



Ms Kerryanne McCartney
The Bank of New York Mellon SA/NV, Dublin Branch
Riverside II
Sir John Rogerson's Quay
Grand Canal Dock
Dublin 2

29 August 2018

Maxima Grupè, UAB – €1,000,000,000 Euro Medium Term Note Programme

Dear Ms McCartney

The Central Bank of Ireland (Central Bank) hereby approves the above Base Prospectus under Part 7 of the Prospectus (Directive 2003/71/EC) Regulations, 2005 (the Regulation) as having been drawn up in accordance with the Regulation and Commission Regulation (EC) No 809/2004.

The above Base Prospectus will be published in accordance with Part 8 of the Regulation on the website of the Central Bank. In accordance with Regulation 48 of the Regulation, where the Base Prospectus is otherwise published, the text and format must at all times be identical to the original versions approved by the Central Bank and published on its website.

Yours sincerely

A handwritten signature in blue ink that reads "Jane Farrelly Byrne".

Jane Farrelly Byrne
Securities and Markets Authorisation Division