



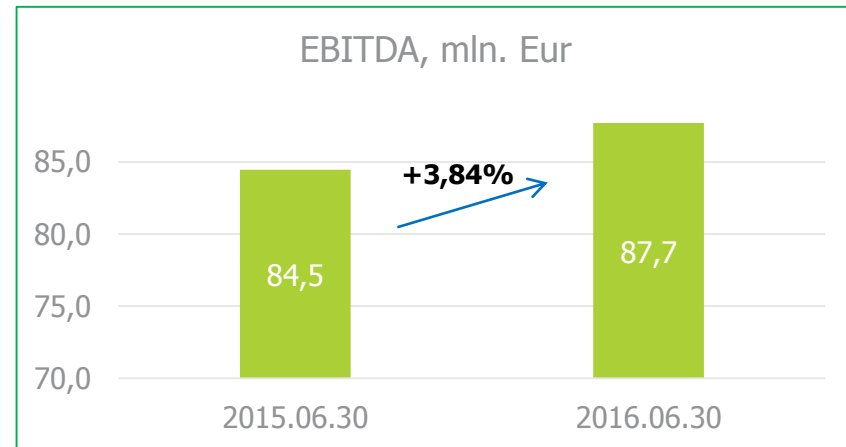
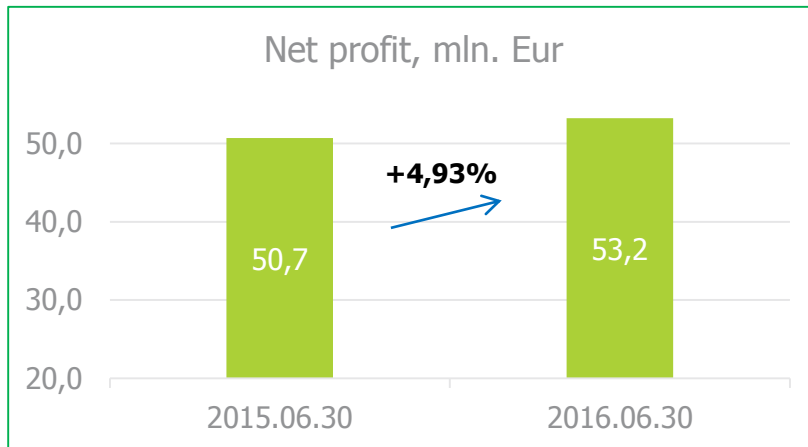
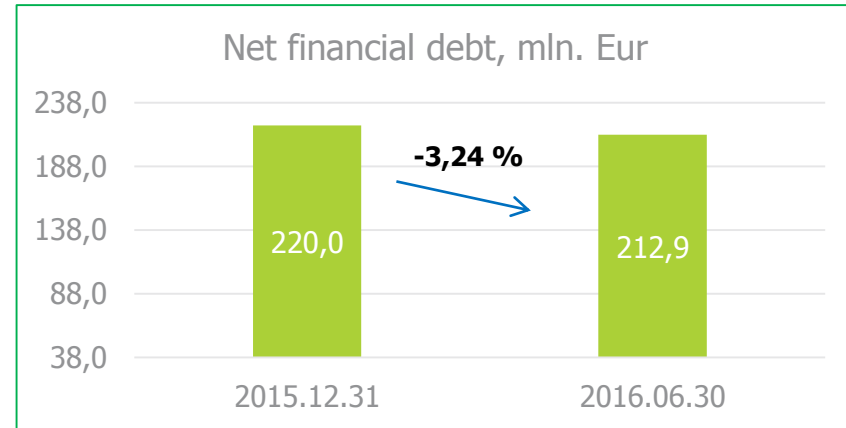
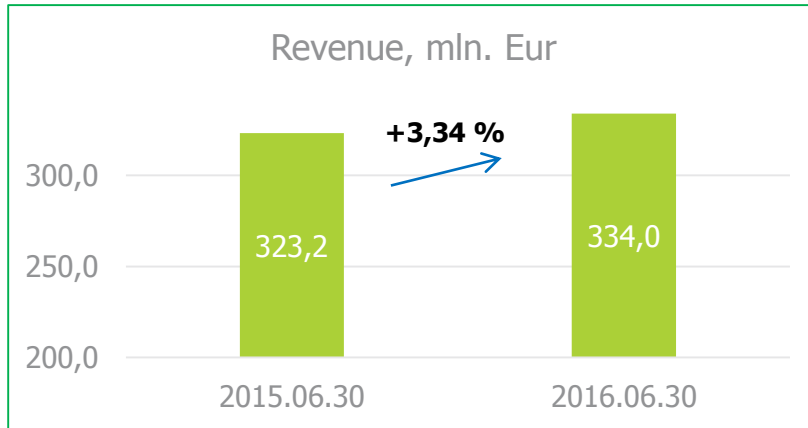
eso

AB “Energijos skirstymo operatorius”

Financial results for 6 months of 2016

31.08.2016

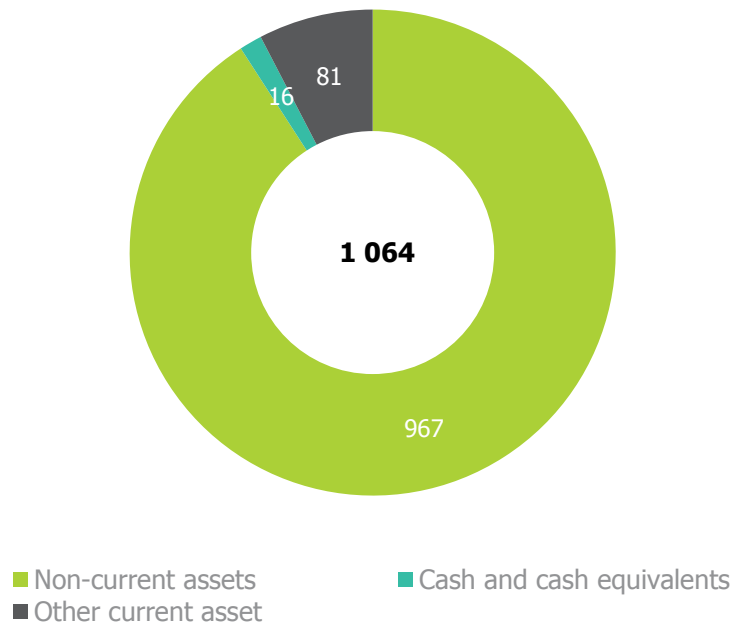
Main financial ratios



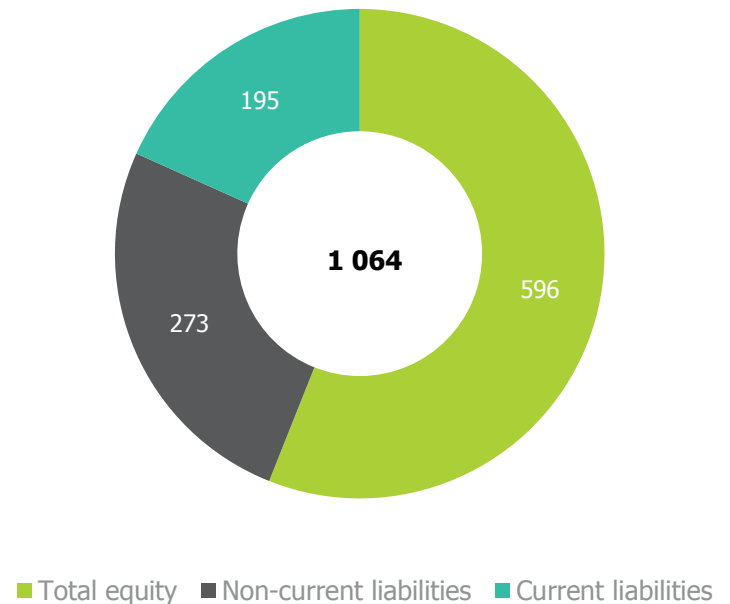
Higher electricity and natural gas distribution volumes.
Earned more income, were reduced operating costs.

Assets, equity and liabilities

Total assets, mln. EUR

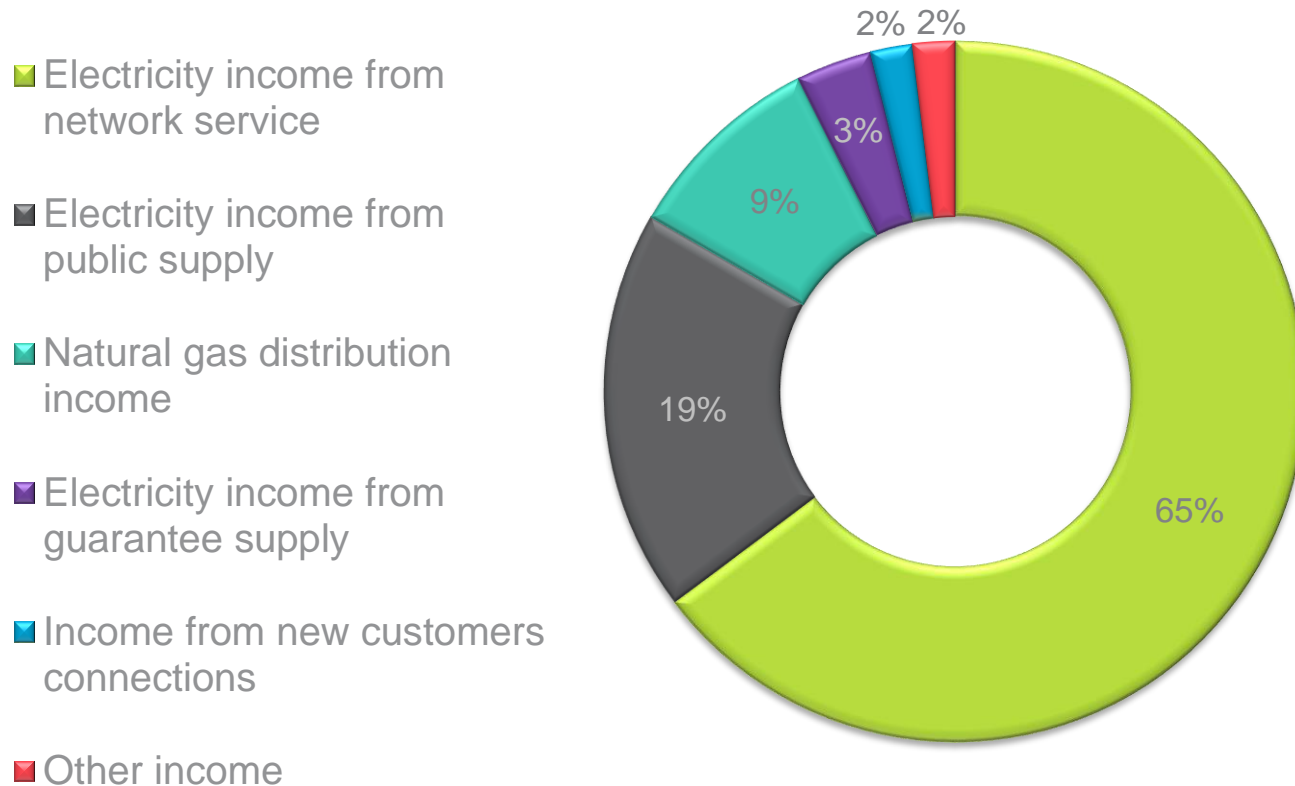


Equity and liabilities, mln. EUR



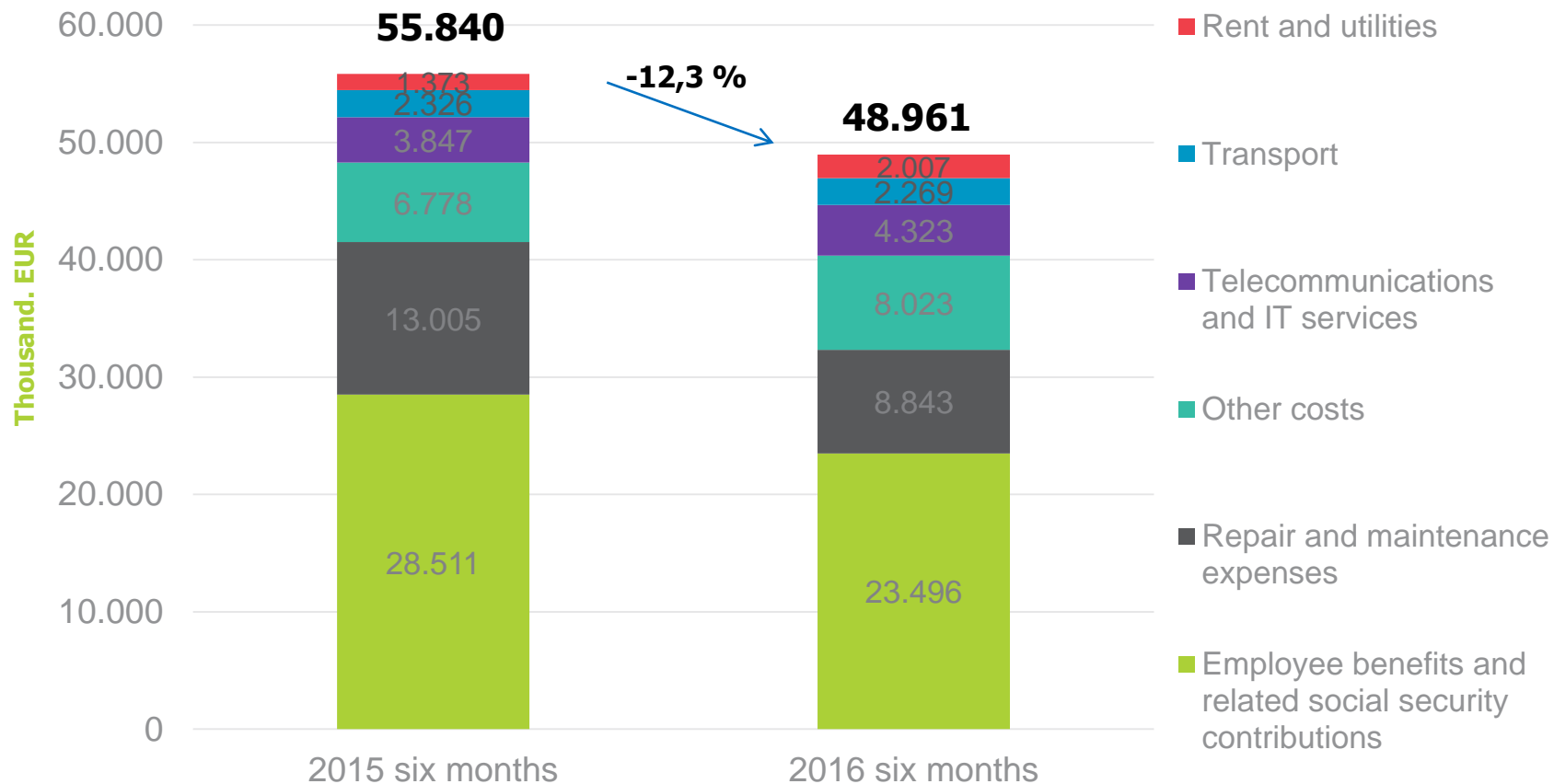
ESO total assets 30.06.2016 amounted to 1.06 billion EUR. Financial debts amounted to 229 million EUR, or 48.9 % of all liabilities.

Revenue



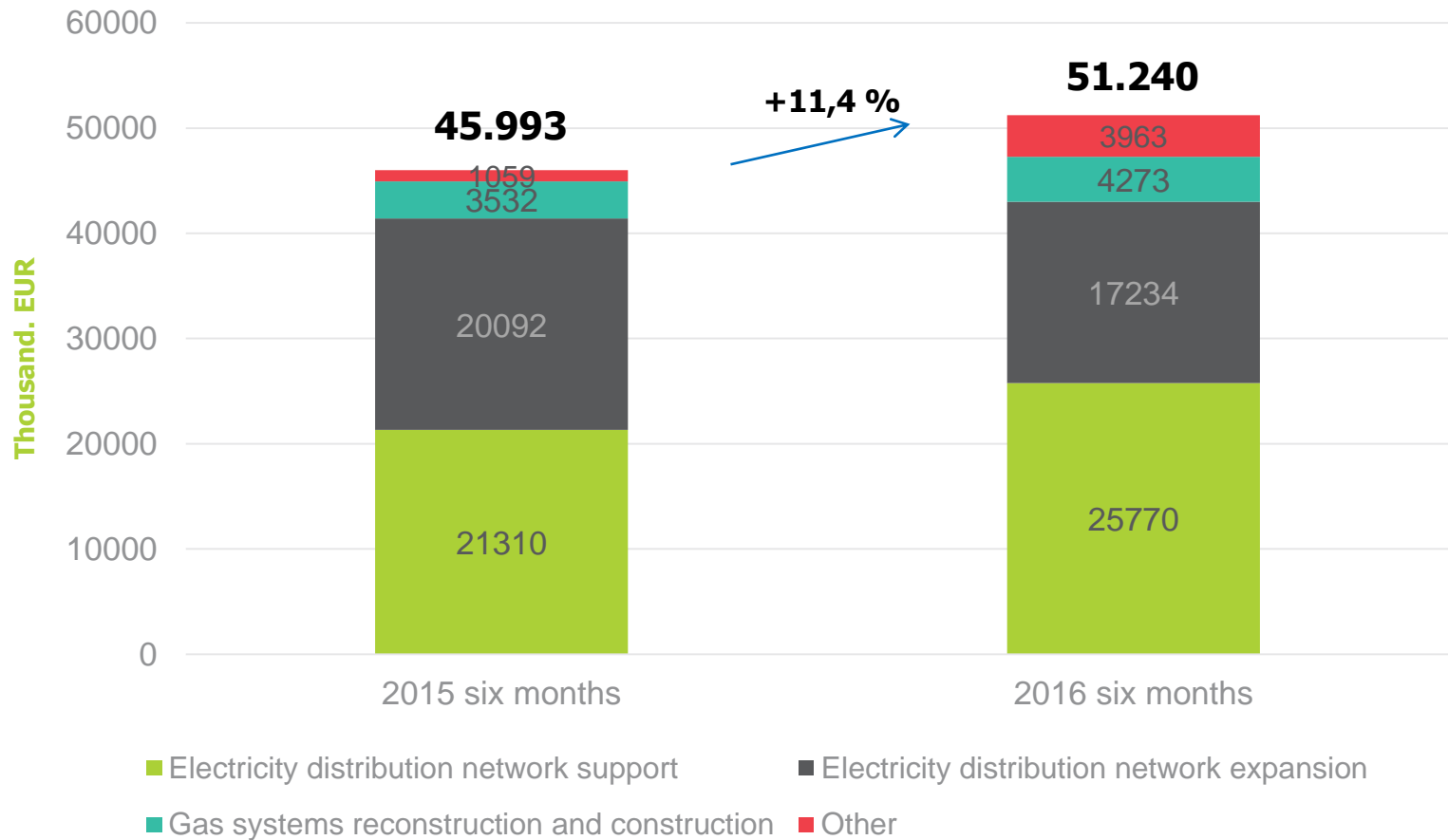
ESO revenue during six months of 2016 amounted to EUR 334 million and, compared to the same period of 2015, increased by 3.3 %. Revenue increased due to higher electricity and natural gas distribution volumes.

OPEX



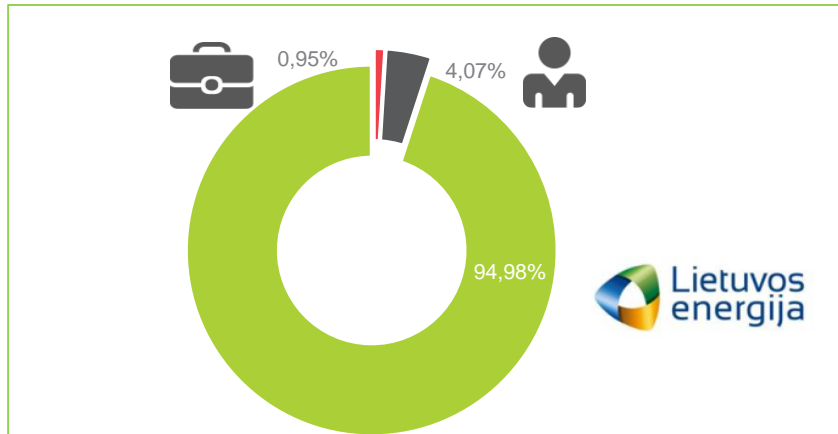
ESO operating expenses decreased by 12.3 % compared with the same period of 2015 and amounted to EUR 49.0 million. The largest decrease in employee benefits and related social security contributions, and repair and maintenance expenses, respectively 17.6 % and 32.0 %.

Investments

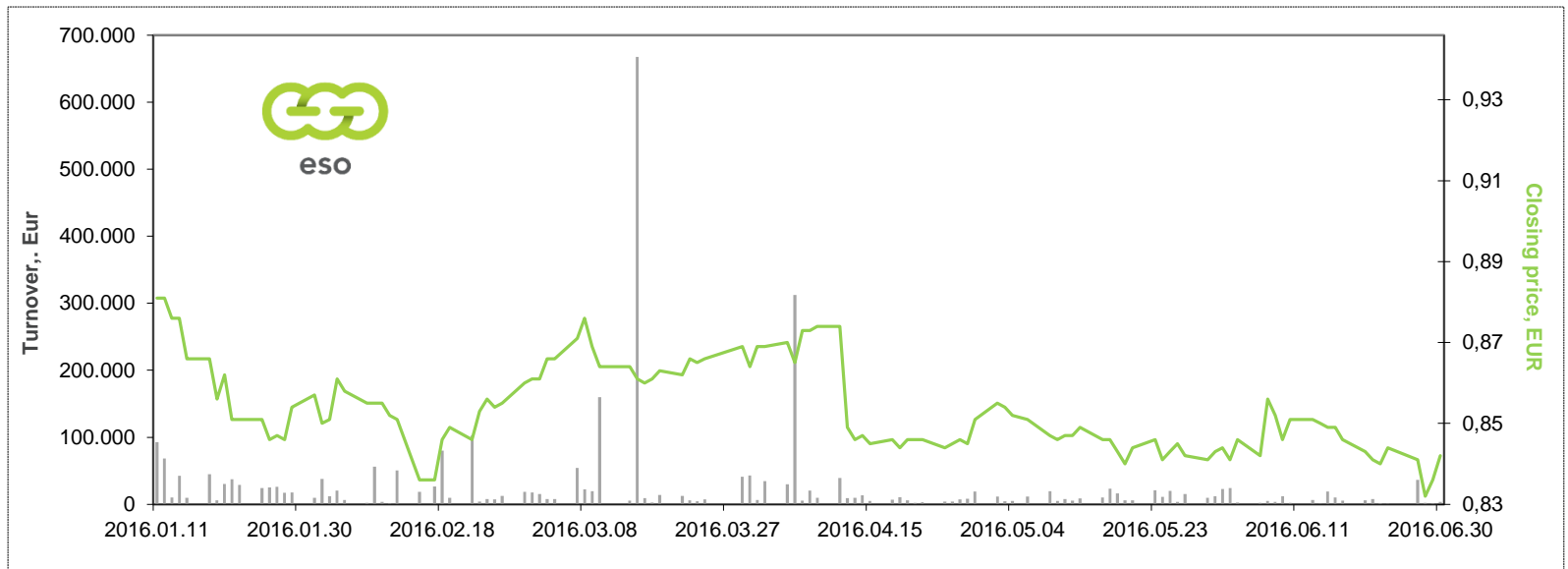


ESO investments in January-June of 2016 compared to the same period of 2015 decreased by 11.4 percent.

Share price and shareholders



On 30.06.2016 the number of ESO shareholders amounted to 8910. Main shareholder was „Lietuvos energija“, UAB holding 94.98% of shares.



ESO – the largest company by market capitalization on NASDAQ Baltic Exchange (757 mln. EUR). During the six months of 2016 ESO share price decreased by 4.18 %. The weighted average price during the reporting period was EUR 0.860



eso

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