TO: The Lithuanian Securities Commission
Konstitucijos pr. 23
Vilnius

31st May 2011

ENDORSEMENT BY THE RESPONSIBLE PERSONS

Pursuing Article 22 of the Law on Securities of the Republic of Lithuania and in accordance with the rules of preparation and submission of periodical and supplementary information approved by the Securities Commission of the Republic of Lithuania, we, the undersigned – the Chief Executive Officer Antanas Trumpa and the Chief Financial Officer Antanas Kavaliauskas – approve that the three month consolidated financial interim statements of „Rokiškio sūris“ for the year 2011, are formed in accordance with the applicable accounting standards, they are true and show fair assets, obligations, financial state, profit (loss) and cash flows of the Company and total consolidated group.

Attached: Three month consolidated financial interim report of „Rokiškio sūris“ for the year 2011.

Chief Executive Officer Antanas Trumpa

Chief Financial Officer Antanas Kavaliauskas

CONSOLIDATED FINANCIAL INTERIM STATEMENTS OF AB “ROKIŠKIO SŪRIS“ FOR THREE MONTH PERIOD OF THE YEAR 2011

(Prepared in accordance with the rules of preparation and submission of periodical and supplementary information approved by the Securities Commission of the Republic of Lithuania)

AB „ROKIŠKIO SŪRIS“
CONSOLIDATED AND PARENT COMPANY'S
FINANCIAL STATEMENTS as at 31st March 2011
Company code 173057512, address: Pramonės g. 3, LT-42150 Rokiškis, Lithuania
(prepared according to International Accounting Standards)

(All tabular amounts are in LTL '000 unless otherwise stated)

Consolidated Balance sheet

	March 31st, 2011		December 31st,.2011		March 31st, 2010	
PROPERTY						
Long-term tangible assets	85 635		88 476		102 829	
Intangible assets (with prestige)	530		492		427	
Other receivables in a year	43 038		25 017		17 282	
		129 203		113 985		120 538
Current assets						
Inventories	50 950		62 586		29 845	
Receivables and advance payments	79 324		91 233		57 348	
Short-term investments	26 375		35 332		24 485	
Cash and cash equivalents	75 252		19 524		57 377	
		231 901		208 675		169 055
Total assets		**361 104**		**322 660**		**289 593**
EQUITY AND LIABILITIES						
Capital and reserves						
Ordinary shares	35 868		38 445		38 445	
Share premium	41 473		41 473		41 473	
Reserve for acquisition of treasury shares	20 287		29 188		14 188	
Treasury shares	-		(11 478)		-	
Other reserves	7 433		7 433		7 074	
Retained earnings	89 855		89 123		82 244	
		194 916		194 184		183 424
Minority share		532		450		530
Non-current liabilities						
Non-current liabilities	-		103		2	
Deferred income	5 374		5 385		6 561	
		5 374		5 488		6 563
Current liabilities						
Trade and other payables	55 147		54 940		45 285	
Income tax liabilities	6 473		4 995		1 431	
Deferred income	2 286		2 806		2 971	
Provisions	824		824		824	
Financial debts	95 552		58 973		48 565	
		160 282		122 538		99 076
Total equity and liabilities		**361 104**		**322 660**		**289 593**

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Statement of comprehensive income

	For the year ended March 31st	**For the year ended March 31st.**
	2011	**2010**
Sales	150 358	100 563
Cost of sales	(135 521)	(91 833)
Gross profit	14 837	8 730
Selling and marketing expenses	(13 770)	(11 083)
Operating profit (loss)	1 067	(2 353)
Finance costs	(335)	1 007
Profit before tax	732	(1 346)
Income tax (accumulation)	-	(167)
Operating activity income (loss)	732	(1 513)
Minority interests	82	16
Net profit (loss)	814	(1 497)
Other comprehensive income		-
Total comprehensive income for the year	814	(1 497)

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Consolidated cash flow statement

	Kovo 31 d. pasibaigęs 3 mėn. laikotarpis	
Operating activities	**2011**	**2010**
Profit before tax and minority interest	732	(1 346)
Corrections:		
– depreciation	6 099	6 713
– depreciation (negative prestige not included)	56	60
– written off long-term tangible assets	12	11
– loss in long-term tangible asset sales	45	-
– interest expenses	282	369
– interest income	(431)	(112)
– net unrealized currency exchange profit	(54)	(22)
– export subsidies received	-	(49)
– depreciation of long-term tangible asset support	(802)	(735)
Circulating capital changes:		
- inventories	11 636	376
- payables	233	(7 675)
- receivables and advance payments	1 788	10 268
Cash flows generated from operating activities	19 596	7 858
Interest paid	(282)	(369)
Income tax paid	-	-
Net cash flows from investing activities	19 314	7 489
Investing activities		
Purchase of long-term tangible assets	(2 367)	(1 320)
Purchase of intangible assets	(68)	(73)
Loans granted to farmers and employees	(629)	(800)
Proceeds from long-term tangible asset sales	65	111
Repayments of loans granted to farmers and employees	2 335	1 701
Interest received	431	112
Subsidies for long-term tangible assets	-	-
Net cash flows from investing activities	(233)	(269)
Financing activities		
Acquisition of treasury shares	-	-
Finance lease principal payments	(4)	-
Loans granted	323 354	117 222
Loan repayments received	(271 778)	(148 647)
Dividends paid	-	-
Net cash flows from financing activities	51 572	(31 425)
Net increase in cash and cash equivalents	70 653	(24 205)
Cash and cash equivalents at the beginning of the period	4 599	81 582
Cash and cash equivalents at the end of the period	75 252	57 377

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Consolidated Own Capital Change Statement (thousand LTL)

	Share capital	Share premium	Reserve for acquisition of treasury shares	Treasury shares	Other reserves	Retained earnings	Total	Minority share	Total
Balance at December 31st 2009	38 445	41 473	14 188	-	7 074	83 741	184 921	514	185 435
Comprehensive income						(1 497)	(1 497)	16	(1 481)
Balance at 31st March 2010	38 445	41 473	14 188	-	7 074	82 244	183 424	530	183 954
Comprehensive income						26 122	26 122	(80)	26 042
Transactions with owners									
Acquisition of treasury shares				(11 478)			(11 478)		(11 478)
Dividends relating to 2009						(3 884)	(3 884)		(3 884)
Allocation to reserves			15 000		359	(15 359)			
Transactions with owners			15 000	(11 478)	359	(19 243)	(15 362)		(15 362)
Balance at December 31st 2010	38 445	41 473	29 188	(11 478)	7 433	89 123	194 184	450	194 634
Comprehensive income						732	732	82	814
Decrease in share capital / cancellation of treasury shares	(2 577)		(8 901)	11 478					
Balance at 31st March 2011	35 868	41 473	20 287	-	7 433	89 855	194 916	532	195 448

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Commentary on the Report

1. General information

The joint stock company "Rokiškio sūris" (hereinafter – the company) is a public listed company incorporated in Rokiskis.

The shares of Rokiškio Sūris AB are traded on the Baltic Main List of the NASDAQ OMX Vilnius (symbol – RSU1L).

The Consolidated Group (hereinafter – the Group) consists of the Company, its two branches, four subsidiaries and one joint venture. (2010: two branches, five subsidiaries and one joint venture). The branches and subsidiaries that comprise consolidated Group are indicated below:

	Operating as at 31st March	
Branches	**2011**	**2010**
Utenos pienas	Yes	Yes
Ukmerges pienine	Yes	Yes

	Group's share (%) as at 31st March	
Subsidiaries	**2011**	**2010**
UAB „Rokiskio pienas“	100,00	100,00
UAB „Skirpstas“	-	100,00
KB „Zalmarge“	100,00	100,00
SIA "Jekabpils Piena Kombinats"	50,05	50,05
SIA "Kaunata"*	60,00	-
*UAB „Batenai“ **	-	100,00

Joint venture		
UAB "Pieno upes"	50,00	50,00

* These subsidiaries were not consolidated due to their insignificance.

Within 2010, the company UAB „Batėnai“ was sold. As of March 31st 2011, the company UAB „Skirpstas“ is liquidated.

All above subsidiaries, the joint venture and branches are incorporated in Lithuania, except for SIA "Jekabpils Piena Kombinats" and SIA "Kaunata" which are incorporated in Latvia.

The Group's main line of business is the production of fermented cheese and a wide range of other dairy products.

As of 31st March 2011, the average number of the Group's employees was equal to 1 477 (compared to 1 458 employees as at 31st March 2010).

2. Accounting Principles

These consolidated financial statements have been prepared according to International Financial Reporting Standards (IFRS) as adopted by the European Union.

The consolidated financial statements have been prepared under the historical cost convention. The principal accounting policies applied in the preparation of these consolidated and parent company's financial statements are set out below. These policies have been consistently applied to all the years present, unless otherwise stated.

The preparation of consolidated and parent company's financial statements in conformity with IFRS requires the use of estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period.

Subsidiaries are the entities over which the Group has the power to govern the financial and operating policies generally accompanying a shareholding of more than one half of the voting rights. Subsidiaries are fully consolidated from the date on which control is transferred to the Group. They are de-consolidated from the date that control ceases.
Transactions among the Group's enterprises, residual values and retained transaction earnings between the Group's enterprises are eliminated. Unrealised loss is eliminated too; however, it is considered to be the sign of transfer asset value decrease. The accounting principles of daughter enterprises were changed where necessary in order to ensure their consistency with the accounting principles applied by the Group.

The Group applies a policy of treating transactions with minority interests as transactions with parties external to the Group. Disposals to minority interests result in gains and losses for the Group that are recorded in the statement of comprehensive income.

The group's interests in jointly controlled entities are accounted for by proportionate consolidation. The group combines its share of the joint ventures' individual income and expenses, assets and liabilities and cash flows on a line-by-line basis with similar items in the group's financial statements. The group recognises the portion of gains or losses on the sale of assets by the group to the joint venture that is attributable to the other venturers. The group does not recognise its share of profits or losses from the joint venture that result from the group's purchase of assets from the joint venture until it resells the assets to an independent party. However, a loss on the transaction is recognised immediately if the loss provides evidence of a reduction in the net realisable value of current assets, or an impairment loss.

Items included in the financial statements of the Company and each of the Group's entities are measured using the currency of the primary economic environment in which the entity operates (hereinafter "the functional currency"). The financial statements are presented in Litas (LTL), which is the Company's (and each of the Group entity's) functional and presentation currency.

The value of long-term tangible assets is valued at historical cost less accumulated depreciation.
Subsequent costs are included into the asset's carrying amount or recognized as separate assets, as appropriate, only when it is likely that in future the Group will receive economic benefits associated with the item and the cost of the item will be measured accordingly. All other repairs and maintenance expenses are charged to the income statement during the financial period in which they have been incurred.

Depreciation on property, plant and equipment is calculated using the straight-line method to allocate their cost to their residual values over their estimated useful lives, as follows:

Buildings	15 – 55 years
Plant & machinery	5 - 29 years
Motor vehicles	4 - 10 years
Equipment and other property, plant and equipment	3 - 20 years

The asset residual values and useful lives are reviewed, and adjusted, if appropriate, at each balance sheet date.

The Group's software which is expected to bring the Group material benefit in future, is valued at cost price less accumulated depreciation. Depreciation is calculated using the straight-line method for the estimated useful life from 1 to 5 years.

Loans and receivables are non-derivative financial assets with fixed or determinable payments that are not quoted in an active market. They are included in current assets, except for maturities greater than 12 months after the balance sheet date. These are classified as non-current assets. Loans and receivables are classified as 'trade and other receivables' in the balance sheet.

Inventories are subsequently carried at the lower of cost and net realisable value. Cost is determined by the first-in, first-out (FIFO) method. The cost of finished goods and work in progress comprises raw materials, direct labour, other direct costs and related indirect production overheads, but excludes borrowing costs. Net realisable value is the estimated selling price in the ordinary course of business, less the costs of completion and selling expenses.

Loans granted and amounts receivables are recognised initially at fair value and subsequently measured at amortised cost using the effective interest method, less the amount of impairment loss. A provision for impairment of amounts receivables is established when there is objective evidence that the Group will not be able to collect all amounts due according to the original terms of receivables. The impairment amount is the difference between the asset's carrying amount and the present value of estimated future cash flows, discounted at the original effective interest rate. The amount of the provision is recognised in the statement of comprehensive income within 'general and administrative expenses'. Bad debts are written off during the year in which they are identified as irrecoverable.

Cash and cash equivalents are carried at nominal value. For the purposes of the cash flow statement, cash and cash equivalents comprise cash on hand and at bank and bank overdrafts. Bank overdrafts are included in borrowings in current liabilities on the balance sheet.

Ordinary shares are stated at their par value. Consideration received for the shares sold in excess over their nominal value is shown as share premium. Incremental external costs directly attributable to the issue of new shares are accounted for as a deduction from share premium.

Where the Company or its subsidiaries purchase the Company's equity share capital, the consideration paid including any attributed incremental external costs is deducted from shareholders' equity as treasury shares until they are sold, reissued, or cancelled. No gain or loss is recognised in the statement of comprehensive income on the sale, issuance, or cancellation of treasury shares. Where such shares are subsequently sold or reissued, any consideration received is presented in the consolidated financial statements as a change in shareholders’ equity.

Other reserves are established upon the decision of annual general meeting of shareholders on profit appropriation.

Borrowings are recognised initially at fair value, net of transaction costs incurred. Borrowings are subsequently stated at amortised cost. Any difference between the amount at initial recognition and the redemption value is recognised in the statement of comprehensive income over the period of the borrowings using the effective interest method.

Profit is taxable at a rate of 15 per cent (2010: 15 per cent) in accordance with the Lithuanian regulatory legislation on taxation.

The Group pays social security contributions to the state Social Security Fund (the Fund) on behalf of its employees based on the defined contribution plan in accordance with the local legal requirements. Social security contributions are recognised as expenses on an accrual basis and are included in payroll expenses.

Revenue comprises the fair value of the consideration received or receivable for the sale of goods and services in the ordinary course of the Group’s activities. Revenue is shown net of value-added tax, returns, rebates and discounts and after eliminated sales within the Group. Revenue from sales of goods is recognised only when all significant risks and benefits arising from ownership of goods is transferred to the customer.

Interest income is recognised on a time-proportion basis using the effective interest method.

Dividend distribution to the Company’s shareholders is recognised as a liability in the Group’s financial statements in the period in which the dividends are approved by the Company’s shareholders.

Basic earnings per share are calculated by dividing net profit attributed to the shareholders from average weighted number of ordinary registered shares in issue, excluding ordinary registered shares purchased by the Company and the Group and held as treasury shares.

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision-maker. The chief operating decision-maker, who is responsible for allocating resources and assessing performance of the operating segments, has been identified as the Board of directors that make strategic decisions.
The Group’s management identified the following operating segments within the Group: hard cheese, semi hard cheese, butter, milk, cream, sour cream, sour milk, yogurt, curds, curd cheese and other. These operating segments were aggregated into two main reportable segments, based on similar nature of products, production process, type of customers and method of distribution.

Government grants are recognised at fair value where there is sufficient evidence that the grant will be received and the Group and the Company will comply with all conditions attached.

Export subsidies paid by the Government for each exported tone of products meeting certain requirements are included in sales revenue.

Government grants received to finance acquisition of property, plant and equipment are included in non-current deferred income in the balance sheet. They are recognised as income on a straight-line basis over the useful life of property, plant and equipment concerned.

Provisions are measured at the present value of expenditures expected to be required to settle the obligation using pre-tax rate that reflects current market assessments of the time value of money and the risks specified to the obligation. The increase in the provision due to passage of time is recognised as interest expense.

Trade payables are recognised initially at fair value and subsequently measured at amortised cost using effective interest method.

3. Information on segments

Primary segment – business segments

The Group’s main business segments:
- Fresh dairy products
- Cheese and other dairy products.

Other operations of the Group comprise of raw milk collection. Transactions between the business segments are on normal commercial terms and conditions.

Secondary segment – geographic segments

Analysis of the Group’s income from sales according to markets is as follows:

	2011 03 31	2010 03 31	Change (%)
Lithuania	58 762	47 486	23,75
European Union countries	62 633	37 373	67,59
Other (including the United States and Japan)	28 963	15 704	84,43
Total	150 358	100 563	49,52

Income analysis according to groups:

	2011 03 31	2010 03 31	Change (%)
Product Sales	150 272	100 171	50,01
Export subsidies	-	303	100,00
Provided services	86	89	-3,37
Total	150 358	100 563	49,52

Following the European Commission’s Regulation “Concerning covering export costs of milk and dairy products”, starting from 1st May 2004 the company has the right to receive subsidies for the cheese exported to the countries determined by the latter Regulation. Export subsidies are paid for every ton of exported production which is in conformity with the Regulation requirements. Payable export subsidies are reported under trade and other payables.

4. Long-term tangible assets

In the income statement the depreciation charge of long-term tangible assets is reported in the following entries: selling and marketing expenses, general and administrative expenses and cost of sales, as well as in production in progress and ready production entries.

Software and intangible asset depreciation charge are accounted in the entry of general and administrative expenses.

5. Other receivables

As at 31st March 2011, the Group's receivables was made of:

	2011 03 31	2010 03 31	Change (%)
Long-term loans granted to farmers	2 132	2 552	-16,46
Long-term loans granted to employees	380	130	192,31
Investments	7 431	186	3895,16
Loans to other companies	31 663	14 040	125,52
Other	1 432	374	282,89
Total	43 038	17 282	149,03

The repayment terms of loans granted to farmers vary from 2 months to 10 years, whereas the annual interest rate varies from 0 to 10 per cent.

The repayment terms of loans granted to employees vary from 1 to 22 years, whereas the interest rate for them is not calculated.

The company's managing bodies believe that the balance sheet values of long-term receivables are their fair values.

6. Inventories

As at 31st March 2011, the Group's inventories were made of:

	2011 03 31	2010 03 31	Change (%)
Raw material	7 528	5 760	30,69
Production in progress	11 787	8 958	31,58
Ready production	29 048	12 941	124,46
Other inventories	2 587	2 186	18,34
Total	50 950	29 845	62,34

7. Selling and Other Receivables

As at 31st March 2011, the Group's selling and other receivables was made of:

	2011 03 31	2010 03 31	Change (%)
Selling receivables	71 099	50 736	40,14
Receivable export subsidies	-	678	100,00
VAT receivable	3 268	847	285,83
Other receivables	1 863	2 000	-6,85
Advance payments and future period expenses	3 094	3 088	0,19
Total	79 324	57 348	38,32

8. Cash and cash equivalents

The money equivalents in Balance sheet and Cash Flow Statement are made of the following:

	2011 03 31	2010 03 31	Change (%)
Bank and cash-register money	55 275	2 987	1750,52
Current deposits	19 977	54 390	-63,27
Total	75 252	57 377	31,15

9. Share capital

As at 31st March 2010, the share capital comprised of 38 444 894 (thirty eight million four hundred forty four thousand eight hundred ninety four) litas divided into 38 444 894 (thirty eight million four hundred forty four thousand eight hundred ninety four) ordinary registered shares with par value of LTL 1 each.

The 23rd December 2010 general meeting of shareholders resolved to decrease the Authorized capital of AB „Rokiskio suris“ by LTL 2 576 924 (two million five hundred seventy six thousand nine hundred twenty four litas), in the way of annulment of 2 576 924 (two million five hundred seventy six thousand nine hundred twenty four) ordinary registered shares at par value of LTL 1 (one) litas.

The above general meeting of shareholders resolved to amend the Articles of Association of AB “Rokiskio suris” due to the decreased Authorized Capital after annulment of treasury shares.

After annulment of treasury shares, the Authorized capital of AB „Rokiskio suris“ makes LTL 35 867 970 (thirty five million eight hundred sixty seven thousand nine hundred seventy litas) divided into 35 867 970 (thirty five million eight hundred sixty seven thousand nine hundred seventy) ordinary registered shares at par value of LTL 1 (one) litas. The nominal value of shares and their quantity to the company's shareholders have not changed due to decrease of the authorized capital.

Having decreased the authorized capital of AB „Rokiskio suris“, on March 8th 2011 a new wording of the Articles of Association of AB „Rokiškio sūris“ was registered in the Register of Legal

Entities. After registration of the new Articles of Association, the Authorized capital of AB „Rokiskio suris“ makes LTL 35 867 970 (thirty five million eight hundred sixty seven thousand nine hundred seventy litas) divided into 35 867 970 (thirty five million eight hundred sixty seven thousand nine hundred seventy) ordinary registered shares at par value of LTL 1 (one) litas.

As of March 31st, 2011, the company does not have any treasury shares.

As at 31st March 2011, the total number of the Group‘s shareholders was 5679.

10. Financial ratios

	2011 03 31	**2010 03 31**	**Change (%)**
Revenue (LTL thousand)	150 358	100 563	49,52
EBITDA (LTL thousand)	4 669	5 796	-19,44
EBITDA margin (%)	3,11	5,76	-46,01
Operations profit (LTL thousand)	(1 433)	(2 353)	-39,00
Margin of operations profit (%)	(0,95)	(2,34)	-59,41
Profit per share (LTL)	0,02	(0,04)	-150,00
Number of shares (units)	35 867 970	38 444 894	-6,70

11. Information on the managing bodies

The Board of Directors:
Dalius Trumpa – Board Chairman (elected by the 25th April 2008 General meeting of shareholders). Owns 759 740 ordinary registered shares. i.e. 2,12% of the Authorized capital and 2,12% of votes of AB „Rokiškio sūris“.

Participation in the activities of other companies:
Shareholder of UAB” Pieno pramonės investicijų valdymas”, having 3,91 % of the company’s shares and votes;
Chief executive officer of UAB „Rokiškio pienas“, having no shares;
Director of UAB “Rokvalda”, having 100% of shares and votes;
Board member of Latvian company “Kaunata”, having no shares.

Antanas Kavaliauskas - Deputy Chairman (elected by the 25th April 2008 General meeting of shareholders), the Chief Financial Officer of AB „Rokiškio sūris“, having no ownership of AB „Rokiškio sūris“.

Participation in the activities of other companies:
Shareholder of UAB ”Pieno pramonės investicijų valdymas” owning 3,91% of shares of UAB” Pieno pramonės investicijų valdymas”.
Board Chairman of Latvian company SIA Jekabpils piena kombinats, having no shares;
Director of Lithuanian dairy association “Pieno centras”, having no shares.

Antanas Trumpa - Board member (elected by the 25th April 2008 General meeting of shareholders), Chief Executive Officer of AB „Rokiškio sūris“, owning 6 578 370 ordinary registered shares of AB „Rokiškio sūris“, i.e. 18,34 % of the authorized capital of AB “Rokiškio sūris“ and 18,34% of votes.

Participation in the activities of other companies:
Shareholder of UAB ”Pieno pramonės investicijų valdymas” with 7 546, i.e. 74,86% of the shares and votes of UAB” Pieno pramonės investicijų valdymas”.

Ramūnas Vanagas - Board member (elected by the 25th April 2008 General meeting of shareholders), Development Director of AB „Rokiškio sūris“, having no ownership of shares of AB „Rokiškio sūris“.

Participation in the activities of other companies:
No participation in other companies’ activities.

Andrius Trumpa - Board member (elected by the 25th April 2008 General meeting of shareholders). Education – university degree. Works in Vilnius Gedimino Technikos University in the capacity of lecturer, owns 298 820 shares, i.e. 0,83% of the Authorized capital and 0,83% votes of AB „Rokiškio sūris“.

Participation in the activities of other companies:
No participation in other companies’ activities.

Jonas Kvedaravičius – Board member, (elected by the 25th April 2008 General meeting of shareholders), Central services director of AB „Rokiškio sūris“, having 24 630 shares of AB „Rokiškio sūris“, i.e. 0,07 % of the company’s authorized capital and 0,07% of votes.

Participation in the activities of other companies:
Shareholder of UAB ”Pieno pramonės investicijų valdymas”, having 3,91 % of the company’s shares and votes;
Director of UAB ”Pieno pramonės investicijų valdymas”.
Board member of Latvian company “Kaunata”, having no shares.

Jonas Kubilius – Board member, (elected by the 25th April 2008 General meeting of shareholders), Logistics director of AB „Rokiškio sūris“, having 19 930 shares of AB „Rokiškio sūris“, i.e. 0,06 % of the company’s authorized capital and 0,06% of votes.

Participation in the activities of other companies:
Shareholder of UAB ”Pieno pramonės investicijų valdymas”, having 3,91 % of the company’s shares and votes;

Evaldas Dikmonas - Board member, (elected by the 25th April 2008 General meeting of shareholders), Procurement director of AB „Rokiškio sūris“, having 2 165 shares of AB „Rokiškio sūris“, i.e. 0,01 % of the company’s authorized capital and votes.

Participation in the activities of other companies:
Shareholder of UAB ”Pieno pramonės investicijų valdymas”, having 3,91 % of the company’s shares and votes;
Board member of Latvian company SIA Jekabpils piena kombinats, having no shares.
Board Chairman of Latvian company “Kaunata”, having no shares.

Darius Norkus - Board member, (elected by the 25th April 2008 General meeting of shareholders), Sales and Marketing director of AB „Rokiškio sūris“, having no shares of the company.

Participation in the activities of other companies:
Shareholder of UAB ”Pieno pramonės investicijų valdymas”, having 3,91 % of the company’s shares and votes;

12. Information on the audit

The audit according to the International Accounting Standards will be made for the full year 2011 by audit company UAB “PricewaterhouseCoopers”.