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Kvalifikuotas elektroninis parašas
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FINAL TERMS OF THE BONDS

27 October 2026

UAB "ORKELOS VALDYMAS"

Issue of up to EUR 12,000,000 Bonds

under the EUR 12,000,000 Bond Issue

MiFID II Product Governance / Eligible Counterparties, Professional Clients and Retail Clients Target Market

Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Bonds has led to the conclusion that (i) the target market for the Bonds is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"), and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Bonds to retail clients are appropriate: investment advice, portfolio management, and non-advised services, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Bonds (a "**Distributor**") should take into consideration the manufacturer's target market assessment; however, a Distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Bonds (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

This document constitutes the Final Terms for the Bonds described herein and must be read in conjunction with the Company's information document drawn up by the Company, dated 27 October 2026 (the **Document**) and the Terms and Conditions provided therein. Full information on the Company and the offer of the Bonds is only available on the basis of the combination of these Final Terms, the Terms and Conditions and the Document. The Document (including all its supplements (if any)) is and will be available for acquaintance at the Company's website at https://lordslb.lt/orkela-valdymas-bonds/.

Before making a decision to invest in the Bonds each prospective investor shall read the Document, taking into account the risks outlined therein.

The Final Terms have been approved under the Corporate Decision dated 23 October 2026.

1.	Issuer	UAB "ORKELOS VALDYMAS"
2.	Number of Tranche	1 (first)
3.	Maximum Aggregate Nominal Value of the Issue	Up to EUR 12,000,000
4.	Maximum Aggregate Nominal Value of the Tranche	Up to EUR 12,000,000
5.	Maximum Aggregate Nominal Value of the Tranche for Offering through the Auction	Up to EUR 12,000,000[1]
6.	Issue currency	EUR
7.	Nominal Value	EUR 1,000
8.	Issue Price	EUR 1,000
9.	Issue Date	11 November 2026
10.	Final Maturity Date	11 May 2028 (18 months from the Issue Date of the first Tranche)
11.	Redemption/Payment	Redemption at par on the Final Maturity Date (i.e., 11

[1] The Issuer, in consultation with the Lead Manager, may reallocate the amount of the Tranche between the Auction and other subscription channels before or on the Issue Date, provided that the Maximum Aggregate Nominal Value of the Tranche is not exceeded.

	Basis		May 2028). The Issuer may exercise its right of early optional redemption (in whole or in part) of the Bonds prior to the Final Maturity Date on the conditions set out in Section 6.10(b) (*Early optional redemption of Bonds by the Issuer*). If the Early Redemption Date falls on or before 11 February 2027, the Redemption Price shall include a premium of 1% of the Nominal Value of the redeemed Bonds; if it falls after 11 February 2027 but on or before 11 May 2027 – a premium of 0.5%; and if it falls after 11 May 2027 until the Final Maturity Date, the Bonds may be redeemed in whole or in part at par with no premium. The Redemption Price also includes the interest accrued but unpaid up to the Early Redemption Date. In each case, any partial early redemption shall be effected by proportional cancellation of whole Bonds, without any reduction of the Nominal Value of *the* remaining Bonds.
12.	Interest		
	(i)	Interest Payment Dates	11 May 2027, 11 November 2027, the Final Maturity Date, or, if applicable, the Early Redemption Date, Early Maturity Date or De-listing Event or Listing Failure Put Date.
	(ii)	Interest Rate	9,5%
	(iii)	Interest calculation method	ACT/365 day count convention
13.	Yield		9,5% per annum. Yield is calculated based on the Nominal Value and on the Issue Date. Actual yield may differ depending on the price paid for a specific bond by an investor.
14.	Record Date		3rd Business Day before each Interest Payment Date, the Final Maturity Date, Early Redemption Date or Early Maturity Date, whichever is relevant.
15.	Offering jurisdictions		The Republic of Lithuania, Estonia and Latvia
16.	Subscription Period		28 October 2026 – 9 November 2026
17.	Payment Date		11 November 2026
18.	ISIN code		LT0000139362
19.	Expected listing and admission to trading on the First North		11 November 2026
20.	Placing and underwriting		Not applicable
21.	Subscription channels		By way of an Auction through Nasdaq
22.	Rollover		Applicable (first Tranche only): holders of the bonds of the Prior Bond Issue (ISIN LT0000133951) may settle the Issue Price by way of set-off as described in the Document
23.	Allocation rule (in case of oversubscription)		Based on Issuer's discretion

SIGNATURE OF THE AUTHORISED PERSONS

On behalf of UAB “ORKELOS VALDYMAS”

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Rytis Zaloga
CEO of the Issuer

and

Rūta Abromavičienė
Procurist of the Issuer