



Application to become a Certified Adviser on First North in Baltic

We, _____ (hereinafter – the Certified Adviser), are herewith applying for the status of a Certified Adviser on the Multilateral Trading Facility (MTF), so-called alternative market, First North *in*:

- Estonia (MTF operated by Nasdaq Tallinn AS)
- Latvia (MTF operated by Nasdaq Riga, AS)
- Lithuania (MTF operated by Nasdaq Vilnius, AB) (hereinafter – the Baltic Exchanges)

Information about the Certified Adviser

Name _____

Business ID _____

Address of Registered Office _____

E-mail _____

Phone _____

Website address _____

By signing this application we hereby confirm that the information provided herein is complete and accurate, that we have acquainted ourselves with the Rules of the First North in all relevant Baltic Exchanges (hereinafter – the Rules), and that we undertake to comply with the applicable criteria and requirements stipulated for Certified Advisers in these Rules at any point in time.

The Rules enter into force upon the applicant being approved by the relevant Baltic Exchanges as Certified Adviser.

We acknowledge that the Baltic Exchanges have the right to request any additional information they deem to be necessary for the purposes of assessing compliance with the applicable requirements for a Certified Adviser.

We authorize the relevant Baltic Exchanges to disclose the information provided in this application to competent authorities in the manner prescribed by law or Rules, to other operators of regulated markets or MTF's within the Nasdaq group and other institutions for regulatory purposes.

By signing this application we grant the permission (licence) to the Baltic Exchanges to use our trade name, service mark and related design, logographic, symbol and/or any other sign (hereinafter - trade mark) submitted to the Baltic Exchanges (attached to this application) by displaying it on the web sites of Nasdaq group Exchanges and other promotional and educational materials produced/distributed/published by the Baltic Exchanges. This permission is granted free of charge without right to assign or sublicense the rights



under this permission. We are the exclusive owner of the trade mark and agree to indemnify and hold Baltic Exchanges harmless from any claims, actions, suits, damages, liabilities and related costs of every nature relating to or arising out of the lawful usage of the trade mark under this permission.

We undertake to notify the Baltic Exchanges immediately of any changes in the information provided in this application which occur after the date of submission of the application.

Place _____ Date _____
(Representative of the Certified Adviser: position, signature, name and surname)

Appendices

1. Annual report for the last reporting period (local language or English);
2. A copy of the Articles of Association (local language or English);
3. A copy of the Certificate of Incorporation (local language or English);
4. CV of employees responsible for the Certified Adviser function (English);
5. Extract from the internal rules regarding trading with securities of issuers (English);
6. Extract from the internal rules regarding documentation and safekeeping of information (English);
7. Extract from the internal rules regarding treatment of confidential information and avoiding conflicts of interests (English);
8. List of contact persons (English);
9. Documented information on applicant's experience in providing services required by the Rules for the last 2 years (English);
10. Copy of the trade mark as described above.



Contact persons of the Certified Adviser

Certified Adviser _____

Contact persons of the Certified Adviser

The persons listed below are representatives of the Certified Adviser providing services of a Certified Adviser to the Issuers which have indicated this entity as the Certified Adviser. At least one of these persons shall at all times be available during regular trading hours to answer any queries from the Exchanges. At least two such persons must be named:

Name and surname _____

Position _____

E-mail _____

Phone _____

Mob. phone _____

Market (Estonia/Latvia/Lithuania) _____

Name and surname _____

Position _____

E-mail _____

Phone _____

Mob. phone _____

Market (Estonia/Latvia/Lithuania) _____

We hereby confirm that these persons have acquainted themselves with the Rules and are authorized to represent the Certified Adviser and submit information to the Exchange.

Place _____ Date _____

(Representative of the Certified Adviser: position, signature, name and surname)