



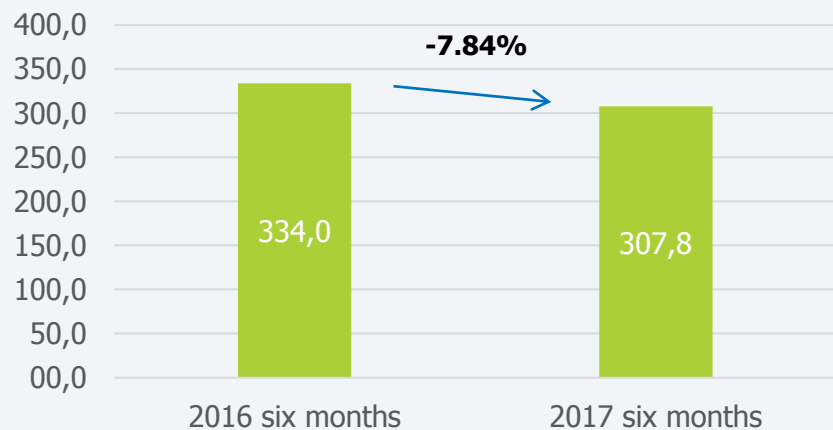
# Financial results for 6 months of 2017

2017.08.31

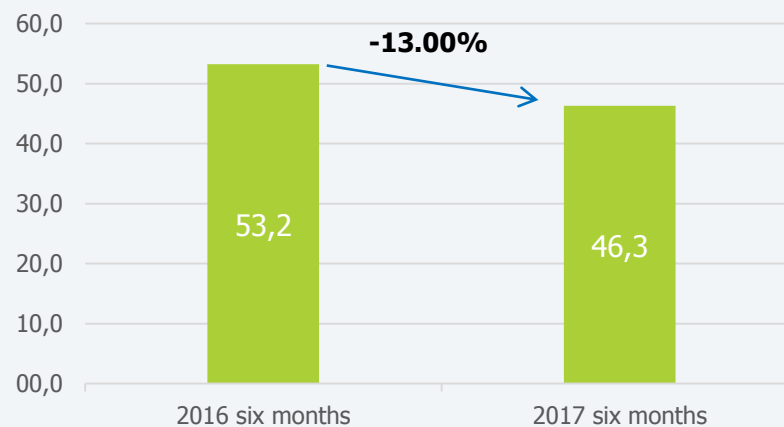


# Main financial ratios

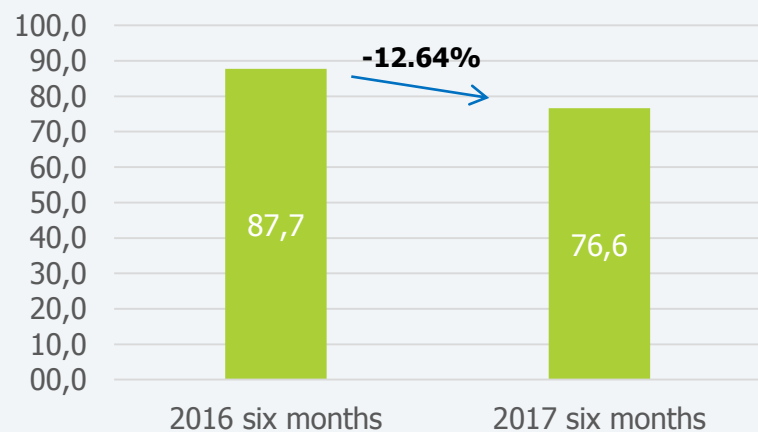
### Revenue, mln. Eur



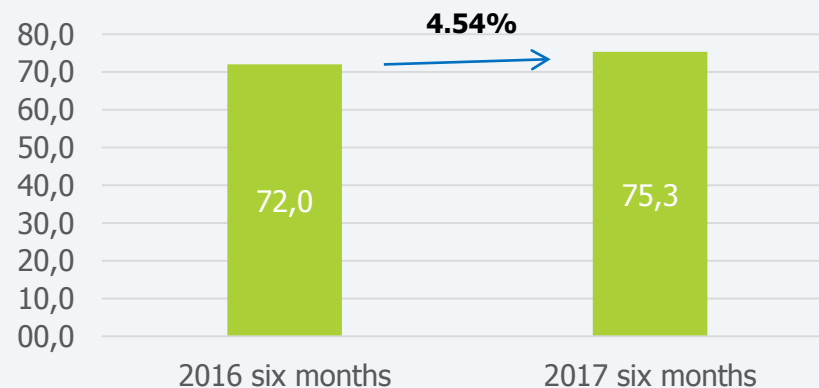
### Net profit, mln. Eur



### EBITDA, mln. Eur



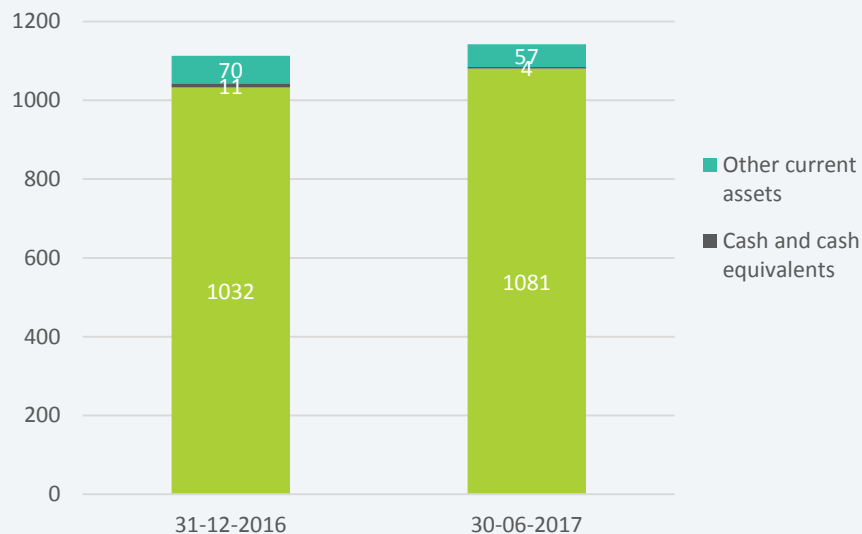
### Adjusted EBITDA, mln. EUR



EBITDA was adjusted by the difference between the actual and the previous periods profits and The National commission for Energy Control and Prices allowable return of investment.

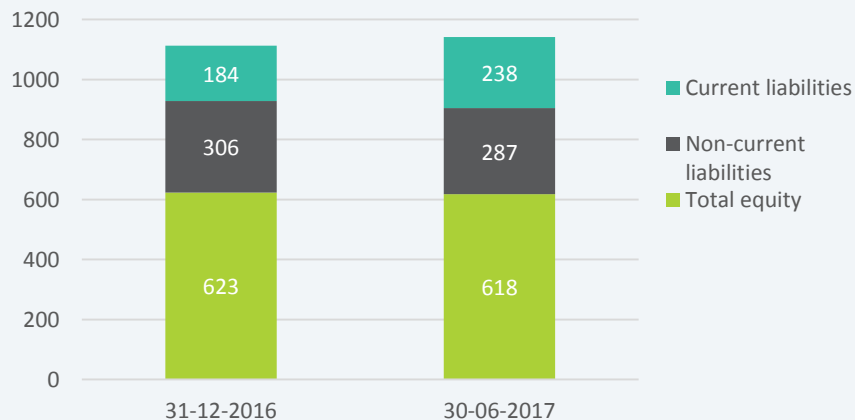
# Assets, equity and liabilities

Total assets, mln. EUR

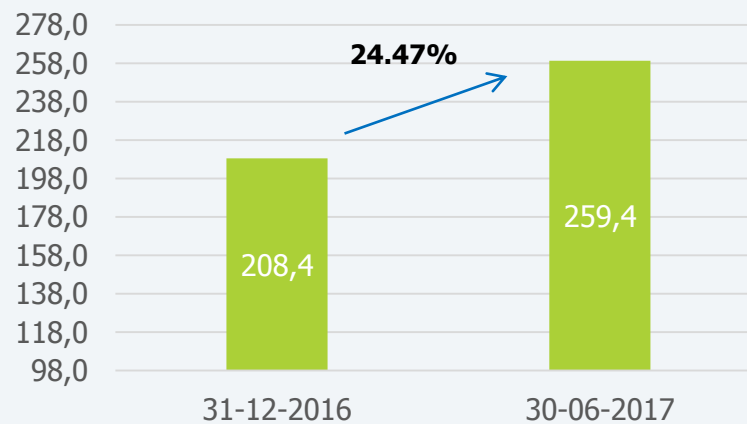


Non-current assets accounted for 94.6% of the total assets. During the reported period non-current assets increased by 4.68 %.

Equity and liabilities, mln. EUR

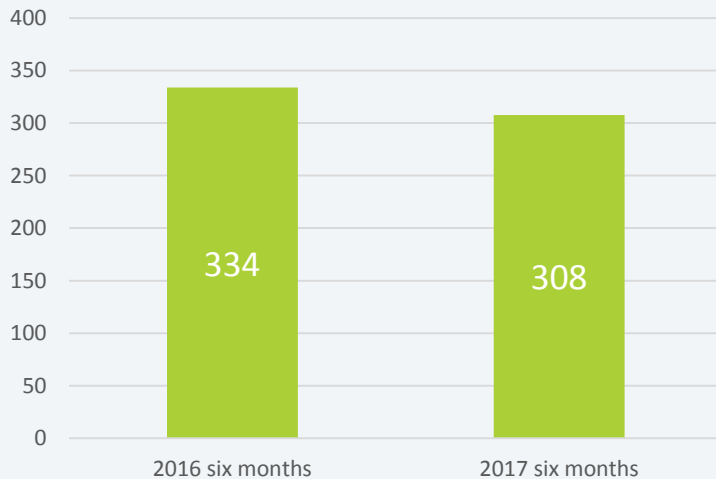


Net financial debt, mln. Eur



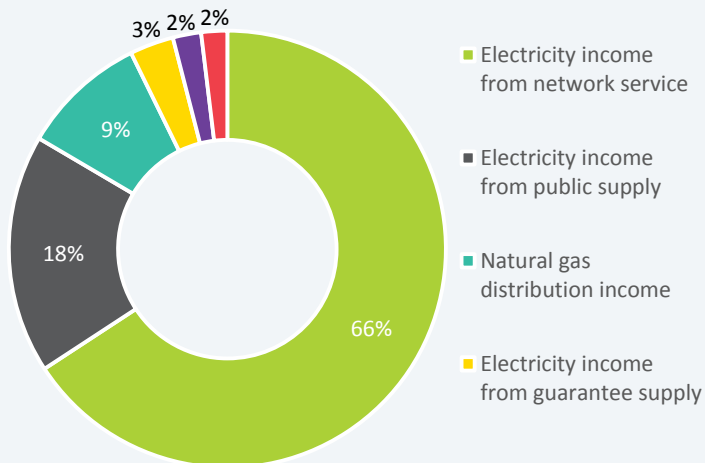
# Revenue

Revenue, mln. Eur



ESO's revenue for 6 months of 2017 reached EUR 307.8 million, which is a 7.84% decrease compared to 6 months of 2016. Revenue decreased due to lower electricity and natural gas distribution prices for customers

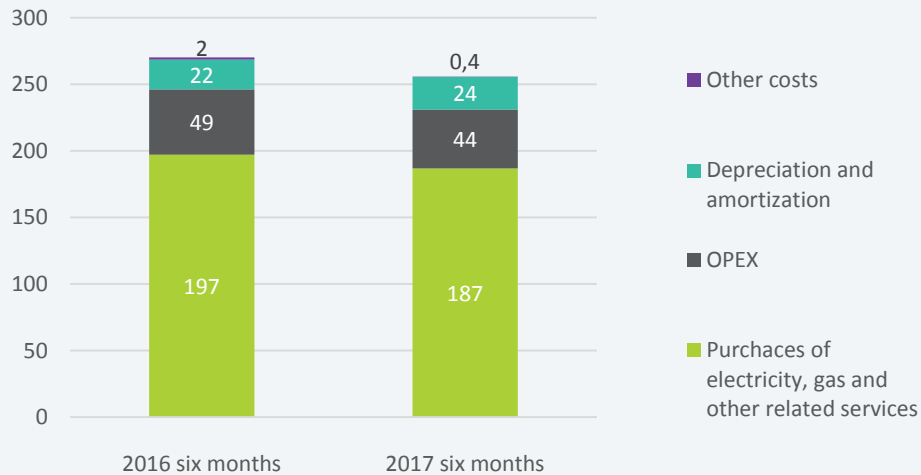
ESO revenue structure



Electric power distribution is the main source of the Company's revenue. In 2017 6 months, distribution revenue comprised 66%

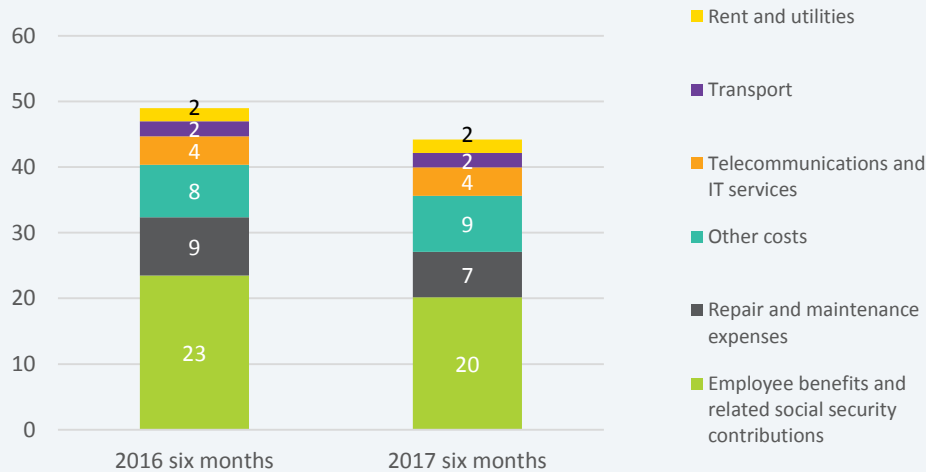
# Costs

Costs, mln. Eur



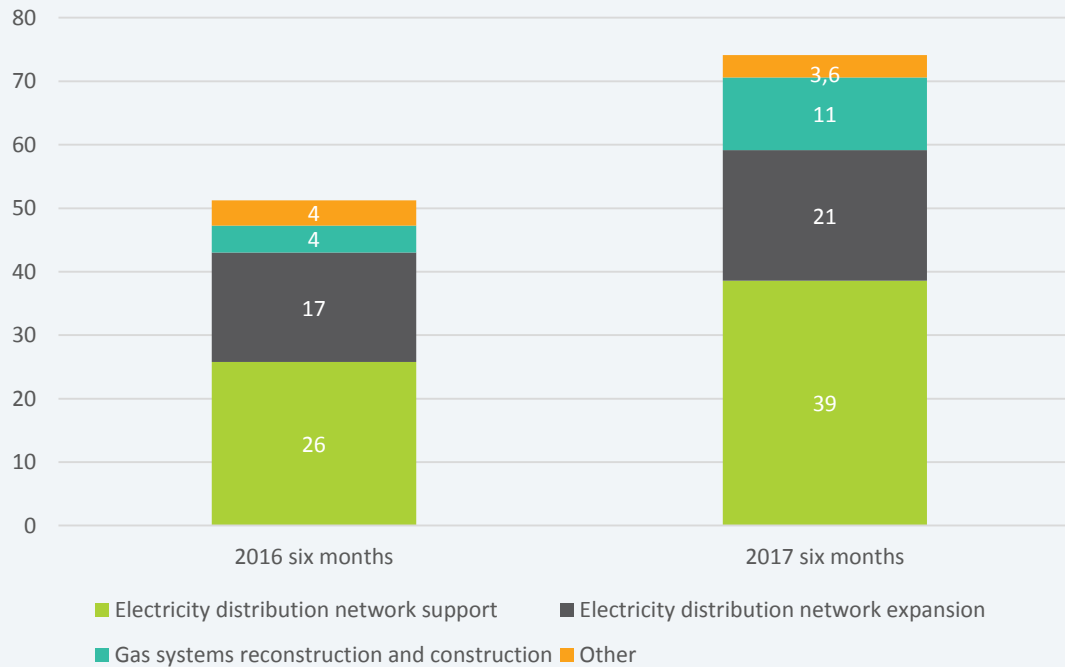
In 2017 6 months, purchases of electricity, natural gas or related services made up EUR 187.0 million and decreased by 5.2% compared to the 6 months of 2016

OPEX, mln. Eur



In 2017 6 months, operating expenses decreased by 9.73% compared to the 6 months of 2016 and amounted to EUR 44.2 million

# Investment



In 2017 6 months, ESO's investments in the electricity and gas distribution networks amounted to EUR 74.139 million, which is 44.69% more than in the 6 months of 2016 when they were equal to EUR 51.240 million

## Share price and shareholders

On 2017.06.30 the number of ESO shareholders amounted to 8816.  
Main shareholder was „Lietuvos energija“, UAB holding 94.98% of shares.



ESO – the largest company by market capitalization on NASDAQ Baltic Exchange (778.33 mln. EUR). The weighted average price during the reporting period was EUR 0.881



**eso**

Nes mums rūpi