

29 April 2026
Vilnius

CONFIRMATION OF THE COMPANY'S RESPONSIBLE PERSONS

Hereby we confirm, that by our knowledge Consolidated Interim Financial Statements for 3 months of 2026 prepared in accordance with International Financial Reporting Standards as adopted by the EU are true and fairly present assets, liabilities, financial position, profit or loss and cash flows of APB Apranga, as well as of Apranga Group consolidated companies.

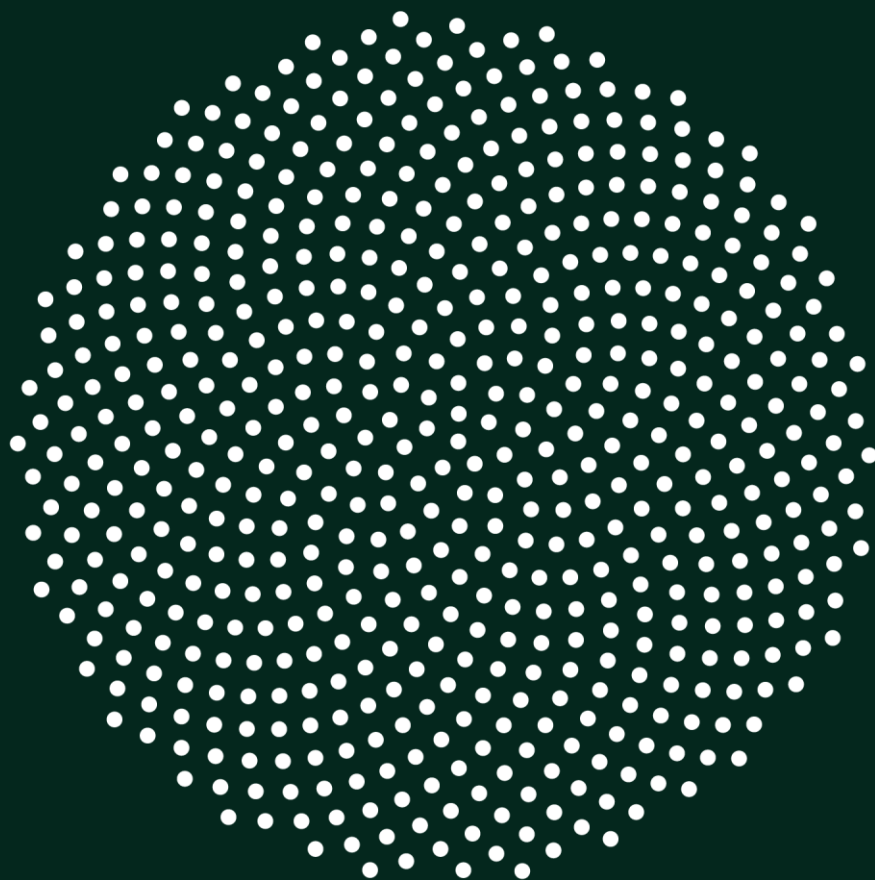
As well we confirm that by our knowledge Consolidated Report for 3 months 2026 includes a fair review of the development and performance of the business of APB Apranga and Apranga Group in relation to the description of the main risks and contingencies faced thereby.

Apranga Group General Manager
Rimantas Perveneckas



Apranga Group Chief Financial Officer
Mykolas Navickas





APRANGA

G R O U P

APB APRANGA Interim Consolidated Financial Statements
for 3 months period ended 31 March 2026

(UNAUDITED)

29 April 2026 Vilnius

INFORMATION ABOUT COMPANY

APB APRANGA, Company's code 121933274, Ukmerges 362, Vilnius

NAME OF THE COMPANY	Apranga APB
LEGAL FORM	Public limited liability company
DATE OF REGISTRATION	1 st March 1993
CODE OF COMPANY	121933274
SHARE CAPITAL	EUR 16 034 668.40
REGISTERED OFFICE	Ukmerges 362, LT-14311 Vilnius, Lithuania
NAME OF REGISTER OF LEGAL ENTITIES	Registru centras VĮ, Vilnius branch
TELEPHONE NUMBER	+370 5 239 08 08
E-MAIL	info@apranga.lt
INTERNET ADDRESS	www.aprangagroup.lt
MAIN ACTIVITIES	Retail trade of apparel
AUDITOR	ERNST & YOUNG BALTIC UAB

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REVIEW OF ACTIVITY OF THE GROUP COMPANIES

The retail turnover (including VAT) of Apranga Group (hereinafter - the Group) amounted to EUR 80.7 million in Q1 2026 and was by 9.3% higher than in 2025.

The retail turnover of the Group stores *by countries* in 3 months 2026 was as follows (EUR thousand, VAT included):

Country	3 months 2026	3 months 2025	3 months 2024	2026/2025, %	2026/2024, %
Lithuania	49 708	45 009	43 090	10,4%	15,4%
Latvia	20 306	18 989	18 665	6,9%	8,8%
Estonia	10 664	9 819	10 495	8,6%	1,6%
Total:	80 679	73 817	72 250	9,3%	11,7%

The retail turnover of the Group stores *by countries* in 3 months 2026 was as follows (EUR thousand, VAT excluded)*:

Country	3 months 2026	3 months 2025	3 months 2024	2026/2025, %	2026/2024, %
Lithuania	41 136	37 251	35 686	10,4%	15,3%
Latvia	16 800	15 722	15 457	6,9%	8,7%
Estonia	8 636	8 094	8 670	6,7%	-0,4%
Total:	66 573	61 067	59 814	9,0%	11,3%

*The difference between turnover (VAT excluded) shown in the Review of activity and stores income disclosed in Note 5 of the Financial statements is due to return of goods.

In 3 months 2026, the retail turnover (VAT included, taking into account actual returns during the calendar year 2026, this ratio is also used in all comments below) of Apranga Group in Lithuania increased by 10.4% year-to-year, in Latvia increased by 6.9% and in Estonia increased by 8.6%.

The online turnover of the Group's stores in 3 months 2026 was as follows (EUR thousand, VAT included):

	3 months 2026	3 months 2025	3 months 2024	2026/2025, %	2026/2024, %
Online turnover	12 046	10 210	10 042	18,0%	20,0%
Relative weight in total turnover	14,9%	13,8%	13,9%		

The online turnover of the Group's stores in 3 months 2026 was as follows (EUR thousand, VAT excluded):

	3 months 2026	3 months 2025	3 months 2024	2026/2025, %	2026/2024, %
Online turnover	10 028	8 555	8 461	17,2%	18,5%
Relative weight in total turnover	15,1%	14,0%	14,1%		

The Group's online turnover increased by 18.0% in 3 months 2026, and its relative weight in total turnover increased from 13.8% to 14.9% compared to the corresponding period of the previous year.

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The retail turnover of the Group stores *by chains* in 3 months 2026 was as follows (EUR thousand, VAT included):

Chain	3 months 2026	3 months 2025	3 months 2024	2026/2025, %	2026/2024, %
Economy ¹	6 646	6 680	6 810	-0,5%	-2,4%
Youth ²	19 981	17 222	16 761	16,0%	19,2%
Footwear	558	653	761	-14,6%	-26,7%
Business ³	16 625	14 210	13 743	17,0%	21,0%
Luxury ⁴	7 548	7 664	7 349	-1,5%	2,7%
Zara	26 053	23 956	23 642	8,8%	10,2%
Outlets	3 269	3 433	3 184	-4,8%	2,7%
Total	80 679	73 817	72 250	9,3%	11,7%

¹ Apranga, Tom Tailor, Jack&Jones, Vero Moda;

² Aprangos galerija, Mosquito, Mango, Bershka, Pull & Bear, Stradivarius, Oysho, A|X Armani Exchange;

³ City, Massimo Dutti, Marella, Coccinelle, Tommy Hilfiger, Zara Home, Calvin Klein Underwear, MAX&Co., Calvin Klein, Boggi;

⁴ Boss, Zegna, MaxMara, Weekend MaxMara, Marina Rinaldi, Mados linija, Nude, Sandro, Maje, Hugo.

The retail turnover of the Group stores *by chains* in 3 months 2026 was as follows (EUR thousand, VAT excluded):

Chain	3 months 2026	3 months 2025	3 months 2024	2026/2025, %	2026/2024, %
Economy ¹	5 474	5 515	5 622	-0,7%	-2,6%
Youth ²	16 471	14 221	13 854	15,8%	18,9%
Footwear	459	539	628	-14,8%	-26,9%
Business ³	13 716	11 734	11 357	16,9%	20,8%
Luxury ⁴	6 297	6 436	6 194	-2,2%	1,7%
Zara	21 441	19 769	19 509	8,5%	9,9%
Outlets	2 714	2 854	2 650	-4,9%	2,4%
Total	66 573	61 067	59 814	9,0%	11,3%

According to the data of the official statistics departments of Lithuania, Latvia and Estonia, the market of retail trade, excluding motor vehicles and motorcycles, in the Baltic states generated approximately EUR 6.5 billion in revenue during January–February 2026, representing a 6.6% increase compared to the same period in 2025. The change of consumer prices in Baltic retail market in January-February 2026 compared to the corresponding period of the previous year averaged to around 3.0%. In this period the price index change in Lithuania was 3.1%, Latvia 2.7% and Estonia 3.5%.

From December 2025 to March 2026, the consumer confidence index in the Eurozone decreased by -2.7 point from -12.5 to -15.2. Lithuania's index dropped by -4.1 index points since December 2025 (from +1.4 to -2.7). Latvia's consumer confidence index decreased by -1.0 index point (-8.3 to -9.3), while Estonia's by -2.4 points (-26.7 to -29.1).

According to national statistics agencies and Apranga management estimates, companies operating in the Baltic textile, clothing, and footwear market generated 0.3 billion EUR revenue in January – February 2026, +6.4% higher compared to the corresponding period in 2025. The change of consumer prices index in the clothing and footwear industry in Baltic retail market in January-February 2026 compared to the corresponding period of the previous year averaged to around -0.5%. In this period the price index change in Lithuania was +1.1%, Latvia +2.7% and Estonia -5.4%. Lithuania remains the largest market of retail trade of textile, clothing and footwear in specialized stores in the Baltic countries, generating about 50% of the Baltic states market turnover.

In 3 months 2026, the Group renovated 2 stores and enlarged both of them, opened 1 store and closed 1 store. The net capital expenditure to the retail chain expansion, renovation and modernization amounted to EUR 1.1 million (see Note 4 "Investments into non-current assets"). Investments (acquisitions) by segments are disclosed in Note 3 ("Segment information"). The Group is not engaged in activities related to research and experimental development, except to the extent of process improvement. Group uses the latest technology and the latest technology processes.

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The number of stores by countries was as follows:

Country	31 03 2026	31 03 2025	31 03 2024	2026/2025, %	2026/2024, %
Lithuania	102	102	99	0,0%	3,0%
Latvia	44	43	44	2,3%	0,0%
Estonia	25	24	25	4,2%	0,0%
Total:	171	169	168	1,2%	1,8%

The number of stores by chains was as follows:

Chain	31 03 2026	31 03 2025	31 03 2024	2026/2025, %	2026/2024, %
Economy	18	19	20	-5,3%	-10,0%
Youth	44	45	46	-2,2%	-4,3%
Footwear	9	9	9	0,0%	0,0%
Business	46	43	42	7,0%	9,5%
Luxury	36	35	33	2,9%	9,1%
Zara	9	9	9	0,0%	0,0%
Outlets	9	9	9	0,0%	0,0%
Total	171	169	168	1,2%	1,8%

The total area of stores by countries was as follows (thousand sq. m):

Country	31 03 2026	31 03 2025	31 03 2024	2026/2025, %	2026/2024, %
Lithuania	51,0	50,8	49,3	0,4%	3,4%
Latvia	28,0	27,6	27,9	1,7%	0,5%
Estonia	13,5	13,4	13,5	0,7%	-0,3%
Total:	92,5	91,7	90,7	0,8%	1,9%

The total sales area operated by the Group has increased by 0.8% during 12 months period until 31 March 2026.

In addition to the key figures defined or specified in the applicable IFRS financial reporting framework, the Group also provides key financial ratios derived from or based on the prepared financial statements. These are known as Alternative Performance Measures (APM). Definitions of APM are provided on the Group's website. In table below are stated few APM.

The Group earned EUR 0.6 million of *profit before income tax* in 3 months 2026, while profit before taxes amounted to EUR 0.4 million in 3 months 2025.

EBITDA of the Group was EUR 6.4 million in 3 months 2026, while the Group had EBITDA of EUR 5.9 million in the same period of 2025. EBITDA margin has decreased from 9.4% to 9.3% during the year.

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Main Group Indicators	3 months 2026	3 months 2025	3 months 2024
Net sales	68 282	62 847	61 204
Net sales in foreign markets	26 023	24 442	24 577
Gross profit	27 885	25 366	25 458
Gross margin, %	40,8%	40,4%	41,6%
Operating profit (loss)	1 024	741	1 608
Operating profit margin, %	1,5%	1,2%	2,6%
EBT	609	351	1 300
EBT margin, %	0,9%	0,6%	2,1%
Profit (loss) for the period	443	256	1 052
Profit for the period margin, %	0,6%	0,4%	1,7%
EBITDA	6 351	5 932	6 445
EBITDA margin, %	9,3%	9,4%	10,5%
Return on equity (end of the period), %*	23,5%	21,9%	26,2%
Return on assets (end of the period), %*	9,8%	8,8%	10,7%
Net debt to equity, %	-22,3%	-15,1%	-21,3%
Current ratio, times	1,5	1,5	1,6

*The indicators have been calculated based on data from the past 12 months.

The operating expenses of the Group totaled EUR 26.9 million for 3 months 2026 and increased by 9.1%, comparing to the same period 2025 (sales increased by 8.6% for comparison).

In 3 months 2026, the Group's gross profit grew higher than the sales. The Group's gross profit margin, compared to the same period last year, increased from 40.4% to 40.8%.

Main Group Indicators	3 months 2026	3 months 2025	Change
Net sales	68 282	62 847	8,6%
Net sales in foreign markets	26 023	24 442	6,5%
Gross profit	27 885	25 366	9,9%
Operating (expenses)	(26 861)	(24 625)	9,1%
Operating profit (loss)	1 024	741	38,2%
EBT	609	351	73,5%
Profit (loss) for the period	443	256	73,0%
EBITDA	6 351	5 932	7,1%

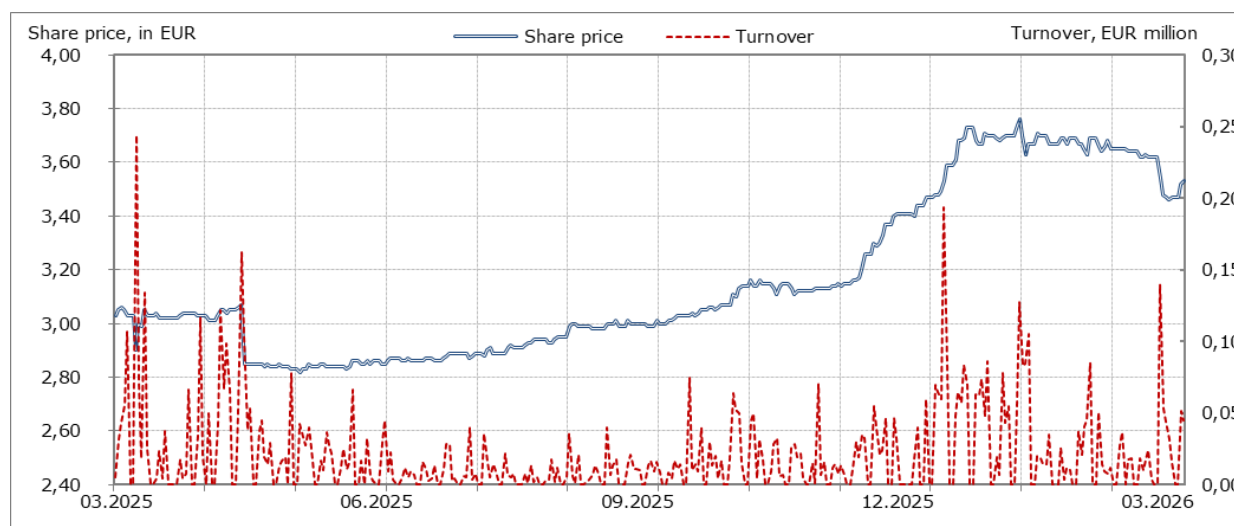
The Group's level of inventories during the year increased by 5.0% (from EUR 52.7 million to EUR 55.3 million). Company's inventories increased by 4.6%.

The number of employees during the year till 31 March 2026 in the Group has decreased by 46 to 2 210 (-2.0%) and decreased in Company by 17 to 760 (-2.2%).

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The price of the Company shares in 3 months 2026 increased by 2.6% from EUR 3.44 per share to EUR 3.53 per share. The maximum share price during the three months period was EUR 3.77 per share, minimum share price - EUR 3.44 per share. The market capitalization of the Company increased from EUR 190 million at the beginning of the year to EUR 195 million at the end of March 2026. The weighted average price of 1 share during the reporting period was EUR 3.62. Company's share turnover was EUR 2.9 million in 3 months 2026. The share price during the last 12 months increased from EUR 3.03 to EUR 3.53 per share, or by 16.5%.

Apranga APB share price in 12 months period from 1st April 2025 to 31st March 2026:



Information about members of the Management board on 31 March 2026:

Name, Surname	Position	Number of shares owned and part in the share capital*	Election date	End of term
Darius Juozas Mockus	Chairman of the Board	-	28 04 2022	30 04 2026
Vidas Lazickas	Member of the Board	265 138 0.48%	28 04 2022	30 04 2026
Ilona Šimkūnienė	Member of the Board, Purchasing Director	-	28 04 2022	30 04 2026
Ramūnas Gaidamavičius	Member of the Board, Development Director	5 000 0.01%	28 04 2022	30 04 2026
Jonas Jokštys	Member of the Board, independent	-	28 04 2022	30 04 2026
Gintaras Juškauskas	Member of the Board, independent	-	28 04 2022	30 04 2026

*with related parties

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STATEMENTS OF COMPREHENSIVE INCOME

	Note	GROUP		COMPANY	
		3 months 2026	3 months 2025	3 months 2026	3 months 2025
Revenue from contracts with customers	5	68 282	62 847	25 617	24 891
Cost of sales		(40 397)	(37 481)	(15 941)	(15 866)
GROSS PROFIT		27 885	25 366	9 676	9 025
Operating (expenses)		(26 867)	(24 631)	(9 973)	(9 135)
Other income		6	6	7	6
OPERATING PROFIT (LOSS)		1 024	741	(290)	(104)
Finance income		72	79	76	81
Finance (costs)		(487)	(469)	(263)	(285)
PROFIT (LOSS) BEFORE INCOME TAX		609	351	(477)	(308)
Income tax (expense)		(166)	(95)	62	32
PROFIT (LOSS) FOR THE PERIOD	3	443	256	(415)	(276)
Other comprehensive income		-	-	-	-
TOTAL COMPREHENSIVE INCOME		443	256	(415)	(276)
Total comprehensive income attributable to:		443	256	(415)	(276)
Owners of the Company		443	256	(415)	(276)
Non-controlling interests		-	-	-	-
Basic and diluted earnings per share (in EUR)		0,01	-	(0,01)	-

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STATEMENTS OF FINANCIAL POSITION

ASSETS		GROUP		COMPANY	
ASSETS	Note	31 03 2026	31 12 2025	31 03 2026	31 12 2025
Property, plant and equipment		29 721	30 245	15 582	16 113
Intangible assets		1 254	1 311	1 229	1 281
Investments in subsidiaries		-	-	5 082	5 085
Non-current prepayments		237	210	145	144
Non-current trade and other receivables		1 526	1 307	83	83
Right-of-use assets		55 645	58 366	21 801	22 630
Other non-current financial assets		2 120	2 120	2 120	2 120
Total non-current assets		90 503	93 559	46 042	47 456
CURRENT ASSETS					
Inventories		55 296	51 922	32 158	28 381
Current prepayments		3 365	1 728	2 796	1 561
Current trade and other receivables		1 856	1 998	10 523	8 586
Cash and cash equivalents		15 553	22 321	12 682	9 152
Total current assets		76 070	77 969	58 159	47 680
TOTAL ASSETS	3	166 573	171 528	104 201	95 136
EQUITY AND LIABILITIES					
EQUITY	Note	31 03 2026	31 12 2025	31 03 2026	31 12 2025
Ordinary shares		16 035	16 035	16 035	16 035
Legal reserve		1 604	1 604	1 604	1 604
Foreign currency translation reserve		(53)	(53)	-	-
Retained earnings		52 151	51 708	35 787	36 202
Total equity		69 737	69 294	53 426	53 841
NON-CURRENT LIABILITIES					
Deferred tax liabilities		2 940	3 023	658	720
Non-current lease liabilities		44 033	47 070	17 026	17 908
Non-current employee benefits		326	319	326	319
Total non-current liabilities		47 299	50 412	18 010	18 947
CURRENT LIABILITIES					
Current borrowings	6	-	-	15 617	6 100
Current lease liabilities		15 945	15 579	6 223	6 152
Current income tax liability		392	160	2	-
Current trade and other payables		33 200	36 083	10 923	10 096
Total current liabilities		49 537	51 822	32 765	22 348
Total liabilities		96 836	102 234	50 775	41 295
TOTAL EQUITY AND LIABILITIES		166 573	171 528	104 201	95 136

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STATEMENTS OF CHANGES IN EQUITY

GROUP	Note	Share capital	Legal reserve	Translation reserve	Retained earnings	Total
Balance at 1 January 2025		16 035	1 604	(53)	48 762	66 348
Comprehensive income:						
Profit for the 3 months 2025	3				256	256
Total comprehensive income		-	-	-	256	256
Balance at 31 March 2025		16 035	1 604	(53)	49 018	66 604
Balance at 1 January 2026		16 035	1 604	(53)	51 708	69 294
Comprehensive income:						
Profit for the 3 months 2026	3				443	443
Total comprehensive income		-	-	-	443	443
Balance at 31 March 2026		16 035	1 604	(53)	52 151	69 737

COMPANY	Note	Share capital	Legal reserve	Retained earnings	Total
Balance at 1 January 2025		16 035	1 604	34 339	51 978
Comprehensive income:					
Profit for the 3 months 2025				(276)	(276)
Total comprehensive income		-	-	(276)	(276)
Balance at 31 March 2025		16 035	1 604	34 063	51 702
Balance at 1 January 2026		16 035	1 604	36 202	53 841
Comprehensive income:					
Profit for the 3 months 2026				(415)	(415)
Total comprehensive income		-	-	(415)	(415)
Balance at 31 March 2026		16 035	1 604	35 787	53 426

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STATEMENTS OF CASH FLOW

OPERATING ACTIVITIES	Note	GROUP		COMPANY	
		3 months 2026	3 months 2025	3 months 2026	3 months 2025
Profit (loss) before income taxes		609	351	(477)	(308)
ADJUSTMENTS FOR:					
Depreciation and amortization		5 327	5 191	2 144	2 139
Write-down (reversal) of inventories to net realisable value		(2 800)	(2 603)	1	(50)
Loss (gain) on disposal of property, plant and equipment		3	-	3	-
Write-off of property, plant and equipment		6	2	6	-
Interest expenses		487	469	263	285
Interest income		(72)	(79)	(76)	(81)
Total		3 560	3 331	1 864	1 985
CHANGES IN OPERATING ASSETS AND LIABILITIES:					
Decrease (increase) in inventories		(574)	78	(3 778)	(2 355)
Decrease (increase) in receivables and prepayments		(1 740)	(1 653)	(4 841)	770
Increase (decrease) in payables		(2 876)	(3 080)	834	(1 327)
Cash generated from operations		(1 630)	(1 324)	(5 921)	(927)
Income taxes paid		(17)	(15)	2	1
Interest paid		(487)	(469)	(263)	(285)
Net cash from operating activities		(2 134)	(1 808)	(6 182)	(1 211)
INVESTING ACTIVITIES					
Interest received		72	79	76	81
Loans granted		(44 600)	(28 000)	(46 302)	(31 655)
Loans repayments received		44 600	28 000	47 970	30 540
Purchases of property, plant and equipment and intangible assets	4	(1 135)	(3 779)	(157)	(1 474)
Proceeds on disposal of property, plant and equipment		17	397	17	4
Investment in subsidiaries		-	-	3	-
Net cash from investing activities		(1 046)	(3 303)	1 607	(2 504)
FINANCING ACTIVITIES					
Proceeds from borrowings		-	-	43 869	36 398
Repayments of borrowings		-	-	(34 352)	(30 800)
Payment of principal portion of lease liabilities		(3 588)	(3 228)	(1 412)	(1 322)
Net cash from financing activities		(3 588)	(3 228)	8 105	4 276
NET INCREASE (DECREASE) IN CASH		(6 768)	(8 339)	3 530	561
CASH AND CASH EQUIVALENTS:					
AT THE BEGINNING OF THE PERIOD		22 321	18 405	9 152	6 845
AT THE END OF THE PERIOD		15 553	10 066	12 682	7 406

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NOTES TO INTERIM CONSOLIDATED AND COMPANY'S FINANCIAL STATEMENTS

1. General information

APB Apranga, (hereinafter "the Company"), was incorporated and commenced its operations in March 1993. The Company's main office is situated in Ukmerges 362, Vilnius, Lithuania. The Company has legal form of public limited liability company under the Law on Companies of Republic of Lithuania. The principal activity of the Company and its subsidiaries (hereinafter "the Group") is retail trade of apparel.

At 31 March 2026 the Group consisted of the Company and the following 100% owned subsidiaries:

Name	Country	Ownership interest in % 31 03 2026	Ownership interest in % 31 12 2025
UAB Apranga LT	Lithuania	100%	100%
UAB Apranga BPB LT	Lithuania	100%	100%
UAB Apranga PLT	Lithuania	100%	100%
UAB Apranga SLT	Lithuania	100%	100%
UAB Apranga MLT	Lithuania	100%	100%
UAB Apranga HLT	Lithuania	100%	100%
UAB Apranga OLT	Lithuania	100%	100%
SIA Apranga	Latvia	100%	100%
SIA Apranga LV	Latvia	100%	100%
SIA Apranga BPB LV	Latvia	100%	100%
SIA Apranga PLV	Latvia	100%	100%
SIA Apranga SLV	Latvia	100%	100%
SIA Apranga MLV	Latvia	100%	100%
SIA Apranga HLV	Latvia	100%	100%
SIA Apranga OLV	Latvia	100%	100%
SIA Apranga Ecom LV	Latvia	-	100%
OU Apranga*	Estonia	100%	100%
OU Apranga Estonia	Estonia	100%	100%
OU Apranga BEE	Estonia	100%	100%
OU Apranga PB Trade	Estonia	100%	100%
OU Apranga ST Retail	Estonia	100%	100%
OU Apranga MDE	Estonia	100%	100%
OU Apranga HEST	Estonia	100%	100%
OU Apranga Ecom EE	Estonia	100%	100%

* The Company directly owns 14.91% shares and indirectly through its subsidiary OU Apranga Estonia owns the rest 85.09% of shares.

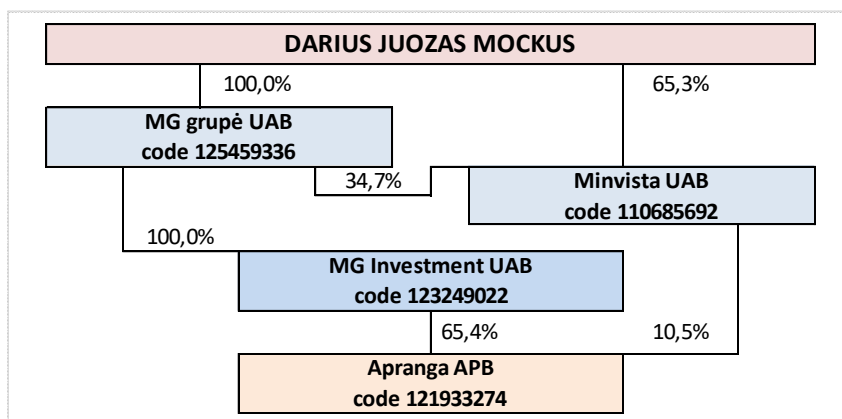
The share capital of APB Apranga is EUR 16,034,668.40 and it is divided into 55,291,960 ordinary registered shares with a nominal value of EUR 0.29 each, where each share grants to its owner 1 vote (in total 55,291,960 voting shares), all shares are paid in full and give the owners equal rights. All 55 291 960 ordinary shares of nominal value EUR 0.29 each (ISIN code LT0000102337) that comprise Company's share capital are listed on Baltic equity list of Nasdaq Vilnius Stock Exchange.

At 31 March 2026 the Company had 7 509 shareholders (as per shareholders list prepared in accordance with SRD II directive). Company's shareholders, who owned or had under management more than 5% of share capital were:

Shareholder	Enterprise code	Address	Number of shares	% of total ownership
UAB MG Investment	123249022	Aukštaičių 7, Vilnius, Lithuania	36 169 099	65,4%
UAB Minvista	110685692	Aukštaičių 7, Vilnius, Lithuania	5 795 929	10,5%

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 FOR 3 MONTHS PERIOD ENDED 31 MARCH 2026
 (all tabular amounts are in EUR thousands unless otherwise stated)

The ultimate parent company whose financial statements are available for public use is MG grupė UAB. The ultimate controlling individual of the Group is Mr. D. J. Mockus:



2. Basis of preparation and summary of main accounting policies

The financial statements have been prepared in accordance with International Financial Reporting Standards as adopted by the EU. The principle accounting policies applied in the preparation of Interim financial statements are the same to those applied in preparation of the Annual financial statements.

The financial statements for the period ended 31 March 2026 are not audited.

In the financial statements all figures are presented in thousands of euro, unless indicated otherwise.

3. Segment information

Management has determined the operating segments based on the reports reviewed by the General Director and other 6 Directors (responsible for managing, sales and marketing, human resources, purchases, development and finance) that are used to make strategic decisions.

All financial information, including the measure of profit and total assets, is analyzed on a country basis.

The segment information provided to the Directors for the reportable segments for 3 months 2026 is as follows:

3 months 2026	Lithuania	Latvia	Estonia	Total	Inter-company eliminations	Total in consolidated financial statements
Total segment revenue	47 245	17 392	8 938	73 575	-	
Inter-segment revenue	(4 986)	(190)	(117)	(5 293)	-	
Revenue from external customers (Note 5)	42 259	17 202	8 821	68 282	-	68 282
Gross profit margin	40,8%	41,0%	40,6%	40,8%		40,8%
Profit (loss) for the year	558	139	(254)	443	-	443
Total assets	136 970	36 772	17 958	191 700	(25 127)	166 573
Additions to non-current assets	518	458	159	1 135	-	1 135

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 (all tabular amounts are in EUR thousands unless otherwise stated)

3 months 2025	Lithuania	Latvia	Estonia	Total	Inter- company elimina- tions	Total in consolidated financial statements
Total segment revenue	43 505	16 271	8 543	68 319	-	
Inter-segment revenue	(5 100)	(119)	(253)	(5 472)	-	
Revenue from external customers (Note 5)	38 405	16 152	8 290	62 847	-	62 847
Gross profit margin	40,0%	40,4%	42,0%	40,4%		40,4%
Profit (loss) for the year	308	154	(206)	256	-	256
Total assets	132 227	36 224	16 854	185 305	(20 592)	164 713
Additions to non-current assets	3 093	536	150	3 779	-	3 779

4. Investments into non-current assets

Net investments of the Group amounted to EUR 1.1 million in 3 months 2026. The Company's investments amounted to EUR 0.1 million, daughter companies – EUR 1.0 million.

5. Income

In 3 months 2026 revenue from contracts with customers consisted of the following:

	GROUP		COMPANY	
	2026	2025	2026	2025
Retail income	68 276	62 840	19 442	18 395
Wholesale income	-	1	4 457	4 863
Management fees	-	-	1 628	1 561
Other income from contracts with customers	6	6	90	72
Total revenue from contracts with customers	68 282	62 847	25 617	24 891

6. Borrowings

In June 2025, The Company and SEB Bank signed an amendment to the previously concluded credit line agreement. According to the amendment, the commitment period has been extended until 30 June 2027. The credit limit has been increased from EUR 27 000 thousand to EUR 35 500 thousand. Interest is paid on the amount utilized, and the interest rate is calculated as ESTR plus a margin. There is fixed interest rate set for amount used for the issuance of guarantees and letters of credit.

In July 2025, The Company and LUMINOR bank signed the amendment to the previously concluded non-binding credit limit agreement. According to the amendment, the commitment period of EUR 5 000 thousand non-binding credit limit was extended for the year until 30 June 2026. Interest is paid on the amount utilized, and the interest rate is calculated as the 1-month EURIBOR plus a margin. There is fixed interest rate set for amount used for the issuance of guarantees.

7. Guarantees and letters of credit

As of 31 March 2026, guarantees issued by the credit institutions on behalf of the Company to secure the obligations of its subsidiaries to their goods suppliers totaled EUR 22 996 thousand (31 December 2025: EUR 22 997 thousand). The letters of credit and guarantees provided to goods suppliers by the credit institutions on behalf of the Group as of 31 March 2026 amounted to EUR 24 672 thousand (31 December 2025: EUR 24 674 thousand).

As of 31 March 2026, the Company's guarantees issued to secure the obligations of its subsidiaries to lessors of premises totaled EUR 309 thousand (31 December 2025: EUR 466 thousand).

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8. Alternative performance measures

With regard to the requirements of the European Securities and Markets Authority (ESMA) Guidelines on Alternative Performance Measures, Apranga APB provides an overview of the Alternative Performance Measures (APM) used, their definition and calculation on Apranga APB website at: <http://aprangagroup.lt/en/investors/investor-relations/alternative-performance-measures>.

9. Events after the reporting period

On 3rd April 2026, The Board of Directors proposed a dividend of EUR 0.27 per share to be paid to the shareholders. The decision on the dividend payment to be made by the shareholders at the Annual Shareholder's Meeting, which should be held on 30th April 2026.