



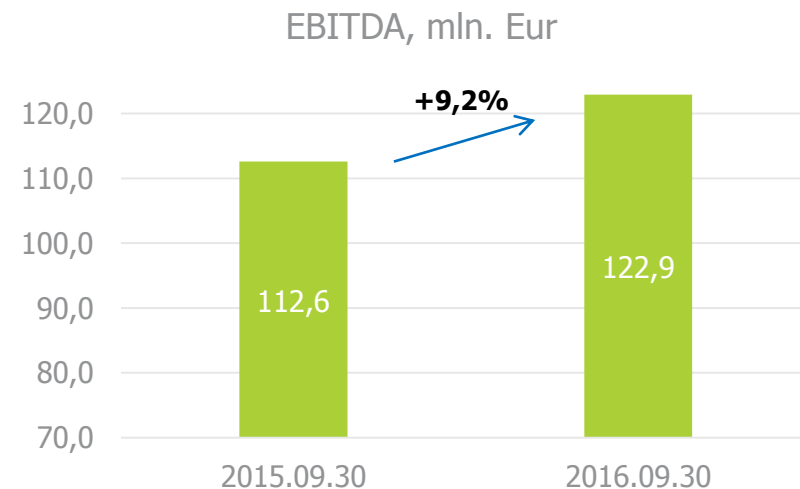
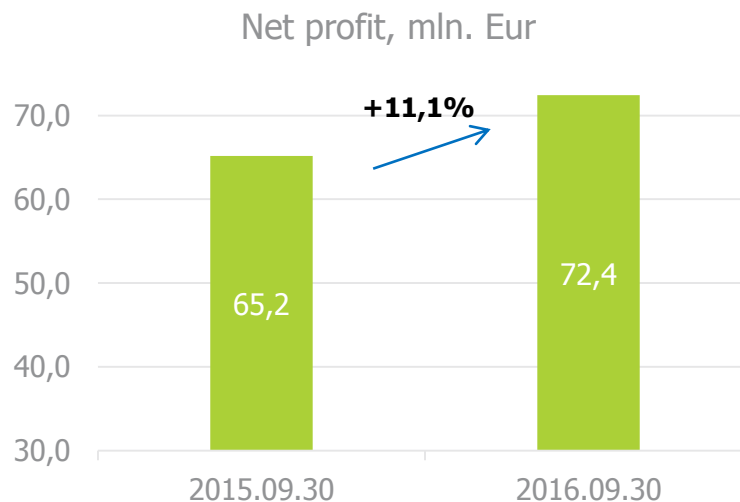
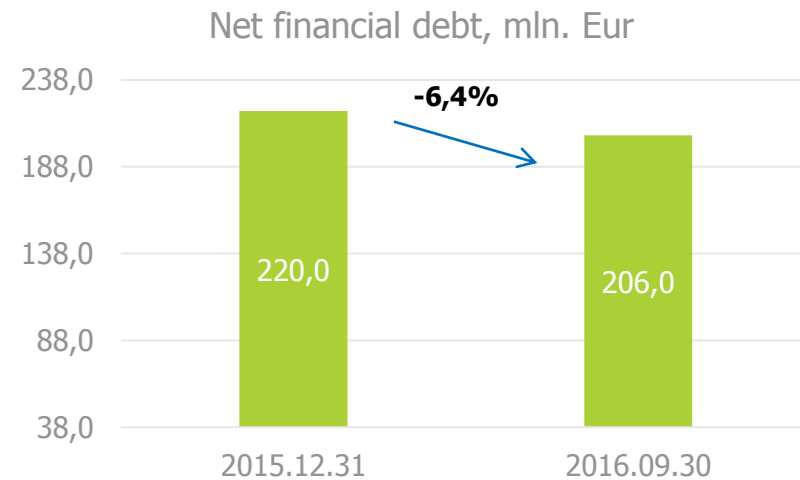
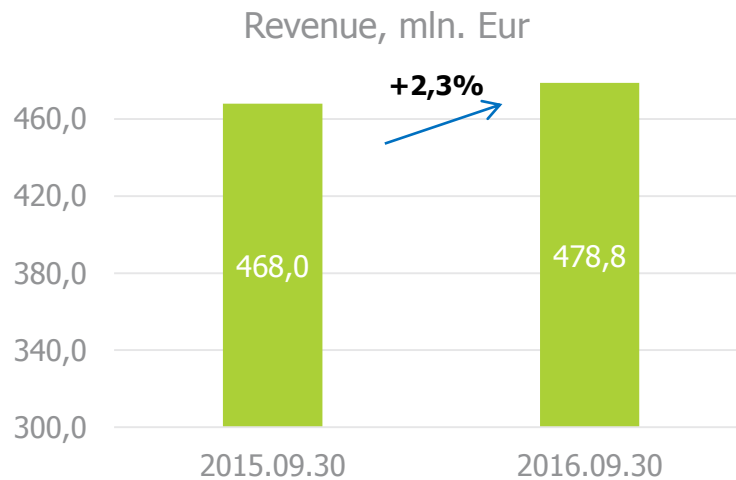
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# **AB “Energijos skirstymo operatorius”**

## **Financial results for 9 months of 2016**

30.11.2016

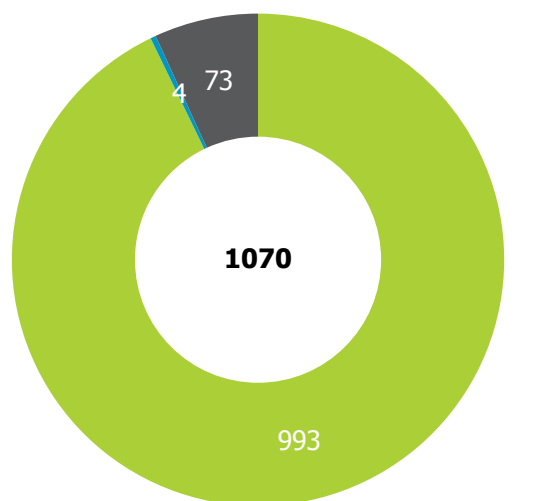
# Main financial ratios



Net profit increased due to lower operating costs and higher electricity and natural gas distribution volumes.

# Assets, equity and liabilities

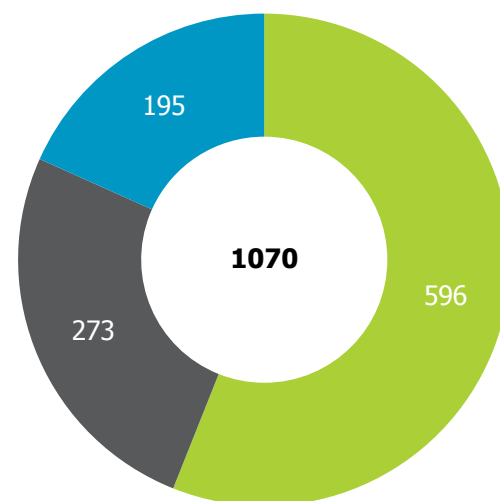
Total assets, mln. EUR



■ Non-current assets  
■ Other current asset

■ Cash and cash equivalents

Equity and liabilities, mln. EUR



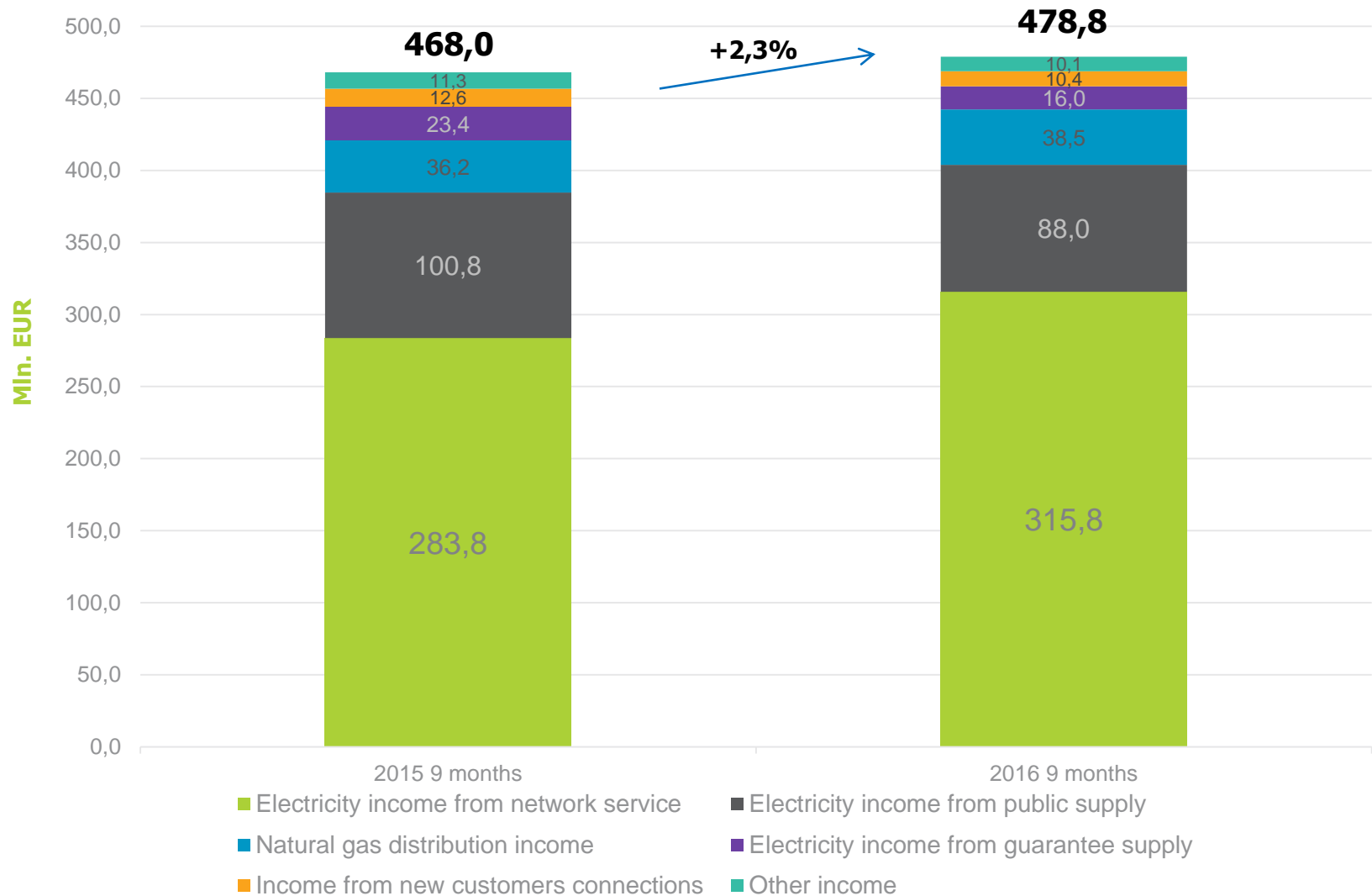
■ Total equity

■ Current liabilities

■ Non-current liabilities

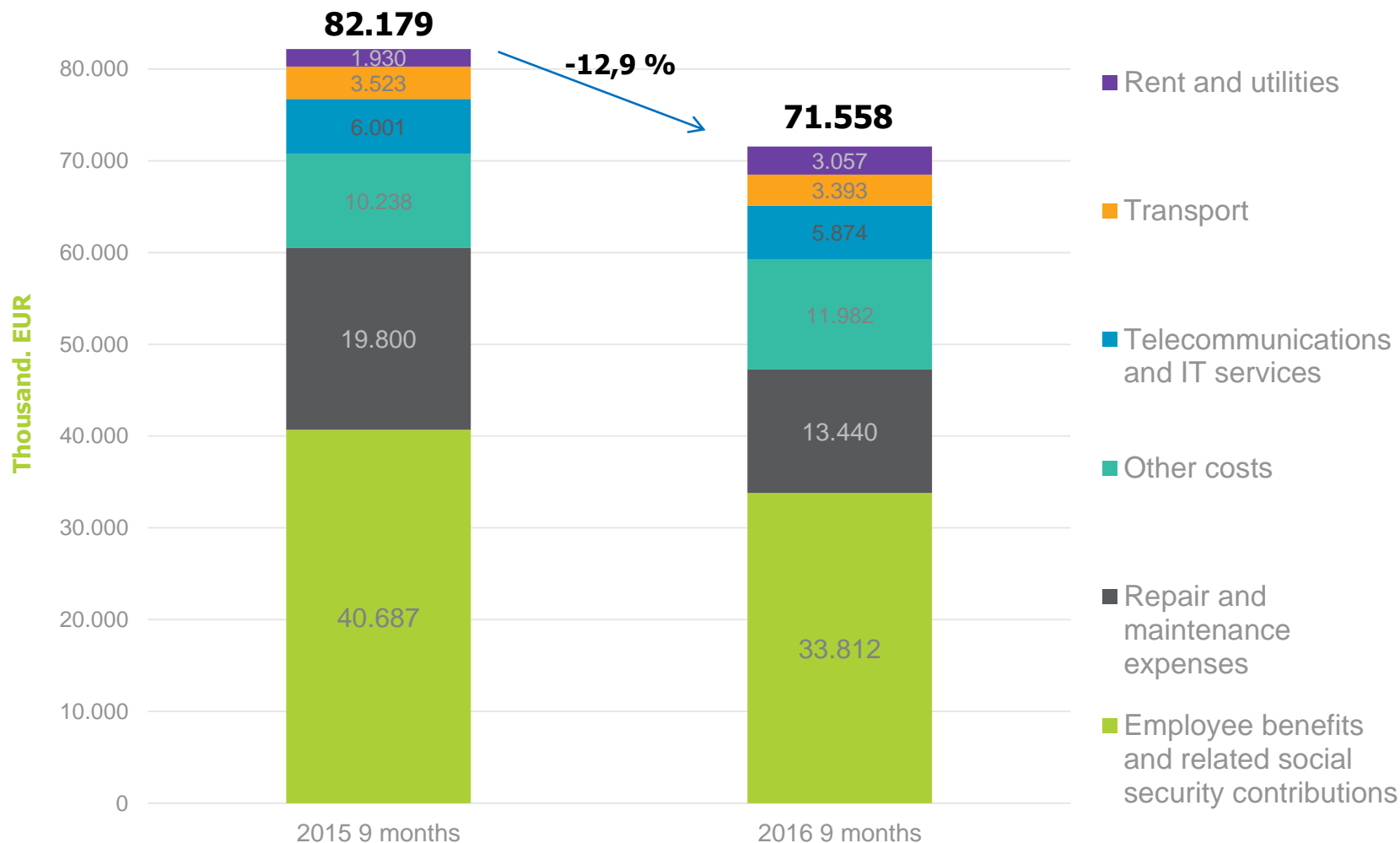
ESO total assets 30.09.2016 amounted to 1.07 billion EUR.  
Financial debts amounted to 209,8 million EUR, or 45.0 % of all liabilities.

# Revenue



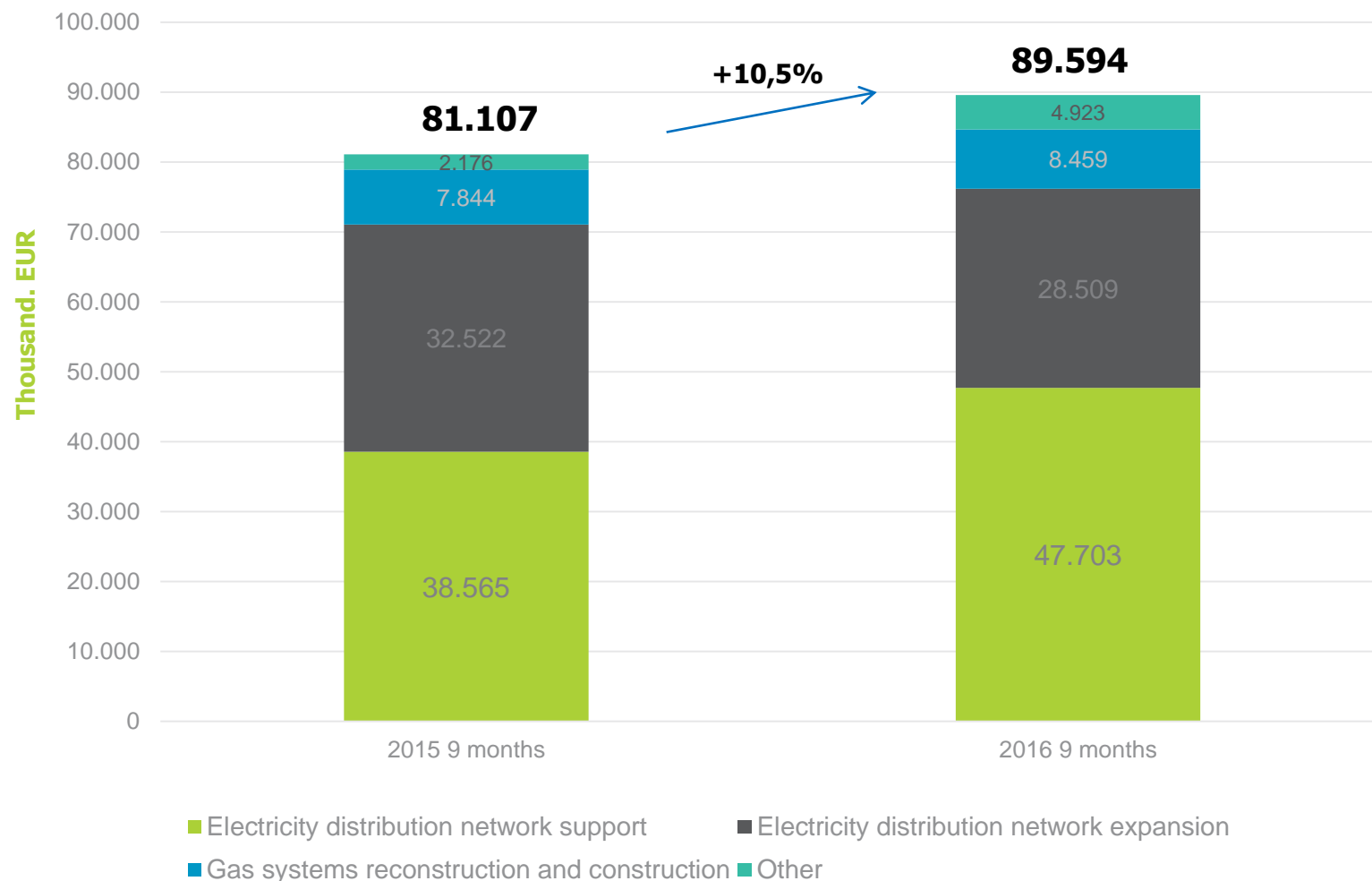
ESO revenue during nine months of 2016 amounted to EUR 479 million and, compared to the same period of 2015, increased by 2.3 %. Revenue increased due to higher electricity and natural gas distribution volumes.

# OPEX



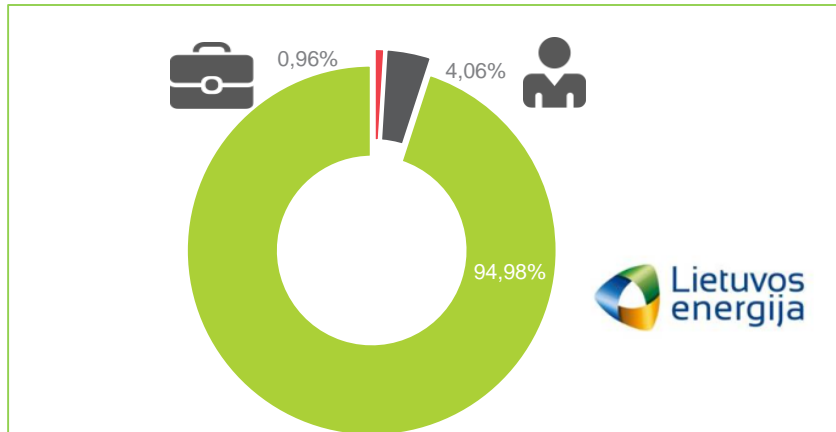
ESO operating expenses decreased by 12.9 % compared with the same period of 2015 and amounted to EUR 71.6 million. The largest decrease in employee benefits and related social security contributions, and repair and maintenance expenses, respectively 16.9 % and 32.1 %.

# Investments

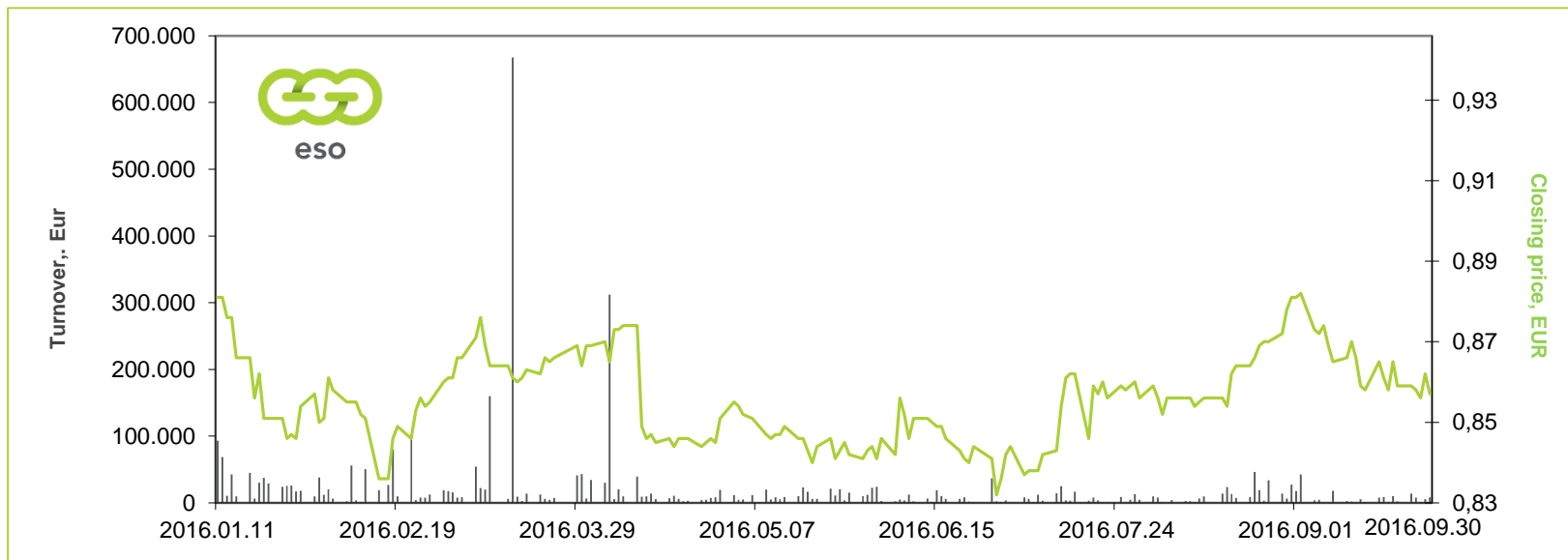


ESO investments in January-September of 2016 compared to the same period of 2015 decreased by 10.5 percent.

# Share price and shareholders



On 30.09.2016 the number of ESO shareholders amounted to 8865. Main shareholder was „Lietuvos energija“, UAB holding 94.98% of shares.



ESO – the largest company by market capitalization on NASDAQ Baltic Exchange (770 mln. EUR). During the nine months of 2016 ESO share price decreased by 2.8 %. The weighted average price during the reporting period was EUR 0.861



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