

Adopted by the
Meeting of the Board of the
AB NASDAQ OMX Vilnius
as of 25 January 2010, Minutes No. 10-110

CONCERNING THE PROCEDURE FOR THE PAYMENT OF THE ANNUAL LISTING FEE FOR FINANCIAL INSTRUMENTS

The Board of NASDAQ OMX Vilnius acting in accordance with item 5.1 of the Price List of AB NASDAQ OMX Vilnius (hereinafter – the Rules), herewith provides:

1. A portion of the annual listing fee for financial instruments shall be paid quarterly against an invoice provided to the issuers on the first month of each quarter within the following terms:
 - 1.1. for the first quarter of the year – by February 15;
 - 1.2. for the second quarter of the year – by May 15;
 - 1.3. for the third quarter of the year – by August 15;
 - 1.4. for the fourth quarter of the year – by November 15.
2. A fixed portion of the annual listing fee for equities, the listing fee for debt securities, and the listing fee for units or shares of collective investment undertakings shall be paid in equal portions (dividing the total amount of the fee by four).
3. A variable portion of the annual listing fee for equities shall be calculated from the average capitalization of the last quarter, and the detailed procedure for its calculation shall be laid down in annex 1 to this decision.
4. A portion of the annual listing fee for other financial instruments, which grant the right to acquire financial instruments by way of subscription or exchange, pro rated to the period during which these financial instruments are quoted in the Main list or Secondary list, must be paid before the first quoting day of these financial instruments.
5. In the calendar year, when financial instruments are withdrawn from the List, a portion of the annual listing fee to be paid is pro rated to the period during which the financial instruments have been quoted. However, in the case the annual listing fee for the financial instruments (or its portion) has been paid, it shall not be refunded.
6. When financial instruments are admitted (transferred) to the List not from the beginning of the quarter of the calendar year, a portion of the annual listing fee pro rated to the period left till the end of the quarter shall be paid against an invoice submitted by the NASDAQ OMX Vilnius at least within 15 days of the receipt of the invoice.

Chairman of the Board

Arminta SALADZIENE

THE PROCEDURE FOR THE CALCULATION OF A VARIABLE PORTION OF THE ANNUAL LISTING FEE FOR EQUITIES

In a common case, a variable fee for equities and depositary receipts for shares shall be calculated from the average capitalization of the last quarter.

The Rules provide for the following:

For Main list companies:

“A variable portion of the fee shall be calculated and paid every quarter of the calendar year and it shall account for 0.002% of the average last quarter capitalization value of equities, but not more than LTL 9000 per quarter”.

For Secondary list companies:

“The variable portion of the fee shall be calculated and paid every quarter of the calendar year and it shall account for 0.002% of the average last quarter capitalization value of equities, but not more than LTL 6000 per quarter”.

In a common case, a variable portion of the fee shall be calculated according to the formula:

Variable portion of the fee = Average capitalization of the last quarter * 0,002% / 100%

Where the calculated variable portion of the fee exceed LTL 9000 and the securities of the company are listed in the Main list, the amount to be paid = LTL 9000.

Where the calculated variable portion of the fee exceed LTL 6000 and the securities of the company are listed in the Secondary list, the amount to be paid = LTL 6000.

An arithmetic mean of the quarterly capitalization of the company shall be calculated by adding securities capitalization of each trading day and dividing the sum by the number of the trading days in the respective quarter.

The daily capitalization of securities of the company shall be calculated by multiplying the number of listed securities by the closing price of the securities established on the trading day concerned (the last paid price shall be considered the securities market price).

When equities (provided that they were not listed on the VSE in the last quarter) are admitted to the list not from the beginning of the quarter of the calendar year, a variable portion of the annual listing fee for that quarter of the calendar year shall be calculated from average capitalization of the factual period, during which the securities have been quoted at the list.

Where a portion of the securities of the company is not admitted to the Main list or Secondary list, this portion shall not be included in the calculation. Only the number of quoted securities is included in the calculation (i.e. the securities of the company which are admitted to the Main list and Secondary list shall be used for the calculations).