become effective on the date of its signing.

The Amended Final Terms have been approved by the management board of the Issuer on 22 June 2026.

Riga, 29 June 2026

On behalf of SIA "L. J. LINEN"

Jānis Kuļikovskis Chairman of the Management Board

This document is signed electronically with secure electronic signatures containing a time stamp.