



## **SIA "CrossChem"**

Registration No. 40003888244

LEI: 984500BDEBE085AF2D37

AMENDMENTS #1  
TO THE OFFERING MEMORANDUM  
ISIN: LV0000804698

The purpose of this amendment is to permit a current shareholder of SIA "CrossChem International", being an Existing Shareholder of SIA "CrossChem" (the Issuer), to acquire, directly or indirectly, control over the Issuer, including the ability to cast or control the casting of more than 50% (fifty percent) of the votes exercisable at a general meeting of the Issuer's shareholders, without such acquisition constituting a Change of Control for the purposes of the Offering Memorandum.

The definition of the term "**Change of Control**" within the Offering Memorandum shall be amended and restated as follows:

Change of Control: Occurrence of an event or series of events whereby, a person (natural person or legal entity) or group of persons acting in concert (directly or indirectly) acquires the influence (whether by way of ownership of shares, contractual arrangement or otherwise) to cast or control the casting of more than 50% (fifty percent) of the maximum number of votes that might be cast at a general meeting of the shareholders of the Issuer, other than Ričards Andersons, personal code: 041180-11564 or Jana Muzičenko, personal code: 240459-11235.

For the avoidance of doubt, no Change of Control shall be deemed to have occurred if Ričards Andersons, personal code: 041180-11564 or Jana Muzičenko, personal code: 240459-11235 directly or indirectly acquires the influence to cast or control the casting of more than 50% (fifty percent) of the maximum number of votes that might be cast at a general meeting of the shareholders of the Issuer.