

APPLICATION CONCERNING TENDER OFFER (MANDATORY SALE SHARES)

Full name of the Member acting, directly or indirectly, as an agent for the bidder or acting as a principal in its own name and for its own account if it is the bidder itself (hereinafter - Buyer)

_____.

Information to be included with this application:

Type: (One choice can be made)	<input type="checkbox"/> Mandatory tender offer <input type="checkbox"/> Voluntary tender offer <input type="checkbox"/> Competing tender offer <input type="checkbox"/> Mandatory sale shares <input type="checkbox"/> Purchase of the own shares
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ISIN code of the shares:	
Name of the shares:	
Volume of the share issue, units: <small>(If the shares of the company are not listed in the VSE trading lists)</small>	
Par value per share, LTL: <small>(If the shares of the company are not listed in the VSE trading lists)</small>	
Maximum number of the tendered shares, units:	
Minimum number of the tendered shares, units:	
Price per share tendered in LTL:	
Commencement date of the procedure:	
End date of the procedure:	

It shall be completed, where in the case of a voluntary tender offer settlement is made in financial instruments or in a combination of cash and financial instruments:

The exchange ratio (it must be a whole number):	
Name attributed to the financial instruments offered in exchange:	
ISIN code attributed to the financial instruments offered in exchange:	

We hereby certify that the above information is correct and we acknowledge that the Vilnius Stock Exchange has the right to request any additional information or documents it deems necessary for the purposes of appropriate realization of the tender offer or mandatory sale shares.

Date: _____ Buyer: _____

Name of authorized person (in print), Signature

Stamp