

AB PRAMPROJEKTAS

(enterprise name)

133873358 , DONELAIČIO 60 KAUNAS

(enterprise identification number, address, other information)

APPROVED

Minutes No _____

_____ 20__

BALANCE SHEET

30-06-2006

(reporting period)

(reporting currency and level of its accuracy)

	ASSETS	Note No.	Financial year 2006.01.-06	Previous financial year 2005.01-06	Previous financial year 2005
A.	NON-CURRENT ASSETS		12525095	7892211	9291393
I.	INTANGIBLE ASSETS		75111	99085	86488
I.1.	Development works				
I.2.	Goodwill				
I.3.	Licences and patents				
I.4.	Computer software	4.1	75111	99085	86488
I.5.	Other intangible assets				
II.	TANGIBLE ASSETS	4.2-4.5	853787	1048817	899179
II.1.	Land				
II.2.	Buildings and constructions		573015	698255	578690
II.3.	Plant and equipment				
II.4.	Vehicles		71073	95836	83455
II.5.	Other property, plant and equipment		209699	254726	237034
II.6.	Construction in progress				
II.7.	Other tangible assets				
II.8.	Investment assets		0		0
II.8.1.	Land				
II.8.2.	Buildings				
III.	FINANCIAL ASSETS	4.6-4.7	11596197	6744309	8305726
III.1.	Investments in subsidiaries and associates	4,10	905537	905537	905537
III.2.	Loans to subsidiaries and associates				
III.3.	Amounts receivable after one year				
III.4.	Other financial assets		10690660	5838772	7400189
IV.	OTHER NON-CURRENT ASSETS		0		0
IV.1.	Deferred tax assets				
IV.2.	Other non-current assets				
B.	CURRENT ASSETS		2420359	3053292	4282653
I.	INVENTORIES, PREPAYMENTS AND CONTRACTS IN PROGRESS		166342	131283	80793
I.1.	Inventories		16408	64129	11677
I.1.1.	Raw materials and components				
I.1.2.	Work in progress			24108	
I.1.3.	Finished products				
I.1.4.	Materials	4.8	16408	40021	11677
I.2.	Prepayments		149934	67154	69116
I.3.	Contracts in progress				
II.	AMOUNTS RECEIVABLE WITHIN ONE		1692625	1657670	1245042
II.1.	Trade amounts receivable		1680943	1566996	1203681
II.2.	Receivables from subsidiaries and associates				
II.3.	Other amounts receivable		11682	90674	41361
III.	OTHER CURRENT ASSETS		254906	1108924	2653604
III.1.	Current investments		254906	808924	2553604
III.2.	Time deposits			300000	100000
III.3.	Other current assets				
IV.	CASH AND CASH EQUIVALENTS		306486	155415	303214
	TOTAL ASSETS:		14945454	10945503	13574046

	EQUITY AND LIABILITIES	Note No.	Financial year 2006.01-06	Previous financial year 2005.01-06	Previous financial year 2005
C.	EQUITY		12765315	8747231	11798090
I.	CAPITAL	4.13	5970972	5970972	5970972
I.1.	Authorised (subscribed)		5970972	5970972	5970972
I.2.	Subscribed uncalled share capital (-)				
I.3.	Share premium				
I.4.	Own shares (-)				
II.	REVALUATION RESERVE (RESULTS)				
III.	RESERVES		697097	620848	620848
III.1.	Legal reserve		597097	530848	530848
III.2.	Reserve for acquiring own shares				
III.3.	Other reserves		100000	90000	90000
IV.	RETAINED EARNINGS (LOSSES)		6097246	2155411	5206270
IV.1.	Profit (loss) of the reporting year		967225	410322	3426774
IV.2.	Profit (loss) of the previous year		5130021	1745089	1779496
D.	GRANTS AND SUBSIDIES				
E.	AMOUNTS PAYABLE AND LIABILITIES		2180139	2198272	1775956
I.	NON-CURRENT AMOUNTS PAYABLE AND LIABILITIES		0		
I.1.	Financial debts				
I.1.1.	Leases and similar obligations				
I.1.2.	To credit institutions				
I.1.3.	Other financial debts				
I.2.	Trade amounts payable				
I.3.	Amounts received in advance				
I.4.	Provisions		0		0
I.4.1.	For covering liabilities and demands				
I.4.2.	For pensions and similar obligations				
I.4.3.	Other provisions				
I.5.	Deferred tax liabilities				
I.6.	Other amounts payable and non-current liabilities				
II.	CURRENT AMOUNTS PAYABLE AND LIAB	4.11	2180139	2198272	1775956
II.1.	Current portion of non-current debts				
II.2.	Financial debts		650000	650000	650000
II.2.1.	To credit institutions				
II.2.2.	Other debts		650000	650000	650000
II.3.	Trade amounts payable		193889	206048	77914
II.4.	Amounts received in advance		374453	295083	471647
II.5.	Profit tax liabilities		75606	104574	21944
II.6.	Liabilities related with labour relations	4.15	605177	688932	365920
II.7.	Provisions				
II.8.	Other amounts payable and current liabilities		281014	253635	188531
	TOTAL EQUITY AND LIABILITIES:		14945454	10945503	13574046

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INCOME STATEMENT**2006-06-30**30-06-2006**Litas**

(reporting period)

to specify – in litas or thousands of litas

No.	ITEMS	Note No.	Financial Year 2006.01-06	Previous financial year 2005.01-06	Previous financial year 2005
I.	SALES INCOME	4.14	4033935	4036853	7375945
II.	COST OF SALES		2940253	2837060	5258065
III.	GROSS PROFIT (LOSS)		1093682	1199793	2117880
IV.	OPERATING COSTS		914255	808067	1905723
IV.1	Sales				
IV.2	General and administrative		914255	808067	1905723
V.	OPERATING PROFIT (LOSS)		179427	391726	212157
VI.	OTHER ACTIVITIES	4.9	2723	-961	25388
VI.1.	Income		8683	29790	45739
VI.2.	Expenses		5960	30751	20351
VII.	FINANCING AND INVESTING ACTIVITIES	4.10	838737	91364	3236325
VII.1.	Income	4.12	203013	105184	136653
VII.2.	Expenses		23808	13820	73398
VII.3	Result of ownership method application				30207
VII.4	Income of equity value increase		659532		3142863
VIII.	PROFIT (LOSS) FROM NORMAL ACTIVITIES		1020887	482129	3473870
IX.	GAIN				
X.	LOSSES				
XI.	PROFIT (LOSS) BEFORE TAX		1020887	482129	3473870
XII.	PROFIT TAX		53662	71807	47096
XIII.	NET PROFIT (LOSS)		967225	410322	3426774

Complete Standard Form of the Cash Flow Statement
Prepared according to the Indirect Method

AB " PRAMPROJEKTAS"

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(enterprise registration number, address, other information)

APPROVED

Minutes No _____

20 ____

CASH FLOW STATEMENT

30-06-2006

30-06-2006

in litas

(reporting period)

to specify – in litas or thousands of litas

No.	ITEMS	Note No.	Financial Year 2006.01-06	Previous financial year 2005.01-06
I.	Cash flows from operating activities			
I.1.	Net profit (loss)		967225	410322
I.2.	Depreciation and amortization costs		106005	558991
I.3.	Decrease (increase) in amounts receivable after one year			
I.4.	Decrease (increase) in inventory		-4731	-8220
I.5.	Decrease (increase) in advances received		-80818	73261
I.6.	Decrease (increase) in contracts in progress			52462
I.7.	Decrease (increase) in trade receivables		-477262	-230012
I.8.	Decrease (increase) in amounts receivable from subsidiaries and associates			
I.9.	Decrease (increase) in other amounts receivable		29679	24534
I.10.	Decrease (increase) in other current assets			
I.11.	Increase (decrease) in non-current payables to suppliers and advances received			-6543
I.12.	Increase (decrease) in current payables to suppliers and advances received		18781	
I.13.	Increase (decrease) in profit tax liability		53662	43089
I.14.	Increase (decrease) in liabilities connected with labour relations		239257	338626
I.15.	Increase (decrease) in provisions			
I.16.	Increase (decrease) in other amounts payable and liabilities		92483	39616
I.17.	Elimination of financing and investing activity results		-842413	
	<u>Net cash flows from operating activities</u>		101868	1296126
II.	Cash flows from investing activities			
II.1.	Acquisition of non-current assets (excluding investments)		-49238	-110645
II.2.	Transfer of non-current assets (excluding investments)			
II.3.	Acquisition of long-term investments		-2849577	-1198880

II.4.	Transfer of long-term investments		402294	947675
II.5.	Loans granted			-808924
II.6.	Loans recovered			
II.7.	Dividends and interest received		33356	
II.8.	Other increase in cash flows from investing activities		2439604	
II.9.	Other decrease in cash flows from investing activities		-154906	-300000
	Net cash flows from investing activities		-178467	-1470774
III.	Cash flows from financing activities			
III.1.	Cash flows related to enterprise owners:		0	0
III.1.1.	Emission of shares			
III.1.2.	Owners' contributions against losses			
III.1.3.	Purchase of own shares			
III.1.4.	Dividends paid			
III.2.	Cash flows arising from other financing sources		-20129	-27029
III.2.1.	Increase in financial debts		0	0
III.2.1.1.	Loans received			
III.2.1.2.	Issue of bonds			
III.2.2.	Decrease in financial debts		-12893	-27029
III.2.2.1.	Loans repaid			-27029
III.2.2.2.	Purchase of bonds			
III.2.2.3.	Interest paid		-12893	
III.2.2.4.	Payments of lease (finance lease) liabilities			
III.2.3.	Increase in other enterprise liabilities			
III.2.4.	Decrease in other enterprise liabilities		-3786	
III.2.5.	Other increase in cash flows from financial activities			
III.2.6.	Other decrease in cash flows from financial items		-3450	
	Net cash flows from financing activities		-20129	-27029
IV.	Cash flows from extraordinary items		0	0
IV.1.	Increase in cash flows from extraordinary items			
IV.2.	Decrease in cash flows from extraordinary items			
V.	The effects of changes in foreign exchange rates on cash and cash equivalents balance			
VI.	Net increase (decrease) in cash flows		-96728	-201677
VII.	Cash and cash equivalents at the beginning of period		403214	357092
VIII.	Cash and cash equivalents at the end of period		306486	155415

MANAGING DIRECTOR

title of the head of enterprise
administration

LEONAS RIMANTAS BUTKUS

(signature)

(full name)

32. Dividends											0
33. Other payments											0
34. Formed reserves						66249			100000	-166249	0
35. Used reserves									-90000	90000	0
37. Increase / reduction of authorised capital											0
26. Balance at the end of reporting financial year 30.06.2006	5970972	0	0	0	0	597097	0	0	100000	6097246	12765315

MANAGING DIRECTOR

LEONAS RIMANTAS BUTKUS _____

title of the head of enterprise
administration

(signature)

(full name)

**Intangible assets
No.4.1**

AB PRAMPROJEKTAS

(company name)

133873358

Donelaičio 60, Kaunas

(company identification number, address, other data)

INTANGIBLE ASSETS 30 06 2006

LTL

Specify – in LTL or thousand LTL

Indices	Software	Patents, licenses	Other intangible assets	Total
Residual value at the end of the previous financial year	86488			86488
a) Non-current intangible assets at purchasing costs	227846			227846
At the end of the previous financial year				
Changes of the financial year:				
– purchase of the assets	20169			20169
– assets assigned to other persons and written down (-)	4			4
– transfers between items + / (-)				
At the end of the financial year	248011			248011
b) Amortisation				
At the end of the previous financial year	141358			141358
Changes of the financial year:				
– amortisation of the financial year	31542			31542
– reversals (-)				
– amortisation of assets assigned to other persons and written down (-)				
– transfers between items + / (-)				
At the end of the financial year	172900			172900
c) Impairment value				
At the end of the previous financial year				
Changes of the financial year				
– impairment value of the financial year				
– reversals (-)				
– assets assigned to other persons and written down (-)				
– transfers between items + / (-)				
At the end of the financial year				
d) Residual value at the end of the financial year (a) - (b) -	75111			75111

**Non-current tangible assets
No.4.2**

AB PRAMPROJEKTAS

(company name)

Donelaičio 60, Kaunas

(company identification number, address, other data)

NON-CURRENT TANGIBLE ASSETS GROUPS, THEIR EVALUATION AND DEPRECIATION (

Groups of non-current tangible assets	Evaluation	Method of depreciation calculation	Average actual useful life
buildings	Acquisition cost	Directly proportional (linear)	40 - 80 years
vehicles	Acquisition cost	Directly proportional (linear)	6 - 9 years
Other property, plant and equipment	Acquisition cost	Directly proportional (linear)	3 - 10 years

AB PRAMPROJEKTAS

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NON-CURRENT TANGIBLE ASSETS 30 06 2006

LTL

Specify – in LTL or thousand LTL

Indices	Buildings	Vehicles	Other property, plant and equipment	Library stocks	Total
Residual value at the end of the previous financial year	578690	83455	231145	5889	899179
a) Purchasing cost					
At the end of the previous financial year	837134	167967	1019112	5889	2030102
Changes of the financial year:					
– purchase of the assets			29069		29069
– assets assigned and written down (-)					
– transfers between items + / (-)					
At the end of the financial year	837134	167967	1048181	5889	2059171
b) Revaluation					
At the end of the previous financial year					
Finansinių metų pokyčiai:					
– value increase (impairment) + / (-)					
– assets assigned to other persons and written down (-)					
– transfers between items + / (-)					
At the end of the financial year					
c) Depreciation					
At the end of the previous financial year	258444	84512	787967		1130923
Changes of the financial year:					
– depreciation of the financial year	5675	12382	56404		74461
– reversals (-)					
– depreciation of assets assigned to other persons and written down (-)					
– transfers between items + / (-)					
At the end of the financial year	264119	96894	844371		1205384
d) Impairment value					
At the end of the previous financial year					
Changes of the financial year					
– impairment value of the financial year					
– reversals (-)					
– of assets assigned to other persons and written down (-)					
– transfers between items + / (-)					
At the end of the financial year					
e) Residual value at the end of the financial year (a) + (b) - (c) - (d)	573015	71073	203810	5889	853787

AB PRAMPROJEKTAS

identification number 133873358 K. Donelaičio 60, Kaunas

MOVEMENT TABLE OF NON-CURRENT TANGIBLE ASSETS

Indices	30 06 2006	2005	Increase (+) Decrease (-)
Residual value at the end of the previous financial year	899179	961803	62624
Changes of the financial year			0
acquisition of assets	29069	104308	75239
assigned to other persons and written down assets		151152	151152
depreciation of assigned to other persons and written down assets		128743	128743
depreciation of the financial year	74461	144523	70062
Residual value at the end of the financial year	853787	899179	45392

movement of non-current tangible assets

Non-current tangible assets
Appendix No. 4.5

AB PRAMPROJEKTAS

(company name)

133873358

Donelaičio 60, Kaunas

(identification number, address, other data)

DEPRECIATED NON-CURRENT ASSETS STILL IN USE ON 30 06 3006

Assets group name	Acquisition cost (LTL)
Vehicles	16036
Other property, plant and equipment	460439
Intangible assets	112150
TOTAL	588625

AB PRAMPROJEKTAS

133873358 Donelaičio 60, Kaunas

MOVEMENT TABLE OF NON-CURRENT FINANCIAL ASSETS

in LTL

Balance on 30 12 2005				Acquired	Assigned to other persons	Income because of market price	Income (-) because of equity method	Balance on 30 06 2006
Acquisition cost		Due to equity method	Total					
4988334	3142863	174529	8305726	2849577	218638	659532		11596197

**Non-current tangible assets
No.4.7**

AB PRAMPROJEKTAS

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Donelaičio 60, Kaunas

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PLEDGE OF NON-CURRENT TANGIBLE ASSETS, 30 06 2006

Title of pledged assets	Balance-sheet value (LTL)	Pledge expiry date
Shares of ATTENTUS UAB	905337	04 05 2007

AB PRAMPROJEKTAS

(company name)

133873358

Donelaičio 60, Kaunas

(identification number, address, other data)

INVENTORIES 30 06 2006

litais

Specify in LTL or thousand LTL

Indices	Raw materials	Work in progress		Total
a) Cost of purchase of inventories				
At the end of the previous financial year	11677			11677
At the end of the financial year	16408			16408
b) Write-down to net realisable value (reversal)				
At the end of the previous financial year				
At the end of the financial year				
c) Net realisable value at the end of the financial year (a) - (b)				
Differences in cost methods in case of applying LIFO				
Value of pledged inventories				
Inventories held by third persons				

AB PRAMPROJEKTAS

company name

133873358

Donelaičio 60, Kaunas

(company identification number, other data)

RESULT OF OTHER ACTIVITIES, 30 06 2006

LTL

Specify in LTL or thousand LTL

Indices	Financial year 2006.06.30	Previous financial year 2006.06.30
a) INCOME FROM OTHER ACTIVITIES	8683	40130
Sales of non-current tangible assets		
Aisetas recreation facility	2997	19790
Miscellaneous other income		7892
building maintenance	5686	12448
b) OTHER OPERATING EXPENSES	5960	21856
Significant amounts:		
Aisetas recreation facility	5960	21856
Building maintenance		
c) RESULT OF OTHER ACTIVITIES (a – b)	2723	18274

AB PRAMPROJEKTAS

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RESULT OF FINANCIAL AND INVESTING ACTIVITIES ON 30 06 2006

LTL

Specify – in LTL or thousand LTL

Indices	Financial year 2006.06.30	Previous financial year 2006.06.30
a) REVENUES FROM FINANCIAL AND INVESTING ACTIVITIES	862545	105184
Material amounts:		
Late charges received		
Received interest on subordinated loans	4122	
Received interest on subordinated loans		
Increase in securities value due to evaluation at market price	659532	
dividends obtained	28338	41079
Revenues from transfer of non-current financial assets	169656	62470
miscellaneous other revenues	897	1635
b) EXPENSES FOR FINANCIAL AND INVESTING ACTIVITIES	23808	13820
Material amounts:		
Payments to the National Stock Exchange	3451	6267
Interest on loan	12893	7553
Loss of investment transfer		
Influence of change in currency exchange rates	3683	
Lease interest		
Late charges	3781	
Miscellaneous other		
c) RESULT OF FINANCIAL AND INVESTING ACTIVITIES (a - b)	838737	91364

AB PRAMPROJEKTAS

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CONDITION OF COMPANY'S LIABILITIES, 30 06 2006

(LTL)

Indicators Division of amounts payable by types	Debts or portions thereof, payable		
	Over one fiscal year	After one year but not later than over 5 years	After five years
1. Financial debts:	650000		
1.1. To credit institutions-lease			
1.2. Other financial debts	650000		
2. Debts to suppliers	193889		
3. Prepayments	374453		
4. Income tax liabilities	75606		
5. Salary liabilities	470908		
6. Social insurance contributions	134269		
5. Other debts	281014		
Total	2180139		

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ASSOCIATES 30 06 2006

Company name	Address	Interest held (%)	Amount of own capital (LTL)	Net profit (loss) (LTL)
ATTENTUS UAB	Donelaičio 60,Kaunas	28,30%	959539	174529

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STRUCTURE OF AUTHORISED CAPITAL 30 06 2006

Indices	Number of shares	Amount (LTL)
Share capital structure at the end of the fiscal year		
1. by kinds of shares	2985486	5970972
1.1. Ordinary shares	2985486	5970972
1.2. Preference shares		
1.3. Employee shares		
1.4. Special shares		
1.5. Other shares		
TOTAL:	2985486	5970972
2. State or municipal capital		
Own shares held by the Company itself		
Shares held by subsidiaries		

AB PRAMPROJEKTAS

company name

No.4.14

Appendix No. 4.14 "Information on Business Segments" to Explanatory Note:

Information on geographical segments 30.06.2006

Indices	Segments (types of products, services, activities)								Total of the Company	
	A		B		C		D			
	2005	2006	2005	2006	2005	2006	2005	2006		2006
Revenue	3843929	3873728	181425	160207			11499		Revenue	4033935
Expenses	3471068	3701510	163827	152998			10232		Expenses	3854508
Operating profit	372861	172218	17598	7209			1267		Operating profit	179427
Indices	E		F		G		H			
	20x5	20x6	20x5	20x6	20x5	20x6	20x5	20x6		2005
Revenue									Revenue	4036853
Expenses									Expenses	3645127
Operating profit									Operating profit	391726

*A similar Table can be completed for geographical segments on the basis of available data.

- A - Lithuania
- B - Germany
- C - Denmark
- D - Czeck Republic

15 "Financial Relationships with Company's Managers and Other Connected Persons" to Explanatory Notes

Financial Relationships with Company's Managers and Other Connected Persons

30 06 2006

Indicators	Financial year	Previous financial year	Closing balance of the financial year
A. Amounts relating to employment relations calculated over the year:	152387	108676	
1. To managers			
2. To other connected persons			
B. Loans granted by the Company:			
1. To managers			
2. To other connected persons			
C. Loans received:			
1. From managers			
2. From other connected persons			
D. Aassets transferred gratis and presents to:			
1. To managers			
2. To other connected persons			
E. Miscellaneous guarantees granted on behalf of the Company:			
1. To managers			
2. To other connected persons			
F. Other material amounts calculated over the year:			
1. To managers			
2. To other associated persons			
G. Other liabilities material to the Company of:			
1. Managers			
2. Other connected persons			
H. Sold assets:			
1. To managers			
2. To other connected persons			
Average annual number of managers	4	4	