

27 February 2026

**Apollo Group OÜ**

(registry code 12383236)

**Issue of EUR 50,000,000 unsecured bonds  
under the EUR 70,000,000 unsecured bond programme**

**PART A - CONTRACTUAL TERMS**

All capitalised terms shall have the meaning given to them in the Terms of the Bonds. These terms are the Final Terms of the Bonds referred herein. The Final Terms have been prepared for compliance with Regulation (EU) 2017/1229 of the European Parliament and of the Council and should be read together with the base prospectus and its supplements to receive all relevant information. The base prospectus and any supplements have been published on the website of the Company (<https://apollogroup.ee/en/investors/>). A summary of the issue of the Bonds referred to herein has been appended to these Final Terms. The Final Terms have been approved by the resolution of the Company's supervisory board dated 25 February 2025.

1.	Issuer	Apollo Group OÜ
2.	Series number	1
3.	Aggregate Nominal Amount of the Series	Up to EUR 50,000,000. The Aggregate Nominal Amount of the series may be increased by the Company up to EUR 70,000,000 until the Issue Date.
4.	Issue currency	EUR
5.	Nominal Amount	EUR 500
6.	Issue Price	100% of the original Nominal Amount
7.	Issue Date and Interest Commencement Date	20 March 2026
8.	Maturity Date	20 March 2031
9.	Redemption	redemption at par
10.	Record Date	(i) in respect of interest payments, the Business Day preceding the last day of the relevant Interest Period; and (ii) in respect of any other payments (including, without limitation, any redemption payments), two Business Days before the due date for the relevant payment
11.	Interest	
	i. Calculation basis	Fixed rate
	ii. Interest Payment Dates	25.05, 25.08, 25.11 and 25.02 each year
	iii. Interest rate	7% <i>per annum</i>
	iv. Interest calculation method	30/360
	v. Rate of delay interest	0,05% <i>per day</i>

Signed on behalf of Apollo Group OÜ

*/signed digitally/*

Toomas Tiivel

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Aleksei Kadõrko

## PART B - OTHER INFORMATION

### 1. OFFERING

The Offering Period	03 March 2026 at 10:00 (EET) until 16 March 2026 15:30 (EET)
Offering jurisdictions	Estonia / Latvia / Lithuania
Description of the subscription process	See Section "Subscription Undertakings" of the Base Prospectus
Publishing the results of the Offering	18 March 2026
Description of distribution and allocation:	See Section "Distribution and Allocation" of the Base Prospectus
Date of settlement	20 March 2026

### 2. ADMISSION TO TRADING

Admission to Trading	Application has been made for the Bonds to be admitted to trading on the Bond List of the Nasdaq Tallinn Stock Exchange with the effect from the Issue Date
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### 3. REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

Reasons for the offer	See "Reasons for Offering and Use of Proceeds" in the Base Prospectus
Estimated net proceeds	EUR 48,500,000

### 4. YIELD

Indication of yield	<i>7% per annum</i>
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The yield is calculated at the Issue Date on the basis of the Issue Price. It is NOT an indication of future yield.

### 5. OTHER INFORMATION

ISIN code	EE0000003499
Lead Manager	AS LHV Pank
Sales Agent	Signet Bank AS
Trustee	Advokaadibüroo Hedman Partners & CO OÜ