

To Lithuanian Securities Commission
Konstitucijos ave. 23
LT-08105 Vilnius

26 02 2010

CONFIRMATION OF RESPONSIBLE PERSONS

Following Article 22 of the Law on Securities of the Republic of Lithuania and the Rules on Preparation and Submission of Periodic and Additional Information of the Securities Commission of the Republic of Lithuania, we, Arvydas Tarasevičius, General Manager of Rytų skirstomieji tinklai AB, and, Arvydas Zakalskis, Director of Finance Department, hereby do confirm that, to the best of our knowledge, the Interim Consolidated Financial Statements of the twelve months of the year 2009 of Rytų skirstomieji tinklai AB have been prepared in accordance with International Financial Reporting Standards as adopted by the European Union and give a true and fair view of the assets, liabilities, financial position and profit or loss of Rytų skirstomieji tinklai AB and the Group.

General Manager



Arvydas Tarasevičius

Director of Finance department



Arvydas Zakalskis

Rytų skirstomieji tinklai AB
Interim Report
for the twelve months of 2009

26 February 2010

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I. GENERAL PROVISIONS

1. Reporting period covered by the report

The report covers the year of 2009.

2. Main data on the issuer

Name of the company	Public limited company Rytų Skirstomieji Tinklai
Company Reg. No	1108 70890
Authorised capital	LTL 492,404,653
Address	P. Lukšio str. 5B, LT-08221 Vilnius
Telephone	+370 5 277 75 24
Fax	+370 5 277 75 14
E-mail	info@rst.lt
Website	www.rst.lt
Legal and organisational form	Public limited liability company, private legal entity with limited liability
Date and place of registration	31 December, 2001, Ministry of Economy of the Republic of Lithuania
Register manager	Legal Entity Registration Office of the Vilnius branch of Public Enterprise Centre of Registers

3. Information on where and when one can get acquainted with the report and documents on the basis of which it has been prepared, and the means of mass media

This report and other documents based on which it has been prepared are available at the company's registered office at P. Lukšio str. 5B, Vilnius, Marketing and Communication department (office No.103) on business days from 8.30 a.m. to 12.30 a.m. and from 13.30 p.m. to 17.30 p.m.

Rytų Skirstomieji Tinklai AB provides information to the public via the following mass media: daily newspaper Lietuvos Rytas, news agency BNS and news agency ELTA.

4. Persons responsible for the information provided in the report

Office	Name, surname	Telephone
General Manager	Arvydas Tarasevičius	+370 5 251 26 59
Director of Finance department	Arvydas Zakalskis	+370 5 251 26 52
Head of the Economic and Finance department	Darius Selevičius	+370 5 251 26 70
Head of the Marketing and Communication department	Kristina Mažeikytė	+370 5 255 25 28

Date of signing the report – 26 February 2010.

Place of preparation of the report – Rytų Skirstomieji Tinklai AB (P. Lukšio str. 5B, Vilnius).

II. INFORMATION ON THE ISSUER'S SECURITIES, THE AUTHORIZED CAPITAL AND MEMBERS OF MANAGEMENT BODIES

5. Shares

Rytu skirstomieji tinklai AB shares (ISIN code LT0000126385) are listed on NASDAQ OMX Vilnius AB Main List from 2 May 2007 (Name – RST1L).

Dynamics of the share price of Rytų Skirstomieji Tinklai AB for the reporting period, LTL



Information on agreements with intermediaries of public trading in securities

The Company concluded an issuer services agreement with a consortium comprised of SEB Bank AB (company reg. No 112021238, Gedimino pr. 12, LT-01103 Vilnius) and law firm Adamonis, Beržanskienė ir Partneriai SORAINEN LAW OFFICES (company reg. No 9400025, Jogailos g. 4, LT-01116 Vilnius), represented by the Financial Markets Department of SEB Bank AB. Under the agreement, the consortium undertakes to manage the Company's securities accounts, provide dividend payment services and represent the Company in the Lithuanian securities market.

6. Shareholders

On 31 December 2009, the number of shareholders of Rytų Skirstomieji Tinklai AB totalled 6,611.

6.1 Authorized capital structure of Rytų Skirstomieji Tinklai AB.

Type of shares	Number of shares	Nominal value, LTL	Total nominal value, LTL	Percentage of authorised capital
Ordinary registered shares	492,404,653	1	492,404,653	100.00

6.2 Shareholders who owned more than 5 percent of the issuer's authorized capital on 31 December 2009.

First name, surname of shareholder (company name, type, registered office, address, code)	Number of ordinary registered shares owned by shareholder	Percentage of authorised capital held	Percentage of votes granted by shares owned
LEO LT, AB, Žvejų str. 14, LT-09310 Vilnius, Company reg. No 301732248	351,316,161	71.35	71.35
E.ON Ruhrgas International AG, Huttropstrasse 60, Essen, Germany HRB No 10974	99,845,392	20.28	20.28

7. Members of management bodies

7.1 Members of management and supervisory bodies and their share in the authorized capital of the issuer

Until 30 04 2009

Name, surname	Office	Share in authorized capital held (%)	Number of votes (%)
Supervisory Board (elected at the extraordinary general meeting of shareholders on 08 07 2008)			
Andrius Šimkus*	Chairman	-	-
Mario Nullmeier	Member	-	-
Vidmantas Grušas	Member	-	-
Darius Kašauskas	Member	-	-
Algimantas Zaremba	Member	-	-
Board (elected at the Supervisory Board's meeting on 04 12 2008)			
Rimantas Vaitkus	Chairman	-	-
Vytenis Kudinskis	Member	-	-
Laimutė Milašauskienė	Member	-	-
Virgilijus Žukauskas	Member	0.000002	0.000002
Head of the Company (elected at the Board meeting on 04 12 2008), Chief Financier			
Rimantas Vaitkus	General Manager	-	-
Veslava Jucevič**	Head of the Accounting Department	-	-

* On 19 February 2009, Andrius Šimkus resigned as member of the RST Supervisory Board.

**Veslava Jucevič engaged the position on 5 January 2009.

Since 30 04 2009 until 23 06 2009

Name, surname	Office	Share in authorized capital held (%)	Number of votes (%)
Supervisory Board (elected at the extraordinary general meeting of shareholders on 08 07 2008)			
Mario Nullmeier	Member	-	-
Vidmantas Grušas	Member	-	-
Darius Kašauskas	Member	-	-
Algimantas Zaremba	Member	-	-
Board (elected at the Supervisory Board's meeting on 04 12 2008)			
Arvydas Tarasevičius*	Chairman	-	-
Vytenis Kudinskis	Member	-	-
Laimutė Milašauskienė	Member	-	-
Virgilijus Žukauskas	Member	0.000002	0.000002
Head of the Company (elected at the Board meeting on 30 04 2009), Chief Financier			
Arvydas Tarasevičius**	General Manager	-	-
Veslava Jucevič	Head of the Accounting Department	-	-

* On 30 April 2009 the Supervisory Board has elected Arvydas Tarasevičius as a member of the Board, on 30 April 2009 the Board has elected Arvydas Tarasevičius as the Chairman of the Board.

** On 30 April 2009 the Board has elected Arvydas Tarasevičius as a General Manager.

Since 23 06 2009 until 23 10 2009*

Name, surname	Office	Share in authorized capital held (%)	Number of votes (%)
Supervisory Board (elected at the extraordinary general meeting of shareholders on 23 06 2009)			
Vytautas Vazalinskas**	Chairman	-	-
Mario Nullmeier	Member	-	-
Darius Kašauskas	Member	-	-
Tadas Adomaitis	Member	-	-
Arūnas Markevičius	Member	-	-
Board (elected at the Supervisory Board's meeting on 04 12 2008)			
Arvydas Tarasevičius	Chairman	-	-
Vytenis Kudinskas	Member	-	-
Laimutė Milašauskienė	Member	-	-
Virgilijus Žukauskas	Member	0.000002	0.000002
Head of the Company (elected at the Board meeting on 30 04 2009), Chief Financier			
Arvydas Tarasevičius	General Manager	-	-
Veslava Jucevič	Head of the Accounting Department	-	-

* On 23 October 2009 the General Shareholders Meeting of RST has adopted a decision to dissolve the collegial supervisory body of Rytų skirstomieji tinklai, AB - Supervisory Board.

**On 19 August 2009 the Supervisory Board has elected Vytautas Vazalinskas as the Chairman of Supervisory Board.

Since 20 10 2009*

Name, surname	Office	Share in authorized capital held (%)	Number of votes (%)
Board (elected at the Supervisory Board's meeting on 20 10 2009)			
Henrikas Bernatavičius*	Chairman	-	-
Vytautas Vazalinskas**	Member	-	-
Mario Nullmeier**	Member	-	-
Aloyzas Koryzna	Member	-	-
Arvydas Tarasevičius	Member	-	-
Head of the Company (elected at the Board meeting on 30 04 2009), Chief Financier			
Arvydas Tarasevičius	General Manager	-	-
Veslava Jucevič	Head of the Accounting Department	-	-

* On 19 November 2009 the Board has elected Henrikas Bernatavičius as the Chairman of Board.

** Vytautas Vazalinskas and Mario Nullmeier were elected by the General Shareholders Meeting of RST on 23 October 2009.

7.2. Data on the participation of the Supervisory Board, the Board, General Manager and the Chief Financial Officer in the activities of other companies, institutions and organisations (name of the company, institution or organisation, position), more than 5% of companies' capital and votes held.

Note: the report indicates data about participation of members of the Supervisory Board, the Board and administration in the activities of other companies, institutions and organisations as of the end of the respective period.

Until 30 04 2009

Name, surname	Name of organization, office	Percentage of other companies' capital and votes held
Supervisory Board		
Andrius Šimkus	Chief Legal Officer of LEO LT AB until 01-12-2008 Member of the Supervisory Board of LitPol Link Sp. z o.o. until 30-09-2008	-
Mario Nullmeier	Head of the Baltic office of E.ON Ruhrgas International (ERI) AG	-
Vidmantas Grušas	Member of the Board of Lietuvos Energija AB Deputy General Manager of Lietuvos Energija AB for the Transmission Network Director of the Transmission Network Department of Lietuvos Energija AB	-
Darius Kašauskas	Director for Control and Analysis at LEO LT AB	-
Algimantas Zaremba	Director of the Energy Department of the Ministry of Economy of the Republic of Lithuania	-
Board		
Rimantas Vaitkus	-	-
Vytenis Kudinskis	Chairman of the Board of Rytra UAB	5% in AJ Šokoladas UAB
Laimutė Milašauskienė	-	-
Virgilijus Žukauskas	-	-
Head and Chief Accountant of the Company		
Rimantas Vaitkus	-	-
Veslava Jucevič	-	-

Since 30 04 2009 until 23 06 2009

Supervisory Board		
Mario Nullmeier	Head of the Baltic office of E.ON Ruhrgas International (ERI) AG	-
Vidmantas Grušas	Member of the Board of Lietuvos Energija AB Deputy General Manager of Lietuvos Energija AB for the Transmission Network Director of the Transmission Network Department of Lietuvos Energija AB	-
Darius Kašauskas	Director for Control and Analysis at LEO LT AB	-
Algimantas Zaremba	Director of the Energy Department of the Ministry of Economy of the Republic of Lithuania	-
Board		
Arvydas Tarasevičius	-	-
Vytenis Kudinskis	Chairman of the Board of Rytra UAB	5% in AJ Šokoladas UAB
Laimutė Milašauskienė	-	-
Virgilijus Žukauskas	Chairman of the Board of Elektros tinklo paslaugos UAB Chairman of the Board of Tetas UAB	-
Head and Chief Accountant of the Company		
Arvydas Tarasevičius	-	-
Veslava Jucevič	-	-

Since 23 06 2009 until 23 10 2009

Supervisory Board		
Vytautas Vazalinskas	Head of the Department of Energy Resources, Electricity and Heating of the Ministry of Energy of the Republic of Lithuania	-
Mario Nullmeier	Head of the Baltic office of E.ON Ruhrgas International (ERI) AG Member of the Supervisory Board of Eesti Gaas Member of the Board of the Estonian - German Chamber of Commerce Member of the Supervisory Board of Latvijas Gas	-
Darius Kašauskas	Director for Control and Analysis at LEO LT AB	-
Tadas Adomaitis	Electricity Market Development Manager at LEO LT AB	-
Arūnas Markevičius	Manager for Reliability and Safety of Supply at LEO LT AB	-
Board		
Arvydas Tarasevičius	-	-
Vytenis Kudinskas	Chairman of the Board of Rytra UAB	5% in AJ Šokoladas UAB
Laimutė Milašauskienė	-	-
Virgilijus Žukauskas	Chairman of the Board of Elektros tinklo paslaugos UAB Chairman of the Board of Tetras UAB	-
Head and Chief Accountant of the Company		
Arvydas Tarasevičius	-	-
Veslava Jucevič	-	-

Since 20 10 2009

Board		
Henrikas Bernatavičius	Vice Minister at the Ministry of Energy of the Republic of Lithuania, Chairman of the Board of VST, AB Chairman of the Board of Lietuvos energija, AB Chairman of the Board of Lietuvos elektrinė, AB The owner of the private enterprise "Adomynė" (under liquidation) Member of the Board of Girteka Baltic, UAB	-
Vytautas Vazalinskas	Head of the Department of Energy Resources, Electricity and Heating of the Ministry of Energy of the Republic of Lithuania Member of the Board of VST, AB Member of the Board of Geoterma, AB Member of the Board of Lietuvos energija, AB Member of the Board of Lietuvos elektrinė, AB Member of the Board of Energijos tiekimas, UAB	-
Mario Nullmeier	Head of the Baltic office of E.ON Ruhrgas International (ERI) AG Member of the Supervisory Board of Eesti Gaas Member of the Board of the Estonian - German Chamber of Commerce Member of the Supervisory Board of Latvijas Gas	-
Aloyzas Koryzna	General Manager and member of the Board of Lietuvos energija, AB Member of the Board of LITGRID UAB Member of the Board of international association ENSTO-E, Member of the Council of the Lithuanian Electric Energy Association	-
Arvydas Tarasevičius	Member of the Board of VST, AB Member of the Board of Lietuvos energija, AB Member of the Council of the Lithuanian Electric Energy Association Member of the Board of the public enterprise "Respublikinis energetikų mokymo centras"	-
Head and Chief Accountant of the Company		
Arvydas Tarasevičius	See information above	-
Veslava Jucevič	-	-

7.3. Biographical information on members of the Board

Arvydas Tarasevičius

Position: General Manager, a member of the Board of RST.

Education: in 1973 graduated from Vilnius University, Faculty of Economics, where he acquired economist – mathematician speciality. In 1979 – 1983 he completed distance learning postgraduate studies at Vilnius University and defended a PhD thesis in social science.

Professional experience: In 1989 – 1990 senior research associate at the Economics Institute of the Academy of Sciences, in 1990 – 1991 Deputy Head of IT Centre of the Ministry of Industry, in 1991 – 1992 consultant to the Government of the Republic of Lithuania on state property privatization. From 1992 to 1998 A. Tarasevičius worked at the Savings bank as a member of the Board and department director responsible for development of the Bank retail banking products and services, and from 1998 to 2005 he worked as Head of Vilnius Business Center of Nord/LB Lietuva Bank. From 2005 – Director General of Invalda Construction Management, from 2009 – Director of Vilnius territorial statistical office.

Henrikas Bernatavičius

Position: a Vice Minister at the Ministry of Energy of the Republic of Lithuania, Chairman of the Board of RST.

Education: in 1990, gained the profession of an engineer-mechanic of machines and equipment meant for construction of buildings and roads at the Vilnius Engineering Construction Institute.

Work experience: since 2009, H. Bernatavičius holds the offices of Vice Minister at the Ministry of Energy, the Chairman of the Board of RST, the Chairman of the Board of AB “Lietuvos elektrinė”. From 2007 to 2009 he was the Director of UAB “Giritech Baltic”, from 1999 to 2009 he was the head of UAB “Provisus ir Ko”, from 1997 to 1999 he was the head of UAB “Provisus”. From 1995 to 1997 H. Bernatavičius was the Director of the joint Lithuanian-US company “Denticija”. From 1993 to 1995 he was the chief broker – expert at UAB “Domus optima”. From 1992 to 1993 H. Bernatavičius was the head of UAB “Tarpautinis biznio centras”, from 1991 to 1992 he was the Head of Commercial Unit of UAB “GRV”.

Aloyzas Koryzna

Position: the Director General of AB “Lietuvos energija”, a member of the Board of RST.

Education: at the Faculty of Electrotechnics of the Kaunas Polytechnic Institute gained the profession of an engineer-electrician. After the studies from 1980 to 1983 at the Moscow Institute of Energy he was granted the doctoral degree in technical sciences.

Work experience: since 2009, he is the Director General of AB “Lietuvos energija” and is a member of the Boards of the said company and RST. A. Koryzna was employed as an engineer and the Deputy Dean of the Faculty of Energy at the Kaunas Polytechnic Institute. From 1998 to 2001 he was employed as the head at the following companies: AB “Lietuvos telekomas”, UAB “Lintel”, UAB “Ashburn International”, from 2006 to 2009 A. Koryzna was a business consultant.

Vytautas Vazalinskas

Position: the Head of the Energy Resources, Heating and Electricity Unit at the Ministry of Energy, a member of the Board of RST.

Education: in 1975, the master degree in engineering and economy was granted at Vilnius University. In 1988, he obtained the doctor degree in social sciences. From 2004 to 2006 the managerial studies of master level at BMI (Baltic Management Institute).

Work experience: since 2009, he is Head of the Energy Resources, Heating and Electricity Unit at the Ministry of Energy. V. Vazalinskas is a member of the Boards of RST, VST and AB “Lietuvos elektrinė”, and the Chairman of the Boards of UAB “Energijos tiekimas” ir AB “Lietuvos energija”. From 2007 to 2009 he was the head of UAB “Baltempus”, in 2006 - the Director General of UAB “MEGRAME MEDIS”. From 2003 to 2006 he was the head of UAB “RANGA IV”, from 1999 to 2003 – the Financial Director of UAB “INTA”.

Mario Nullmeier

Position: a member of the Board of RST, head of the Baltic office of E.ON Ruhrgas International (ERI) AG, Member of the Supervisory Board of Eesti Gaas, Member of the Board of the Estonian - German Chamber of Commerce, Member of the Supervisory Board of Latvijas Gas.

III. FINANCIAL STATUS

Financial accounting statements of Rytų sirstomieji tinklai AB (hereinafter referred to as 'RST' or 'the Company') and consolidated financial accounting statements of Rytų sirstomieji tinklai AB and its subsidiaries (hereinafter referred to as 'Group') presented in this chapter have been prepared in accordance with International Financial Reporting Standards as adopted by the European Union.

8. Statement of financial position, in LTL'000

	GROUP		COMPANY	
	31 12 2009	31 12 2008	31 12 2009	31 12 2008
ASSETS				
Non-current assets				
Property, plant and equipment	2 828 552	3 236 996	2 798 675	3 195 633
Intangible assets	3 849	9 254	3 843	9 244
Prepayments for property, plant and equipment and intangible assets	1 310	6 571	1 310	6 571
Investments in subsidiaries	-	-	36 643	36 643
Deferred income tax assets	169	209	-	-
Non-current receivables	2 671	2 875	2 671	2 875
	2 836 551	3 255 905	2 843 142	3 250 966
Current assets				
Inventory	5 141	5 442	1 581	1 286
Trade and other receivables	98 130	109 591	97 507	109 713
Prepayments, deferred charges and accrued income	11 725	10 507	11 524	10 360
Prepaid income tax	239	322	-	-
Loans granted	70 000	-	70 000	-
Short-time investments	47 500	-	47 500	-
Cash and cash equivalents	24 074	23 085	21 306	22 821
	256 809	148 947	249 418	144 180
Non-current assets classified as held for sale	679	148	2	148
	257 488	149 095	249 420	144 328
Total assets	3 094 039	3 405 000	3 092 562	3 395 294
EQUITY				
Equity and reserves attributable to equity holders of the Company				
Share capital	492 405	492 405	492 405	492 405
Revaluation reserve	1 243 355	1 462 054	1 237 738	1 42 735
Legal reserve	49 551	49 516	49 240	49 240
Other reserves	1 638	336 169	-	333 519
Retained earnings	490 362	82 495	497 175	89 277
Total equity	2 277 311	2 422 639	2 276 558	2 417 176
LIABILITIES				
Amounts payable within one year and non-current liabilities				
Borrowings	125 514	143 111	125 514	143 111
Deferred income tax liability	240 671	407 343	241 030	406 713
Deferred income	201 451	172 274	201 451	172 274
Grants, subsidies	9 004	9 578	9 004	9 578
Long-term employee benefits	6 068	6 068	6 068	6 068
Other non-current liabilities	-	734	-	734
	582 708	739 108	583 067	738 478
Amounts payable within one year and current liabilities				
Borrowings	54 918	33 934	54 918	29 489
Trade and other payables	146 210	144 079	145 180	145 069
Advances received and accrued charges	28 552	61 367	28 499	61 209
Derivative financial instruments	512	287	512	287
Income tax liabilities	3 828	3 586	3 828	3 586
	234 020	243 253	232 937	239 640
Total liabilities	816 728	982 361	816 004	978 118
Total equity and liabilities	3 094 039	3 405 000	3 092 562	3 395 294

9. Statement of comprehensive income, in LTL'000

	GROUP		COMPANY	
	31 12 2009	31 12 2008	31 12 2009	31 12 2008
Revenue	1 163 245	1 194 218	1 160 346	1 190 962
Other operating income	25	45	-	-
Purchase of electricity	(563 494)	(549 392)	(563 494)	(549 392)
Electricity transmission service expense	(159 425)	(166 073)	(159 424)	(166 073)
Depreciation and amortization	(250 418)	(286 495)	(245 496)	(279 170)
Employee benefits and related social insurance contributions	(109 174)	(140 819)	(90 672)	(109 147)
Repair and maintenance expense	(29 073)	(43 969)	(44 531)	(63 446)
Transportation expense	(1 932)	(1 518)	(9 544)	(14 193)
Effect of revaluation of property, plant and equipment	(72 880)	(48 560)	(69 795)	(48 526)
Effect of revaluation of property, plant and equipment	654	673	78	291
Other operating expenses	(30 909)	(40 750)	(29 494)	(42 514)
Operating (loss) profit	(53 381)	(82 640)	(52 026)	(81 208)
Finance income	7 000	1 708	7 947	2 752
Finance (costs)	(4 599)	(8 226)	(4 547)	(7 993)
Finance (costs) – net	2 401	(6 518)	3 400	(5 241)
Profit (loss) before income tax	(50 980)	(89 158)	(48 626)	(86 449)
Income tax expense	13 653	6 668	13 456	6 368
Net profit (loss)	(37 327)	(82 490)	(35 170)	(80 081)
Other comprehensive income (expenses):				
Losses on revaluation of property, plant and equipment	(230 528)	(229 153)	(227 278)	(222 070)
Deferred income tax effect	122 527	(61 688)	121 830	(62 624)
Other comprehensive income (expenses)	(108 001)	(290 841)	(105 448)	(284 694)
Gross profit (loss) for the period	(145 328)	(373 331)	(140 618)	(364 775)
	GROUP		COMPANY	
	IV Q 2009	IV Q 2008	IV Q 2009	IV Q 2008
Revenue	300 640	316 437	299 898	316 916
Other operating income	-	17		
Purchase of electricity	(149 420)	(132 522)	(149 420)	(132 522)
Electricity transmission service expense	(42 583)	(45 395)	(42 581)	(45 395)
Depreciation and amortization	(62 502)	(73 814)	(62 209)	(71 374)
Employee benefits and related social insurance contributions	(28 624)	(32 859)	(24 315)	(25 899)
Repair and maintenance expense	(8 650)	(5 210)	(14 277)	(7 896)
Transportation expense	(416)	(393)	(2 487)	(2 793)
Effect of revaluation of property, plant and equipment	(21 910)	(48 560)	(19 028)	(48 526)
Effect of revaluation of property, plant and equipment	70	197	-	74
Other operating expenses	(10 336)	(9 540)	(8 376)	(11 844)
Operating (loss) profit	(23 731)	(31 642)	(22 795)	(29 259)
Finance income	2 292	529	2 330	574
Finance (costs)	(918)	(2 992)	(915)	(2 909)
Finance (costs) – net	1 374	(2 463)	1 415	(2 335)
Profit (loss) before income tax	(22 357)	(34 105)	(21 380)	(31 594)
Income tax expense	8 806	(682)	8 373	(1 233)
Net profit (loss)	(13 551)	(34 787)	(13 007)	(32 827)
Other comprehensive income (expenses):				
Losses on revaluation of property, plant and equipment	(41 188)	(229 153)	(39 682)	(222 070)
Deferred income tax effect	84 659	(61 688)	84 311	(62 624)
Other comprehensive income (expenses)	43 471	(290 841)	44 629	(284 694)
Gross profit (loss) for the period	29 920	(325 628)	31 622	(317 521)

10. Statement of changes in equity, in LTL'000

GROUP	Share capital	Revaluation reserve	Legal reserve	Other reserves	Retained earnings	Total equity
Balance at 1 January 2008	492 405	1 923 857	49 409	160 207	170 092	2 795 970
Gross profit for the period	-	(290 841)	-	-	(82 490)	(373 331)
Transfers to retained earnings	-	(170 962)	-	-	170 962	-
Transfer to reserves	-	-	107	175 962	(176 069)	-
Balance at 31 December 2008	492 405	1 462 054	49 516	336 169	82 495	2 422 639
Balance at 1 January 2009	492 405	1 462 054	49 516	336 169	82 495	2 422 639
Gross profit for the period	-	(108 001)	-	-	(37 327)	(145 328)
Transfers to retained earnings	-	(110 698)	-	-	110 698	-
Transfer to reserves	-	-	35	(331 881)	331 846	-
Reserves utilized	-	-	-	(2 650)	2 650	-
Balance at 31 December 2009	492 405	1 243 355	49 551	1 638	490 362	2 277 311

COMPANY	Share capital	Revaluation reserve	Legal reserve	Other reserves	Retained earnings	Total equity
Balance at 1 January 2008	492 405	1 906 787	49 240	158 521	174 998	2 781 951
Gross profit for the period	-	(284 694)	-	-	(80 081)	(364 775)
Transfers to retained earnings	-	(169 358)	-	-	169 358	-
Transfer to reserves	-	-	-	174 998	(174 998)	-
Balance at 31 December 2008	492 405	1 452 735	49 240	333 519	89 277	2 417 176
Balance at 1 January 2009	492 405	1 452 735	49 240	333 519	89 277	2 417 176
Gross profit for the period	-	(105 448)	-	-	(35 170)	(140 618)
Transfers to retained earnings	-	(109 549)	-	-	109 549	-
Transfer to reserves	-	-	-	(333 519)	333 519	-
Balance at 31 December 2009	492 405	1 237 738	49 240	-	497 175	2 276 558

11. Cash flow statement, in LTL'000

	GROUP		COMPANY	
	30 09 2009	30 09 2008	30 09 2009	30 09 2008
Cash flows from operating activities				
Net profit (loss)	(37 327)	(82 490)	(35 170)	(80 081)
Reversals:				
Depreciation and amortisation	252 094	287 498	246 070	279 697
Impairment of property, plant and equipment	(271)	(705)	(271)	(705)
Revaluation of property, plant and equipment	72 880	47 927	69 795	47 893
Income tax expense	(13 653)	(6 668)	(13 456)	(6 368)
Amortisation of deferred income	(7 825)	(6 197)	(7 825)	(6 197)
Amortisation of grants	(574)	(527)	(574)	(527)
Provisions	-	1 800	-	1 800
(Gain) loss on disposal/write-off of property, plant and equipment	(476)	6 190	78	6 190
Dividends	-	-	(812)	(858)
Financing (income)	(7 000)	(1 708)	(7 135)	(1 894)
Financing cost	4 599	8 226	4 548	7 993
Changes in working capital:				
(Increase) decrease in trade receivables and other receivables	10 030	(18 376)	8 770	(15 557)
(Increase) decrease in inventories, prepayments and other assets	432	3 960	(295)	1 967
Increase in amounts payable and advance amounts received	2 719	48 623	1 421	49 570
Income tax (paid)	(30 296)	(17 440)	(30 149)	(17 050)
Net cash from operating activities	245 332	270 113	234 995	265 873
Cash flows from investing activities				
(Purchase) of property, plant and equipment and intangible assets	(132 683)	(274 747)	(131 370)	(270 478)
Proceeds from sale of property, plant and equipment	635	708	(275)	700
Loans repaid by subsidiaries	-	-	2 000	1 000
Loan repayments received	471	656	471	656
Loans granted	(70 000)	-	(70 000)	-
Deposits	(47 500)	-	(47 500)	-
Dividends received	-	-	812	858
Interest received	7 000	1 708	7 135	1 894
Net cash flow from investing activities	(242 077)	(271 675)	(238 727)	(265 370)
Net cash from financing activities				
Proceeds from borrowings	-	128 961	-	128 961
(Repayments) of borrowings	(11 415)	(82 413)	(11 415)	(82 413)
Dividends (paid) to the Company's shareholders	(38)	(201)	(38)	(201)
Interest (paid)	(5 614)	(7 258)	(5 576)	(7 784)
Net cash from financing activities	(17 067)	39 089	(17 029)	38 563
Net increase in cash flows				
	(13 812)	37 527	(20 761)	39 066
Cash and cash equivalents at beginning of the year	7 479	(30 048)	11 660	(27 406)
Cash and cash equivalents at the end of the period	(6 333)	7 479	(9 101)	11 660

12. Explanatory note

12.1 General information

The main activities of RST include electricity distribution in low and medium voltage power networks as well as power supply (sale) to customers in the eastern part of Lithuania.

As a distribution network operator, RST is responsible for the maintenance and development of low and medium voltage electricity networks. As a public electricity supplier, it supplies electricity to residents and business customers in the territory serviced.

There are 25 territorial customer service offices in Vilnius, Panevėžys, Alytus and Utena counties and part of Kaunas and Marijampolė counties.

RST and its subsidiaries Elektros Tinklo Paslaugos UAB, Rytra UAB and Tetas UAB make up the group of companies of Rytų Skirstomieji Tinklai AB:

Subsidiary	Year of establishment	Percentage of authorized capital	Activities
Rytra UAB	2004	100	Provides transport rent services. Rents lorries and passenger cars, building and special purpose mechanisms.
Elektros Tinklo Paslaugos UAB	2004	100	Provides the services of technical maintenance, exploitation, repair of the electric network, performs the works of internal electric installation.
Tetas UAB	2005	100	Provides specialized electric network services – exploits the electric equipment of substations, distribution points, transformer stations, performs the testing works.

The Company was registered after reorganization of Lietuvos Energija SPAB. Following the Law on Reorganization of Lietuvos Energija SPAB, No. VIII-1693, adopted on 18 May 2000, Lietuvos Energija SPAB was reorganized by dividing. After the reorganization of Lietuvos Energija SPAB, which continues the activities as a joint stock company, its certain assets, rights and duties were transferred to newly established enterprises: Rytų Skirstomieji Tinklai AB, Vakarų Skirstomieji Tinklai AB (the name was changed to VST AB), Lietuvos Elektrinė AB and Mažeikių Elektrinė AB.

After the reorganization Lietuvos Energija AB continues the activities as an operator of transmission network and the market, whereas the Company and VST AB function as operators of distribution networks and public suppliers.

On 28 June 2007, the Parliament of the Republic of Lithuania adopted the Law on the Nuclear Power Plant, which set the procedure of implementation of a new nuclear power plant project establishing a national investor. On 14 February 2008, the Law on Amending and Supplementing the Law on the Nuclear Power Plant was passed, according to which the national investor shall be established on the basis of a new parent company transferring the State owned shares (or part thereof) of Rytų Skirstomieji Tinklai AB to the new parent company. On 27 May 2008, an agreement of the national investor LEO LT AB shareholders was signed. Immediately after that an extraordinary general shareholders' meeting of LEO LT AB was called, at which they decided to increase share capital of LEO LT AB by asset contribution from the Lithuanian Government and NDX Energija UAB; and shares of Rytų Skirstomieji Tinklai AB, Lietuvos Energija AB and VST AB.

On December 4, 2009 the Lithuanian Government and NDX Energija, UAB signed the agreement regarding liquidation LEO LT, AB and cancellation of agreement for the establishment of national investment company. Regarding this agreement, the Lithuanian Government basically became the sole shareholder of LEO LT, AB.

On 30 December 2009 the sole shareholder (the Government of the Republic of Lithuania) of LEO LT, AB, which owns 351 316 161 shares in the Company, took the decision to liquidate LEO LT, AB under the procedure established by legislation. As from the time of this decision, the Supervisory Board of LEO LT, AB was recalled and Romas Švedas, Vice-Minister of the Ministry of Energy, was designated the liquidator. As from the time of the liquidator's designation, the General Manager and the Board of LEO LT, AB lost all their powers. The liquidator of LEO LT, AB has been granted the right to implement the rights and duties of the shareholder of the subsidiaries of LEO LT, AB by voting at general meetings of shareholders. The said decision of the shareholder of LEO LT, AB entered into force as from 31 December 2009.

The activities of the Company are regulated by the Law on Electricity of the Republic of Lithuania.

12.2 Information on the activities and results of the Company and the Group

In 2009 the operating income of the RST Group reached LTL 1,163.3 million, down by 2.6% from 2008 (LTL 1,194.3 million).

The Group's earnings before interest, tax, depreciation, effect of revaluation of property, plant and equipment and amortization (EBITDA) made up LTL 276.9 million, up by 9% from LTL 254.1 million in 2008.

In 2009 the Group's net loss totaled LTL 37.3 million. In 2008 the Group's net loss for the period was LTL 82.5 million.

Subsidiaries receive more than 90% of income from the RST Group and therefore consolidated operating results do not differ much from RST results.

The main financial indicators of the RST Group

Indicators	2009	2008	2007	2006	2005
Income (LTL thousand)	1,163,270	1,194,263	1,057,815	935,013	870,012
EBITDA margin (%)	23.8	21.3	21.4	0.0	0.0
Operating profit (loss) (LTL thousand)	(53,381)	(82,640)	92,799	30,429	25,712
Operating profit margin (%)	-4.6	-6.9	8.8	3.3	3.0
Profit (loss) before tax (LTL thousand)	(50,980)	(89,158)	88,236	27,045	22,081
Profit margin before tax (%)	-4.4	-7.5	8.3	2.9	2.5
Net profit (loss) (LTL thousand)	(37,327)	(82,490)	74,305	22,355	18,737
Net profit margin (%)	-3.2	-6.9	7.0	2.4	2.2

The main relative financial ratios of the RST Group

Indicators	2009	2008	2007
Return on equity (ROE) (%)	-1.6	-3.4	2.7
Return on assets (ROA) (%)	-1.2	-2.4	2.0
Equity/assets ratio	0.74	0.71	0.76
Debt/equity ratio	0.36	0.41	0.32
Gross liquidity ratio	1.10	0.61	0.40

The RST Group EBITDA margin, which shows what part of the earnings the EBITDA profit constitutes (earnings before interest, tax, depreciation, effect of revaluation of property, plant and equipment and amortization), has increased by 2.5 percentage points up to 23.8 percent.

The debt/equity ratio, which measures liabilities, went down from 0.41 to 0.36 in 2009. This ratio shows that the bulk of the Group's assets are financed by equity, which exceeds liabilities 3.8 fold.

The equity/assets ratio, which shows the share of the Company's assets controlled by the Company's owners, increased from 0.71 to 0.74 in 2009.

Earnings

In 2009 RST sold to customers 3,998.1 million kWh of electricity, i.e. by 6.5 percent less than in 2008.

Consolidated earnings of the RST Group in 2009 were LTL 1,163.3 million (RST – LTL 1,160.3 million), which is by LTL 31 million or 2.6 percent less than in 2008. The decrease of earnings was determined by decreased electricity sale and from July 2009 by 3.3 ct/kWh decreased electricity energy tariffs to customers.

Costs

Considering decrease of electricity sales, RST purchased 4,351.3 million kWh of electricity, i.e. 6.2 percent less than in 2008. Electricity transmission service price (including Public Service Obligations price) was higher than in 2008.

Variable costs (purchase and transmission of electricity) in 2009 composed LTL 722.9 million, i.e. they increased by LTL 7.5 million or 1 percent. The increase of variable costs in 2009 was affected by increased electricity transmission service price (including Public Service Obligations price).

RST Group depreciation costs in 2009, compared with those in 2008, reduced by LTL 36.1 million and amounted to LTL 250.4 million.

In 2009 the RST Group activity costs, excluding impact of variable costs, depreciation and revaluation, amounted to LTL 171.1 million and were by LTL 56 million less than in 2008. The reduction of costs was determined by decreased payments to employees, lower repair and maintenance costs.

Assets

Value of non-current assets of the Group in 2009 reduced by LTL 419.3 million to LTL 2,836.6 million. The value decrease was affected by investments that were less than depreciation costs and accumulated depreciation of non-current assets.

The RST Group current assets in 2009 increased by LTL 108.4 million up to LTL 257.5 million. The change in the current assets was determined by loans provided and short-time investments.

Equity

The Group's consolidated equity decreased by LTL 145.3 million and made up LTL 2,277.3 million at the end of reporting period.

Liabilities

In 2009 the RST Group's liabilities decreased by LTL 165.6 million to LTL 816.8 million.

Non-current liabilities in 2009 decreased by LTL 156.6 million, current liabilities decreased by LTL 9.2 million.

A decrease in non-current liabilities was determined by a lower deferred income tax liability caused by the change of income tax tariff and accumulated provisions of non-current assets. A drop in current liabilities was determined by a reduction of advance payments for the connection of electrical facilities of new customers.

At the end of reporting period, financial debts of the RST Group amounted to LTL 180.4 million (including LTL 125.5 million of long-term and LTL 54.9 million of short-term debts).

IV. ESSENTIAL EVENTS IN THE ISSUER'S ACTIVITIES

13. Essential events in the Issuer's activities

In implementing its duties according to the binding legislation that regulates the securities market, RST announces material events (as well as all further regulated information) for the whole of the European Union. Information published by the Company is available on its website www.rst.lt and the website of NASDAQ OMX Vilnius AB at www.nasdaqomxbaltic.com.

Events of major importance after the end of the reporting period

On 4 January, 2010 the Extraordinary General Shareholders Meeting of RST adopted the decision concerning preparation of reorganization conditions for RST and VST, AB by the way of merger: to assign the preparation of conditions of reorganization of RST and VST, AB by the way of merger to the Management Boards of RST and VST, AB, in cooperation with the Management Board of Parent Company or with its functions implementing person.

On 6 January, 2010 LEO LT, AB, announced that on December 31, 2009 a resolution, taken on December 30, 2009 by the sole shareholder of LEO LT, AB (the Government of the Republic of Lithuania) to liquidation LEO LT, AB, took force.

On 13 January, 2010 the Lithuanian Ministry of Energy publicly announced that International audit and consulting company Ernst&Young Baltic subsidiary of Ernst&Young in Lithuania was selected in public tender to prepare merger strategy and detailed action plan for RST and VST, AB.

On 26 January, 2010 the Lithuanian Ministry of Energy publicly announced that national energy company LEO LT, AB, which received a loan in amount of 192 million from its subsidiaries VST, RST ir "Lietuvos energija" last December, is going to refund the loan by dividends. The payment scheme and amount of dividends are not announced.

In 2009 RST published the following information on material events

06.02.2009 Information on the resignation of the Supervisory Board member

On 5 February, 2009, the member of supervisory board of Rytų skirstomieji tinklai (RST) Andrius Šimkus presented the request to RST on the resignation from the members of supervisory board from 19th of February, 2009.

13.02.2009 On the decrease of electricity consumption

Rytų skirstomieji tinklai AB notifies that over January 2009 electricity consumption has amounted to 399.7 million kWh, i.e. 5.4 per cent less than over January 2008.

The highest drop in the consumption of electricity has been recorded in the segment of industry – over the first month of this year, the industry has used 27 per cent less of electricity compared to the same period of the last year. The use of electricity by heating companies has decreased 19 per cent.

27.02.2009 The preliminary consolidated result of the group of companies of Rytų Skirstomieji Tinklai AB for 2008

The preliminary (unaudited) consolidated result of the group of companies of Rytų Skirstomieji Tinklai AB (hereinafter 'the RST Group') for 2008 according to International Financial Reporting Standards.

Operating revenue of the RST Group for 2008 was LTL 1,197.1 mln (EUR 346.7 mln), i.e. up by 12.7 pct from the 2007 result of LTL 1,062.4 mln (EUR 307.7 mln);

Earnings before Interest, taxes, depreciation and amortization (EBITDA) of the RST Group for 2008 made up LTL 251.9 mln (EUR 73.0 mln), i.e. by 11.5 pct higher than in 2007 when EBITDA was LTL 226.0 mln (EUR 65.5 mln);

Loss before taxes of the RST Group for 2008 amounted to LTL 87.7 mln (EUR 25.4 mln), while 2007 witnessed a profit before taxes of LTL 87.6 mln (EUR 25.4 mln);

Net loss of the RST Group for 2008 was LTL 82.1 mln (EUR 23.8 mln), and in 2007 net profit equalled LTL 73.7 mln (EUR 21.3 mln);

Investments of the RST Group for 2008 made up LTL 256.1 mln (EUR 74.2 mln), i.e. down by 6.2 pct from LTL 273.0 mln (EUR 79.1 mln) in 2007.

The loss of the RST Group, compared to the expected results announced previously (projected net loss of LTL 25 mln), was higher due to the revaluation of assets carried out at the end of 2008 (LTL 47.2 mln influence on the final result), the first ever decrease in sales in the last quarter year-on-year.

27.02.2009 Rytų skirstomieji tinklai AB report for the twelve months of the year 2008

Rytų Skirstomieji Tinklai AB submitted report for the twelve months of the year 2008 and confirmation of responsible persons.

03.03.2009 Regarding the decision of the Constitutional Court of the Republic of Lithuania

On March 2th, 2009 the Constitutional Court of the Republic of Lithuania has published the decision in case On the compliance of the provisions of the articles 8, 10, 11 of the Law on the Nuclear Plant and article 19 of the Law on the Administration, operation and disposal of State and municipal assets to the Constitution of the Republic of Lithuania. More information can be found on the Constitutional Court of the Republic of Lithuania internet site www.lrkt.lt.

23.03.2009 Information on the resignation of the Management Board of LEO LT, AB member

Chairman of the Management Board and the Chief Executive Officer of LEO LT, AB Gintautas Mažeika announced that he presented the request to the Supervisory Board of LEO LT, AB concerning his resignation from the Management Board and the Chief Executive Officer of LEO LT, AB form 26th of March, 2009.

23.03.2009 On the decrease of electricity consumption in February

Rytų Skirstomieji Tinklai AB notifies that over February 2009 electricity consumption has amounted to 391 million kWh, i.e. 6,2 per cent less than over February 2008.

27.03.2009 Information Regarding Resignation of President of LEO LT AB

On March 26, 2009 Mr. Julius Niedvaras, President of LEO LT, AB submitted a notification on his resignation from the position of Chairman of the Supervisory Council of LEO LT, AB (President of the Company).

27.03.2009 Notice on Ordinary General Shareholders Meeting of Rytų skirstomieji tinklai AB

According to the decision of the Management Board of Rytų Skirstomieji Tinklai AB, (company code 110870890 registered office at P. Lukšio st. 5B, LT-08221, Vilnius) ordinary General Meeting of Rytų Skirstomieji Tinklai AB Shareholders is being convened on April 30, 2009, at 9 a.m. in Vilnius, Lukšio 5B.

Agenda of the Ordinary General Meeting of Shareholders:

1. Approval of 2008 Consolidated Annual Report;
2. Approval of 2008 consolidated and Rytų skirstomieji tinklai, AB financial statements;
3. Distribution of profit (loss) of 31 December, 2008;

Registration of shareholders starts on April 30, 2009 at 8 a.m. and ends at 8:50 a.m.

The accounting day of the Ordinary General Meeting of Shareholders is 23 April, 2009.

The shareholders shall submit ID documents on arrival. Shareholders' proxies must also have a power of attorney certified in accordance with the procedure, established by law.

03.04.2009 The general shareholders meeting of LEO LT, AB has elected the new Supervisory Council of LEO LT, AB

On April 3, 2009 the General shareholders meeting of LEO LT, AB has elected the new Supervisory Council of LEO LT, AB.

As the President of LEO LT, AB and the Chairman of the Supervisory Council was elected the Chairman of the National Control Commission for Prices and Energy Mr. Virgilijus Poderys.

As members of the Supervisory Council which will represent interests of the State became Tomas Vaitkevičius (Vice-minister of the Ministry of Justice), Romas Švedas (Vice-minister of the Ministry of Energy), Rimantas Žylius (Vice-minister of the Ministry of Economy), Aloyzas Vitkauskas (Undersecretary of the Ministry of Finance), Šarūnas Adomavičius (Undersecretary of the Ministry of Foreign Affairs) and Kęstutis Škiudas (Adviser to the Prime Minister Andrius Kubilius).

Interests of NDX Energy, UAB in the Supervisory Council will be represented by Ignas Staškevičius (Chairman of the Board of NDX Energy, UAB), Petras Jašinskas (Chief Financial Officer of NDX Energy, UAB), Marius Krisčiūnas (VP Group Lawyer) and Lina Karkliauskaitė (Chief Legal Officer of NDX Energy, UAB).

09.04.2009 The meeting of the Supervisory Board of LEO LT, AB was convened on April 9, 2009

On April 9, 2009 the meeting of the Supervisory Board of LEO LT, AB (hereinafter – the Company) has elected the new Management Board of the Company. As members of the new Management Board of the Company were elected following persons: Valdas Bancevičius, Ramūnas Bičiulaitis, Rokas Masiulis, Rimantas Vaitkus and Šarūnas Vasiliauskas.

On the same date (9 April), a meeting of the Management Board of the Company was convened. The Management Board of the Company has elected Rimantas Vaitkus as a Chairman of the Management Board and the Chief Executive Officer of the Company.

15.04.2009 Supplemented agenda of the ordinary general meeting of shareholders

On 14 April 2009 the Management Board of Rytų skirstomieji tinklai, AB (company code 110870890, registered office at P. Lukšio st. 5B, LT-08221, Vilnius) decided to supplement the agenda of the Ordinary General Meeting of shareholders to be held on 30 April 2009 with the following draft resolution:

- Election of audit company and approval of payment conditions for audit services;

Therefore the agenda of the Ordinary General Meeting of shareholders that shall take place at the registered office of Rytų skirstomieji tinklai, AB (P. Lukšio st. 5B, Vilnius), in the cabinet No.600, on 30 April 2009, shall be:

1. Approval of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report;
2. Approval of 2008 consolidated and Rytų skirstomieji tinklai, AB financial statements;
3. Distribution of Rytų skirstomieji tinklai, AB profit (loss) of 31 December, 2008;
4. Election of audit company and approval of payment conditions for audit services;

Registration of shareholders starts on April 30, 2009 at 8 a.m. and ends at 8:50 a.m.

The accounting day of the Ordinary General Meeting of Shareholders is 23 April, 2009.

The shareholders shall submit ID documents on arrival. Shareholders' proxies must also have a power of attorney certified in accordance with the procedure, established by law.

The documents, related to the agenda of the Ordinary General Meeting, shall be available for the shareholders from 17 of April, 2009 on the website of Rytų skirstomieji tinklai, AB at www.rst.lt and on the website of NASDAQ OMX Vilnius, AB at www.nasdaqomxbaltic.com.

17.04.2009 Draft resolutions of the Ordinary General Meeting of shareholders

On 17 April 2009 the Management Board of Rytų skirstomieji tinklai, AB (company code 110870890, registered office at P.Lukšio st. 5B, LT-08221, Vilnius) approved draft resolutions of the Ordinary General Meeting of shareholders, to be held on 30 April 2009:

1. Approval of 2008 Consolidated Annual Report.

Draft resolution:

„To approve 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report (attached)“.

2. Approval of 2008 consolidated and Rytų skirstomieji tinklai, AB financial statements.

Draft resolution:

„To approve 2008 consolidated and Rytų skirstomieji tinklai, AB financial statements (attached)“.

3. Distribution of Rytų skirstomieji tinklai, AB profit (loss) of 31 December, 2008.

Draft resolution:

„To approve the distribution of Rytų skirstomieji tinklai, AB the profit (loss) of 31 December, 2008:

Articles	Amount, Lt
The unappropriated balance of the balance not available for distribution of the previous financial year in the beginning of the accounting financial year	
Net profit (loss) of the accounting financial year	-80.080.656
The profit of the accounting financial year not recognized as such in the profit (loss) account	169.357.779
The contributions of shareholders to cover the loss of the enterprise	
Transfers from the reserves	333.518.792
Distributable profit (loss) in total:	422.795.915
Distribution of profit:	
- The slice of the profit appropriated to the legal reserves	
- The slice of the profit appropriated to the reserve for purchasing own shares	
- The slice of the profit appropriated to other reserves	
- The slice of the profit appropriated to pay out dividends	
- The slice of the profit appropriated for annual payouts (bonuses), premium pays and other	
Profit (loss) brought forward from the previous year at the end of the current year is put forward to the next financial year	422.795.915

4. Election of audit company and approval of payment conditions for audit services.

Draft resolution:

“To elect audit company „PricewaterhouseCoopers”, UAB for the audit of financial statements for the year 2009 of Rytų skirstomieji tinklai, AB (including consolidated financial statements) and to approve remuneration conditions in amount not bigger 80 000 Lt (VAT excluded)”.

Registration of shareholders starts on April 30, 2009 at 8 a.m. and ends at 8:50 a.m.

The accounting day of the Ordinary General Meeting of Shareholders is 23 April, 2009.

The shareholders shall submit ID documents on arrival. Shareholders' proxies must also have a power of attorney certified in accordance with the procedure, established by law.

The documents, related to the agenda of the Ordinary General Meeting, shall be available for the shareholders on the website of Rytų skirstomieji tinklai, AB at <http://www.rst.lt> and on the website of NASDAQ OMX Vilnius, AB at www.nasdaqomxbaltic.com.

22.04.2009 Management Board of Rytų skirstomieji tinklai, AB approved an application of General Manager

On 22th of April, 2009, the Management Board of Rytų skirstomieji tinklai, AB approved an application of General Manager of Rytų skirstomieji tinklai, AB Rimantas Vaitkus to recall him from General Manager's office from 24th of April, 2009, considering that Rimantas Vaitkus is elected to the positions of the Chairman of the Management Board and the Chief Executive Officer of LEO LT, AB. The Management Board of Rytų skirstomieji tinklai, AB has temporarily assigned the office of General Manager of Rytų skirstomieji tinklai, AB to the Deputy General Manager Vytenis Kudinskas.

2009.04.24 Decision to recall the Management Board member

On 24th of April 2009, a meeting of the Supervisory Board of Rytų skirstomieji tinklai, AB was convened at 10:00 a.m. The Supervisory Board adopted the following decision: to recall the Management Board member of Rytų skirstomieji tinklai, AB Rimantas Vaitkus from 24th of April, 2009.

30.04.2009 Preliminary unaudited operating results of Rytų Skirstomieji Tinklai AB company group for the first quarter of 2009

Preliminary unaudited operating results of Rytų Skirstomieji Tinklai AB company group for the first quarter of 2009 is a net profit of LTL 8.1 million (EUR 2.3 million) according to International Financial Reporting Standards. In the first quarter of 2009 the operating income of the group reached LTL 338.4 million (EUR 98.0 million). Investments of Rytų Skirstomieji Tinklai AB made up LTL 30.4 million (EUR 8.8 million) over this period.

30.04.2009 The notice of The Board of LEO LT, AB

On 30 April, The Board of LEO LT, AB, taking in to account the objective set by shareholders, will find a possibility to reduce the electricity price by 4 ct/kWh to the customers from 1 July, 2009.

“Taking in to account the country’s economical situation and having strictly expressed position of the shareholders, from the second half of this year we take the responsibility to reduce the price of the electricity to the consumers, restoring it to the level of the year 2008. We will use all possible recourses to strive it”, - says LEO LT, AB Chairman of the Board Rimantas Vaitkus.

30.04.2009 The decision of Extraordinary Meeting of the Supervisory Board

The Extraordinary Meeting of the Supervisory Board of Rytų skirstomieji tinklai, AB (hereinafter - RST) was convened on April 30, 2009.

The Supervisory Board elected Arvydas Tarasevičius to the Management Board of RST for the remaining term of the functioning Management Board.

On the same date (30 April), a meeting of the Management Board of RST was convened at 12:00 a.m.

The Management Board of RST adopted the following decisions:

- 1) To elect Arvydas Tarasevičius as a chairman of the Management Board of RST.
- 2) To elect Arvydas Tarasevičius as a General Manager of RST.

30.04.2009 The decisions, adopted in the Ordinary General Meeting of the Shareholders of Rytų skirstomieji tinklai, AB on April 30, 2009

The Ordinary General Meeting of the Shareholders of Rytų skirstomieji tinklai, AB, held on April 30, 2009, adopted the following decisions:

1. To approve 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report (attached).
2. To approve 2008 consolidated and Rytų skirstomieji tinklai, AB financial statements (attached).
3. To approve the distribution of Rytų skirstomieji tinklai, AB the profit (loss) of 31 December, 2008:

Articles	Amount, Lt
The unappropriated balance of the balance not available for distribution of the previous financial year in the beginning of the accounting financial year	
Net profit (loss) of the accounting financial year	-80.080.656
The profit of the accounting financial year not recognized as such in the profit (loss) account	169.357.779
The contributions of shareholders to cover the loss of the enterprise	
Transfers from the reserves	333.518.792
Distributable profit (loss) in total:	422.795.915
Distribution of profit:	
- The slice of the profit appropriated to the legal reserves	
- The slice of the profit appropriated to the reserve for purchasing own shares	
- The slice of the profit appropriated to other reserves	
- The slice of the profit appropriated to pay out dividends	
- The slice of the profit appropriated for annual payouts (bonuses), premium pays and other	
Profit (loss) brought forward from the previous year at the end of the current year is put forward to the next financial year	422.795.915

4. To elect audit company „PricewaterhouseCoopers”, UAB for the audit of financial statements for the year 2009 of Rytų skirstomieji tinklai, AB (including consolidated financial statements) and to approve remuneration conditions in amount not bigger 80 000 Lt (VAT excluded).

21.05.2009 Information regarding the decision adopted by the National Control Commission for Prices and Energy

On 21st May, 2009, the National Control Commission for Prices and Energy (NCCPE) has published the decision to reduce the tariffs of equipment connection for electricity energy customers, which comes into force from 1st July, 2009. More information can be found on the NCCPE web page www.regula.lt.

21.05.2009 The Extraordinary Meeting of Shareholders

The Extraordinary Meeting of Rytų Skirstomieji Tinklai AB, (company code 110870890 registered office at P. Lukšio str. 5B, LT-08221, Vilnius), will take place on June 23, 2009, at 10 a.m. in Vilnius, Lukšio str. 5B. The meeting is convened on the initiative of the Shareholder of Rytų Skirstomieji Tinklai AB (LEO LT, AB) and by the resolution of the Management Board of Rytų Skirstomieji Tinklai AB.

Agenda of the Extraordinary General Meeting of Shareholders:

1. Recall of the Supervisory Board of Rytų skirstomieji tinklai, AB;
2. Election of the Supervisory Board of Rytų skirstomieji tinklai, AB.

Draft resolutions of the Extraordinary General Meeting of shareholders:

1. Recall of the Supervisory Board of Rytų skirstomieji tinklai, AB

Draft resolution:

“To recall the current Supervisory Board of Rytų skirstomieji tinklai, AB in corpore, which authorities are being terminated with the initiation of activities of a new Supervisory Board of Rytų skirstomieji tinklai, AB”.

2. Election of the Supervisory Board of Rytų skirstomieji tinklai, AB

Draft resolution:

„1. To elect the following persons to the Supervisory Board of Rytų skirstomieji tinklai, AB:

- [_____];

2. To establish the date for activity initiation of the new Supervisory Board of Rytų skirstomieji tinklai, AB to be the date of the meeting of Rytų skirstomieji tinklai, AB shareholders, which have elected the Supervisory Board”.

Registration of shareholders starts on June 23, 2009 at 9 a.m. and ends at 9:50 a.m.

The accounting day of the Extraordinary General Meeting of Shareholders is 16 June, 2009.

The shareholders shall submit ID documents on arrival. Shareholders' proxies must also have a power of attorney certified in accordance with the procedure, established by law.

22.05.2009 Regarding information, published in the media

The information was announced in the media on 21 of May, stating that from July 1, 2009, electricity tariff could be reduced by LTC 1.67 at the expense of the national energy group of companies LEO LT, AB and, according to that, this year group would not earn the income of LTL 52 million.

LEO LT, AB controls joint-stock companies Rytų skirstomieji tinklai, „VST“ and „Lietuvos energija“.

Rytų skirstomieji tinklai, AB notes, that information, regarding the approved electricity tariffs as well as the data about the particular results of the company will be announced in the compliance with requirements for publication of such information.

28.05.2009 RST approved the prices and tariffs of electricity and the procedure of their application for the second half of the year 2009

On 28th of May, 2009 the Management Board of RST approved the prices and tariffs of electricity and the procedure of their application for the second half of the year 2009 and submits them to the National Control Commission for Prices and Energy (NCCPE). The Management Board of RST decided to decrease the price for electricity distribution by 1.43 LTc/Wh. It is intended, that the electricity price will decrease on average by 4 LTc/kWh (including VAT) since 1st of July, 2009. The determinate prices and tariffs of electricity and the procedure of their application shall be promulgated by NCCPE in accordance with the legal acts.

For more information, please visit the website of the National Control Commission for Prices and Energy, www.regula.lt.

29.05.2009 National Control Commission for Prices and Energy took a decision to announce the prices and tariffs of electricity for the second half of the year 2009

At the meeting held on 29th of May, 2009, the National Control Commission for Prices and Energy took a decision to announce the prices and tariffs of electricity for the second half of the year 2009 supplied by Rytų Skirstomieji Tinklai, AB. The electricity price will decrease on average by 4 LTc/kWh (including VAT) since 1st of July, 2009. The electricity price for household consumers will decrease by 2 LTc/kWh (including VAT) and the electricity price for enterprises and institutions will decrease on the average by 4.2 LTc/kWh (excluding VAT). The price for electricity distribution will decrease on average by 1.43 LTc/kWh.

For more information, please visit the website of the National Control Commission for Prices and Energy, www.regula.lt.

23.06.2009 The decisions, adopted in the Extraordinary General Meeting of the Shareholders of RST, held on June 23, 2009

The Extraordinary General Meeting of the Shareholders of Rytų skirstomieji tinklai, AB, held on June 23, 2009, 10 a.m., adopted the following decisions:

1. To recall the current Supervisory Board of Rytų skirstomieji tinklai, AB in corpore, which authorities are being terminated with the initiation of activities of a new Supervisory Board of Rytų skirstomieji tinklai, AB.

2.1. To elect the following persons to the Supervisory Board of Rytų skirstomieji tinklai, AB for the remaining term of the Supervisory Board that abandoned its duties (i.e. until the day of 2012 Ordinary General Meeting of the Shareholders of Rytų skirstomieji tinklai, AB):

- Tadas Adomaitis;
- Darius Kašauskas;
- Arūnas Markevičius;
- Mario Nullmeier;
- Vytautas Vazalinskas.

2.2. To establish the date for activity initiation of the new Supervisory Board of Rytų skirstomieji tinklai, AB to be the end of the General Meeting of the Shareholders of Rytų skirstomieji tinklai, AB, which have elected the Supervisory Board.

09.07.2009 The decision of the Board on corrections and amendments to the consolidated annual report 2008 of the Rytų Skirstomieji Tinklai AB group

On 8 July 2009, the Board of Rytų Skirstomieji Tinklai AB (RST), taking account of the comments included in letter No 06-837-(11.03.-02) of 17 June 2009 of the Securities Commission of the Republic of Lithuania with regard to the consolidated annual report 2008 of the RST group, approved corrections and amendments to the consolidated annual report 2008 of the RST group. These corrections and amendments to the annual report have not been reviewed by the auditors of RST.

Pursuant to paragraph 22.3 of the Articles of Association of RST, the Board also decided to include the issue on the approval of the modifications and amendments to the consolidated annual report 2008 of the RST group into the agenda of the next general meeting of shareholders.

Modifications and amendments to the consolidated annual report of the RST group are available on <http://www.rst.lt>.

31.07.2009 Information regarding changes of The Law of Electrical Energy

On 31st July, 2009, in "Valstybės žinios" has been published The Law of complement and changes of the articles 42, 44 of the Law of Electrical Energy, which comes into force from 1st August, 2009.

More information can be found on the web page of Seimas of the Republic of Lithuania <http://www.lrs.lt/>.

03.08.2009 Preliminary unaudited operating results of Rytų Skirstomieji Tinklai AB company group for the first half of 2009

Preliminary unaudited operating results of Rytų Skirstomieji Tinklai AB company group for the first half of 2009 is a net loss of LTL 6.5 million (EUR 1.9 million) according to International Financial Reporting Standards.

In the first half of 2009 the operating income of the group reached LTL 612.2 million (EUR 177.3 million).

Investments of Rytų Skirstomieji Tinklai AB made up LTL 66.8 million (EUR 19.3 million) over this period.

The increase of purchased electricity cost, due to the Ignalina nuclear power plant unplanned stop, led to the loss making.

04.08.2009 Regarding the amended Law on Nuclear Power Plant of the Republic of Lithuania

On August 4, 2009 in "Valstybės žinios" has been published the law on Nuclear Power Plant and related legal acts, regarding further activities of national investment company LEO LT, AB, which owns 71,35 percent of Rytų skirstomieji tinklai AB shares.

More information can be found on the web page of Seimas of the Republic of Lithuania <http://www.lrs.lt/>.

14.08.2009 Regarding information, published in the media

The information was announced in the media on 13 of August, 2009 stating that "E. On Ruhrgas International" intends to sell its shares of Rytų skirstomieji tinklai, AB.

„E. On Ruhrgas International“ owns 20,28 % of Rytų skirstomieji tinklai, AB shares.

19.08.2009 Election of the chairman of the Supervisory Board

On 19 August 2009 the Supervisory Board of Rytų skirstomieji tinklai, AB (hereinafter - the Company) elected Vytautas Vazalinskas as the Chairman of the Supervisory Board of the Company.

20.08.2009 Regarding Lithuanian Government decree

On August 20, 2009 in "Valstybės žinios" has been published Lithuanian Government decree, authorizing the Ministry of Energy vote for the liquidation of LEO LT, AB at the General meeting of shareholders of LEO LT, AB. More information can be found on the web page of Seimas of the Republic of Lithuania <http://www.lrs.lt/>. LEO LT, AB owns 71,35 percent of Rytų skirstomieji tinklai, AB shares.

21.08.2009 Regarding the electricity price

Rytų skirstomieji tinklai, AB (RST) will not increase the electricity price for household consumers despite the raise in the value-added tax (VAT) rate from 19 to 21 percent, starting from the 1st of September, 2009. To compensate the VAT rate difference, RST will reduce expenditure and increase efficiency of its activity.

04.09.2009 Regarding liquidation of national investment company LEO LT, AB

The Extraordinary general shareholders meeting of LEO LT, AB, held on September 4, 2009, adopted the decision for liquidation of the national investment company LEO LT, AB and adopted decisions for liquidation process. LEO LT, AB owns 71.35 percent of Rytų skirstomieji tinklai, AB shares.

24.09.2009 Regarding the draft resolutions of the Extraordinary General Shareholders Meeting of Rytų skirstomieji tinklai, AB

According to the decision of the Board of Rytų skirstomieji tinklai, AB (company code 110870890, registered office P. Lukšio 5B, LT-08221, Vilnius) the Extraordinary General Shareholders Meeting of Rytų skirstomieji tinklai, AB is held on October 23, 2009 and shall take place at the office of the company P. Lukšio 5B, Vilnius, 6th floor, at 10.00 AM.

The shareholders will be asked to approve the following items:

1. The item of agenda: Regarding approval of the new wording of the Bylaws of Rytų skirstomieji tinklai, AB".

Draft resolution:

"1.1. To approve the new wording of the Bylaws of Rytų skirstomieji tinklai, AB.

1.2. To authorize the Chief Executive Officer of Rytų skirstomieji tinklai, AB to sign the new wording of the Bylaws of Rytų skirstomieji tinklai, AB set forth by the Law and to perform other necessary actions abiding by the procedure to registry thereof in the Register of Legal Entities under the procedure established by legislation."

2. The item of agenda: According the approval of the supplements and replacements of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report.

Draft resolution:

"To approve the supplements and replacements of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report (attached)."

Initiator of the shareholders meeting: LEO LT, AB.

The account date of the Extraordinary General Meeting of Shareholders: the 16th of October, 2009. Shareholders that own Rytų skirstomieji tinklai, AB shares on the end of the working day of 16th of October, 2009, shall have the right to participate in convened Extraordinary General Meeting.

Registration starts: October 23, 2009, 9.00 AM.

Registration ends: October 23, 2009, 9.55 AM.

More information about the Extraordinary General Meeting of Shareholders of Rytų skirstomieji tinklai, AB (the draft decisions of the Extraordinary General Meeting of Shareholders, power of attorney to represent at the Extraordinary General Meeting of Shareholders, voting bulletin of the Extraordinary General Meeting of Shareholders and other information) can be found on the web page of the company <http://www.rst.lt/>.

02.10.2009 Regarding the electricity distribution price cap

On October 1, 2009 the decision No. O3-139 of the National Control Commission for Prices and Energy made on September 25, 2009 approving a new edition of Electricity transmission and distribution prices and their caps setting methodology was announced in periodical "Valstybės žinios". The approved methodology is chartered according to Lithuanian Law on Electricity and principles setting the value of assets used in the licensed activity by electricity utility approved by the Government of the Republic of Lithuania.

For more information, please visit the website of the National Control Commission for Prices and Energy <http://www.regula.lt>.

07.10.2009 Regarding information, published in the media

The information was announced in the media on 20 of October, 2009, stating about the possible merger of "VST" AB and Rytų skirstomieji tinklai, AB.

Rytų skirstomieji tinklai, AB notes, that information about certain merger actions will be announced following the instructions, required for disclosure of such information.

09.10.2009 Regarding the supplemented agenda of the Extraordinary General Shareholders Meeting of Rytų skirstomieji tinklai, AB

On 8 October 2009 the Board of Rytų skirstomieji tinklai, AB (company code 110870890, registered office at P.Lukšio st. 5B, LT-08221, Vilnius) decided to supplement the agenda of the Extraordinary General Meeting of shareholders to be held on 23 October 2009 with the following draft resolutions:

- Concerning dissolution of the Supervisory Board of Rytų skirstomieji tinklai, AB;
- Concerning election of the Board of Rytų skirstomieji tinklai AB;
- Concerning the approval, that Rytų skirstomieji tinklai AB could guarantee for credit institutions for any obligations of subsidiaries.

Therefore the agenda of the Extraordinary General Meeting of shareholders that shall take place at the registered office of Rytų skirstomieji tinklai, AB (P.Lukšio st. 5B, Vilnius), in the 6th floor, on 23 October 2009, at 10.00 AM shall be:

1. Regarding approval of the new wording of the Bylaws of Rytų skirstomieji tinklai, AB
2. Concerning dissolution of the Supervisory Board of Rytų skirstomieji tinklai, AB
3. Concerning election of the Board of Rytų skirstomieji tinklai AB;
4. According the approval of the supplements and replacements of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report.
5. Concerning the approval, that Rytų skirstomieji tinklai AB could guarantee for credit institutions for any obligations of the subsidiaries.

The shareholders will be asked to approve the following items:

1. The item of agenda: Regarding approval of the new wording of the Bylaws of Rytų skirstomieji tinklai, AB”.

Draft resolution:

- 1.1. To approve the new wording of the Bylaws of Rytų skirstomieji tinklai, AB.
- 1.2. "To authorize the Chief Executive Officer of Rytų skirstomieji tinklai, AB to sign the new wording of the Bylaws of Rytų skirstomieji tinklai, AB set forth by the Law and to perform other necessary actions abiding by the procedure to registry thereof in the Register of Legal Entities under the procedure established by legislation.”

2. Concerning dissolution of the Supervisory Board of Rytų skirstomieji tinklai, AB

Draft resolution:

„Dissolute the Supervisory Board of Rytų skirstomieji tinklai, AB collegial supervisory body - Supervisory Board - and to recall its members. To determine, that the term of office of the Supervisory Board members shall terminate from the approval of resolution.“

3. The item of agenda: Concerning election of the Board of Rytų skirstomieji tinklai AB.

Draft resolution:

- 3.1. To elect the following persons to the Board of Rytų skirstomieji tinklai AB for the remaining term of the Board that abandoned its duties:
 - Mr. Vytautas Vazalinskas
 - Mr. [name, surname].
- 3.2. To determine, that the newly elected Board of Rytų skirstomieji tinklai shall start its activities just after registration of the new wording of the Bylaws of Rytų skirstomieji tinklai AB in the Register of Legal Entities.”

4. The item of agenda: According the approval of the supplements and replacements of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report.

Draft resolution:

“To approve the supplements and replacements of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report (attached).”

5. The item of agenda: Concerning the approval Rytų skirstomieji tinklai AB could guarantee for credit institutions for any obligations of the subsidiaries.

Draft resolution:

„To approve Rytų skirstomieji tinklai AB could guarantee for credit institutions for any obligations of the subsidiaries (total sum of guarantee up to 10 000 000 LTL, the term of guarantee up to 2 years).“

Initiator of the shareholders meeting: LEO LT, AB. The account date of the Extraordinary General Meeting of Shareholders: the 16th of October, 2009. Shareholders that own Rytų skirstomieji tinklai, AB shares on the end of the working day of 16th of October, 2009, shall have the right to participate in convened Extraordinary General Meeting.

Registration starts: October 23, 2009, 9.00 AM.

Registration ends: October 23, 2009, 9.55 AM.

Documents concerning the agenda of the Extraordinary General Meeting of Shareholders, the drafts of decisions of each agenda question, documents to be submitted to the Extraordinary General Meeting of Shareholders, and other information, related to Shareholders rights, shareholders can access in the Company's office during working hours. More information about the Extraordinary General Meeting of Shareholders of Rytų skirstomieji tinklai AB (the draft decisions of the Extraordinary General Meeting of Shareholders, power of attorney to represent at the Extraordinary General Meeting of Shareholders, voting bulletin of the Extraordinary General Meeting of Shareholders, etc.) can be found on the web page of the company <http://www.rst.lt/>.

12.10.2009 Regarding the supplemented agenda of the Extraordinary General Shareholders Meeting of Rytų skirstomieji tinklai, AB

On 12 October 2009 the Board of Rytų skirstomieji tinklai, AB (company code 110870890, registered office at P.Lukšio st. 5B, LT-08221, Vilnius) decided to supplement the agenda of the Extraordinary General Meeting of shareholders to be held on 23 October 2009 with the following draft resolution:

- Concerning the contracts with the members of the Board of the Company, concerning the activities of the member of the Board of the Company.

Therefore the agenda of the Extraordinary General Meeting of shareholders that shall take place at the registered office of Rytų skirstomieji tinklai, AB (P.Lukšio st. 5B, Vilnius), in the 6th floor, on 23 October 2009, at 10.00 AM shall be:

1. Regarding approval of the new wording of the Bylaws of Rytų skirstomieji tinklai, AB
2. Concerning dissolution of the Supervisory Board of Rytų skirstomieji tinklai, AB
3. Concerning election of the Board of Rytų skirstomieji tinklai AB;
4. Concerning the contracts with the members of the Board of Rytų skirstomieji tinklai AB, concerning the activities of the member of the Board of the Company.
5. According the approval of the supplements and replacements of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report.
6. Concerning the approval, that Rytų skirstomieji tinklai AB could guarantee for credit institutions for any obligations of the subsidiaries.

The shareholders will be asked to approve the following items:

1. The item of agenda: Regarding approval of the new wording of the Bylaws of Rytų skirstomieji tinklai, AB".

Draft resolution:

"1.1. To approve the new wording of the Bylaws of Rytų skirstomieji tinklai, AB.

1.2. To authorize the Chief Executive Officer of Rytų skirstomieji tinklai, AB to sign the new wording of the Bylaws of Rytų skirstomieji tinklai, AB set forth by the Law and to perform other necessary actions abiding by the procedure to registry thereof in the Register of Legal Entities under the procedure established by legislation."

2. Concerning dissolution of the Supervisory Board of Rytų skirstomieji tinklai, AB

Draft resolution:

„Dissolute the Supervisory Board of Rytų skirstomieji tinklai, AB collegial supervisory body - Supervisory Board - and to recall its members. To determine, that the term of office of the Supervisory Board members shall terminate from the approval of resolution.“

3. The item of agenda: Concerning election of the Board of Rytų skirstomieji tinklai AB.

Draft resolution:

3.1. To elect the following persons to the Board of Rytų skirstomieji tinklai AB for the remaining term of the Board that abandoned its duties:

- Mr. Vytautas Vazalinskas

- Mr. [name, surname].

3.2. To determine, that the newly elected Board of Rytų skirstomieji tinklai shall start its activities just after registration of the new wording of the Bylaws of Rytų skirstomieji tinklai AB in the Register of Legal Entities."

4. The item of agenda: Concerning the contracts with the members of the Board of the Company, concerning the activities of the member of the Board of the Company.

Draft resolution:

"Not to conclude the contracts with the members of the Board of Rytų skirstomieji tinklai AB, concerning the activities of the member of the Board of the Company."

5. The item of agenda: According the approval of the supplements and replacements of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report.

Draft resolution:

"To approve the supplements and replacements of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report (attached)."

6. The item of agenda: Concerning the approval Rytų skirstomieji tinklai AB could guarantee for credit institutions for any obligations of the subsidiaries.

Draft resolution:

„To approve Rytų skirstomieji tinklai AB could guarantee for credit institutions for any obligations of the subsidiaries (total sum of guarantee up to 10 000 000 LTL, the term of guarantee up to 2 years).“

Initiator of the shareholders meeting: LEO LT, AB.

The account date of the Extraordinary General Meeting of Shareholders: the 16th of October, 2009. Shareholders that own Rytų skirstomieji tinklai, AB shares on the end of the working day of 16th of October, 2009, shall have the right to participate in convened Extraordinary General Meeting.

Registration starts: October 23, 2009, 9.00 AM.

Registration ends: October 23, 2009, 9.55 AM.

Documents concerning the agenda of the Extraordinary General Meeting of Shareholders, the drafts of decisions of each agenda question, documents to be submitted to the Extraordinary General Meeting of Shareholders, and other information, related to Shareholders rights, shareholders can access in the Company's office during working hours.

More information about the Extraordinary General Meeting of Shareholders of Rytų skirstomieji tinklai AB (the draft decisions of the Extraordinary General Meeting of Shareholders, power of attorney to represent at the Extraordinary General Meeting of Shareholders, voting bulletin of the Extraordinary General Meeting of Shareholders, etc.) can be found on the web page of the company <http://www.rst.lt/>

20.10.2009 Concerning the resolutions of the Supervisory Board of Shareholders of Rytų skirstomieji tinklai, AB

The meeting of the Supervisory Board of Rytų skirstomieji tinklai, AB (hereinafter - the Company) was convened on October 20, 2009. Following decisions were taken:

- 1) To revoke the present Board of the Company in corpore;
- 2) To elect the following persons to the Board of the Company for the remaining term of the Board that abandoned its duties: Mr. Henrikas Bernatavičius, Mr. Arvydas Tarasevičius and Mr. Aloyzas Koryzna;
- 3) Not to elect the fourth member of the Board of the Company;
- 4) To determine, that the newly elected Board of the Company shall start its activities just after Supervisory Board meeting, in which the Board was elected.

23.10.2009 The decisions, adopted in the Extraordinary General Shareholders Meeting of Rytų skirstomieji tinklai, AB on October 23, 2009

The Extraordinary General Shareholders Meeting of Rytų skirstomieji tinklai, AB (company code 110870890, registered office P. Lukšio 5B, LT-08221, Vilnius) held on October 23, 2009, 10 a.m., adopted the following decisions:

“1. The item of agenda: Regarding approval of the new wording of the Bylaws of Rytų skirstomieji tinklai, AB.

Adopted decision:

1.1. To approve the new wording of the Bylaws of Rytų skirstomieji tinklai, AB.

1.2. To authorize the Chief Executive Officer of Rytų skirstomieji tinklai, AB to sign the new wording of the Bylaws of Rytų skirstomieji tinklai, AB set forth by the Law and to perform other necessary actions abiding by the procedure to registry thereof in the Register of Legal Entities under the procedure established by legislation.”

2. The item of agenda: Concerning dissolution of the Supervisory Board of Rytų skirstomieji tinklai, AB.

Adopted decision:

„Dissolute the Supervisory Board of Rytų skirstomieji tinklai, AB collegial supervisory body - Supervisory Board - and to recall its members. To determine, that the term of office of the Supervisory Board members shall terminate from the approval of resolution.“

3. The item of agenda: Concerning election of the Board of Rytų skirstomieji tinklai AB.

Adopted decision:

3.1. To elect the following persons to the Board of Rytų skirstomieji tinklai AB for the remaining term of the Board that abandoned its duties:

- Mr. Vytautas Vazalinskas

- Mr. Mario Nullmeier.

3.2. To determine, that the newly elected Board of Rytų skirstomieji tinklai shall start its activities just after registration of the new wording of the Bylaws of Rytų skirstomieji tinklai AB in the Register of Legal Entities.”

4. The item of agenda: Concerning the contracts with the members of the Board of the Company, concerning the activities of the member of the Board of the Company.

Adopted decision:

”Not to conclude the contracts with the members of the Board of the Company, concerning the activities of the member of the Board of the Company.”

5. The item of agenda: According the approval of the supplements and replacements of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report.

Adopted decision:

”To approve the supplements and replacements of 2008 Rytų skirstomieji tinklai, AB Consolidated Annual Report (attached).”

6. The item of agenda: Concerning the approval Rytų skirstomieji tinklai AB could guarantee for credit institutions for any obligations of the subsidiaries.

Adopted decision:

„To approve Rytų skirstomieji tinklai AB could guarantee for credit institutions for any obligations of the subsidiaries (total sum of guarantee up to 10 000 000 LTL, the term of guarantee up to 2 years).“

30.10.2009 Regarding the electricity distribution price cap

The National Control Commission for Prices and Energy during the session held on October 29th ratified the distribution price caps for public limited company Rytų skirstomieji tinklai for the year 2010:

- for distribution services in medium - voltage networks 5.41 ct/kWh or 1.57 EUR cents/kWh;

- for distribution services in low - voltage networks 7.98 ct/kWh or 2.31 EUR cents/kWh

At the moment actual price of distribution services in medium-voltage networks is 4.3 ct/kWh or 1.25 EUR cents/kWh, and in low-voltage networks the price of distribution services is 8.1 ct/kWh or 2.35 EUR cents/kWh.

For more information, please visit the website of the National Control Commission for Prices and Energy <http://www.regula.lt>.

30.10.2009 Preliminary unaudited operating results of Rytų Skirstomieji Tinklai AB companygroup for the three quarters of 2009

Preliminary unaudited operating results of Rytų Skirstomieji Tinklai AB company group for the three quarters of 2009 is a net loss of LTL 23.8 million (EUR 6.9 million) according to International Financial Reporting Standards. Loss before taxes of the Group - LTL 28.6 million (EUR 8.3 million).

Over three quarters of 2009 the operating income of the Group reached LTL 862.6 million (EUR 249.8 million).

Investments of Rytų Skirstomieji Tinklai AB made up LTL 101.9 million (EUR 29.5 million) over this period.

A loss incurred by the Group was determined by a decrease in the value of tangible fixed assets.

04.11.2009 Regarding information, published in the media

The information was announced in the media on 3 of November, 2009, stating about the possible merger of "VST" AB and Rytų skirstomieji tinklai, AB.

Rytų skirstomieji tinklai, AB notes, that information about certain merger actions will be announced following the instructions, required for disclosure of such information.

19.11.2009 Chairman of the Management Board of Rytų skirstomieji tinklai AB Elected

The Management Board of Rytų skirstomieji tinklai AB has elected Mr. Henrikas Bernatavičius as a Chairman of the Management Board of Rytų skirstomieji tinklai AB.

26.11.2009 Regarding electricity prices

At the meeting held on 26th of November, 2009, the National Control Commission for Prices and Energy (NCCPE) decided to announce the electricity and transmission service prices supplied by Rytų Skirstomieji Tinklai, AB for the year 2010.

As of 1st of January, 2010, the electricity price for household consumers will increase approximately by 9 LTC/kWh (without VAT) for industrial and commercial customers - approximately by 7 LTC/kWh (without VAT). The prices shall be promulgated by NCCPE in accordance with the legal acts.

The electricity price boost in 2010 is determined by production cost increase by 9 LTC/kWh due to the Ignalina Nuclear Power Plant closing. For more information, please visit the website of the National Control Commission for Prices and Energy <http://www.regula.lt>.

04.12.2009 Concerning the loan to LEO LT, AB

Rytų skirstomieji tinklai, AB (hereinafter - the Company), in accordance with the decision of the Management Board of the Company, has granted a loan to LEO LT, AB in amount of LTL 70 million (seventy million).

LEO LT, AB owns 71.35 percent of Rytų skirstomieji tinklai, AB shares.

04.12.2009 Regarding the signature of agreement with NDX Energija, UAB

On December 4, 2009 the Lithuanian Government and NDX Energija, UAB signed the agreement regarding liquidation LEO LT, AB and cancellation of agreement for the establishment of national investment company. Regarding this agreement, the Lithuanian Government basically became the sole shareholder of LEO LT, AB.

LEO LT, AB owns 71.35 percent of Rytų skirstomieji tinklai, AB shares.

11.12.2009 The Extraordinary General Meeting of Shareholders of Rytų skirstomieji tinklai,AB is held on January 4, 2010, 10.00 AM

The Extraordinary Meeting of of Rytų Skirstomieji Tinklai, AB (company code 110870890 registered office at P. Lukšio 5B, LT-08221, Vilnius), will take place on January 4, 2010, at 10 a.m. in Vilnius, Lukšio 5B.

The meeting is convened on the initiative of the Shareholder of Rytų Skirstomieji Tinklai AB (LEO LT, AB) and by the resolution of the Management Board of Rytų Skirstomieji Tinklai AB (2009 12 11 the minutes of the Board). Agenda of the Extraordinary General Meeting of Shareholders:

1. Concerning preparation of reorganization conditions for Rytų skirstomieji tinklai, AB and "VST", AB by the way of merger.

The account date of the Extraordinary General Meeting of Shareholders: the 24th of December, 2009. Shareholders, that own Rytų skirstomieji tinklai, AB shares on the end of the working day of 24th of December, 2009, shall have the right to participate in convened Extraordinary General Meeting.

Registration starts: January 4th, 2010, 9.30 AM.

Registration ends: January 4th, 2010, 9.55 AM.

Shareholders who participate in the Extraordinary General Meeting of Shareholders must submit an identity document. Please be informed that each shareholder may authorize either a natural or a legal person to participate and to vote on the shareholder's behalf at the Extraordinary General Shareholders Meeting. The authorized persons must have documents, confirming their personal identity and power of attorney, approved in the manner, specified by law, which must be submitted to the Company, address P. Lukšio 5B, Vilnius (4th floor) no later than before the end of registration for the Extraordinary General Shareholders Meeting. The authorized persons at the Extraordinary General Meeting of Shareholders shall have the same rights as represented shareholder. Shareholder's right to attend the Extraordinary General Meeting of Shareholders also includes the right to ask.

Please be informed that the agenda of the Extraordinary General Meeting of Shareholders may be supplemented by initiative of shareholders, who own shares no less than 1/20 of all votes. Proposals to the agenda of the Extraordinary General Meeting of Shareholders may be submitted by e-mail vaida.genyte@rst.lt or delivered to the Company's registered office at P. Lukšio 5B 12, Vilnius (4th floor) no later than the 21th of December, 2009. Along with a proposal to supplement the agenda of the Extraordinary General Meeting of Shareholders must be submitted the drafts of proposed decisions or, if the decisions shall not be adopted, explanations on each of the proposed issue.

Please be informed that shareholders, who own shares no less than 1/20 of all votes own the right at any time before the Extraordinary General Meeting of Shareholders or during the meeting in writing or by e-mail vaida.genyte@rst.lt propose new draft decisions on the issues already included or to be included in the agenda of the Extraordinary General Shareholders Meeting. This proposal should be filled in writing and delivered to the Company by registered mail, or in person address P. Lukšio 5B, Vilnius (4th floor). The proposal, submitted during the Extraordinary General Meeting of Shareholders, must be filled in writing and delivered to the secretary of the Extraordinary General Meeting of Shareholders.

Shareholders own the right to ask the questions, concerning the agenda of the Extraordinary General Meeting of Shareholders, held on the 4 of January, 2010.

Questions may be submitted by e-mail vaida.genyte@rst.lt or delivered directly to the Company's registered office at P. Lukšio 5B, Vilnius (4th floor) not later than 28th of December, 2009.

Please be informed, that the Company may refuse to answer to shareholder's questions if they are concerned to the commercial (industrial) secrets or other confidential information, informing the shareholder on the refusal to provide asked information, except if it is not possible to set the shareholder's identity.

Please be informed, that on decisions which are included into the Extraordinary General Meeting of Shareholders agenda can be voted in writing by completing the general voting bulletin. If shareholder requests, the Company shall send the general voting bulletin to the requesting shareholder by registered mail or shall deliver it in person against signature no later than 10 days prior to the Extraordinary General Meeting of Shareholders free of charge. The filled general voting bulletin must be signed by the shareholder or its authorized representative. Document, confirming the right to vote, must be added to the general voting bulletin, if authorized person is voting. The duly completed general voting bulletin must be delivered to the Company by registered mail address P. Lukšio 5B, Vilnius (4th floor), or in person against signature, no later than before the commencement of registration for the Extraordinary General Meeting of Shareholders. The Company reserves the right not to include in the shareholder vote, if the general voting bulletin does not meet the third and fourth parts of the 30 Article of Law on Companies requirements or the general voting bulletin is written in a way that it is impossible to establish shareholder's will on a separate issue.

The shareholders at the Extraordinary General Meeting can't participate and vote by electronic means.

Documents, concerning the agenda of the Extraordinary General Meeting of Shareholders, the drafts of decisions of each agenda question, documents to be submitted to the Extraordinary General Meeting of Shareholders, and other information, related to Shareholders rights, shareholders can access in the company's office during working hours. More information about the Extraordinary General Meeting of Shareholders of Rytų skirstomieji tinklai, AB (the draft decisions of the Extraordinary General Meeting of Shareholders, power of attorney to represent at the Extraordinary General Meeting of Shareholders, voting bulletin of the Extraordinary General Meeting of Shareholders, etc.) also this notice, can be found on the web page of the company <http://www.rst.lt/>.

11.12.2009 Regarding the draft resolution of the Extraordinary General Shareholders Meeting of Rytų skirstomieji tinklai, AB

According to the decision of the Board of Rytų skirstomieji tinklai, AB (company code 110870890, registered office P. Lukšio 5B, LT-08221, Vilnius) the Extraordinary General Shareholders Meeting of Rytų skirstomieji tinklai, AB is held on January 4th, 2010 and shall take place at the office of the company P. Lukšio 5B, Vilnius, 6th floor, at 10.00 a.m.

The shareholders will be asked to approve the following items:

1. Concerning preparation of reorganization conditions for Rytų skirstomieji tinklai AB and "VST", AB by the way of merger.

Draft resolution:

„To assign the preparation of conditions of reorganization of Rytų skirstomieji tinklai, AB and "VST", AB by the way of merger to the Management Boards of Rytų skirstomieji tinklai, AB and "VST", AB.“

Initiator of the shareholders meeting: LEO LT, AB.

The account date of the Extraordinary General Meeting of Shareholders: the 24th of December 2009. Shareholders that own Rytų skirstomieji tinklai, AB shares on the end of the working day of 24th of December, 2009, shall have the right to participate in convened Extraordinary General Meeting.

Registration starts: January 4th, 2010, 9.30 a.m.

Registration ends: January 4th, 2010, 9.55 a.m.

More information about the Extraordinary General Meeting of Shareholders of Rytų skirstomieji tinklai, AB (the draft decisions of the Extraordinary General Meeting of Shareholders, power of attorney to represent at the Extraordinary General Meeting of Shareholders, voting bulletin of the Extraordinary General Meeting of Shareholders and other information) can be found on the web page of the company <http://www.rst.lt/>