

AB KAUNO TIEKIMAS

**Interim information
for the nine months
ended 30-09-2009
(unaudited)**



AKCIN BENDROV "KAUNO TIEKIMAS"

mon s kodas 1335 23653, PVM mok tojo kodas LT 335236515

Palemono g. 171, 52501, Kaunas, telefonas/faksas 473744, el.paštas tiekimas@kaunas.balt.net

A.s. Nr. LT 637011700026467129 AB " kio bankas" banko kodas 70117

Juridini asmen registras, tvarkytojas: V Registr centras

23-11-2009

CONFIRMATION OF RESPONSIBLE PERSONS

We hereby confirm that interim financial statements for the nine months ended 30-09-2009 prepared in accordance with International Accounting Standards are true and fairly reflect the assets, liabilities, financial position, profit or loss of the company.

Irena Keblerien
General Director

Danut Sku ien
Chief Accountant

Kauno tiekimas AB
BALANCE SHEET

Nine months of 2009

In litas

(reporting period)

(reporting currency and level of its accuracy)

	ASSETS	Note No.	Financial year	Previous financial year
A.	NON-CURRENT ASSETS		12.445.645	10.453.162
I.	INTANGIBLE ASSETS		505	754
I.1.	Development works			
I.2.	Goodwill			
I.3.	Licences and patents			
I.4.	Computer software		505	754
I.5.	Other intangible assets			
II.	TANGIBLE ASSETS		4.407.102	2.416.316
II.1.	Land			
II.2.	Buildings and constructions		2.010.703	2.158.885
II.3.	Plant and equipment		34.403	44.528
II.4.	Vehicles		123.670	148.664
II.5.	Other property, plant and equipment		40.427	64.239
II.6.	Construction in progress			
II.7.	Other tangible assets			
II.8.	Investment assets		2.197.899	0
II.8.1	Land			
II.8.2	Buildings		2.197.899	
III.	FINANCIAL ASSETS		8.038.038	8.036.092
III.1.	Investments in subsidiaries and associates			
III.2.	Loans to subsidiaries and associates			
III.3.	Amounts receivable after one year		10.121	10.121
III.4.	Other financial assets		8.027.917	8.025.971
IV.	OTHER NON-CURRENT ASSETS		0	0
IV.1.	Deferred tax assets			
IV.2.	Other non-current assets			
B.	CURRENT ASSETS		137.708.170	130.511.177
I.	INVENTORIES, PREPAYMENTS AND CONTRACTS IN PROGRESS		29.820.743	16.898.619
I.1.	Inventories		5.896.610	1.685.286
I.1.1.	Raw materials and components		6.603	11.896
I.1.2.	Work in progress			
I.1.3.	Finished products			
I.1.4.	Goods for resale		5.890.007	1.673.390
I.2.	Prepayments		23.917.121	15.213.333
I.3.	Contracts in progress		7.012	
II.	AMOUNTS RECEIVABLE WITHIN ONE YEAR		91.976.695	99.497.542
II.1.	Trade amounts receivable		58.354.313	67.285.425
II.2.	Receivables from subsidiaries and associates			
II.3.	Other amounts receivable		33.622.382	32.212.117
III.	OTHER CURRENT ASSETS		15.791.670	14.051.497
III.1.	Current investments		15.596.593	13.901.420
III.2.	Time deposits			
III.3.	Other current assets		195.077	150.077
IV.	CASH AND CASH EQUIVALENTS		119.062	63.519
	TOTAL ASSETS:		150.153.815	140.964.339

	EQUITY AND LIABILITIES	Note No.	Financial year	Previous financial year
C.	EQUITY		13.192.190	11.350.904
I.	CAPITAL		10.180.884	10.180.884
I.1.	Authorised (subscribed)		10.180.884	10.180.884
I.2.	Subscribed uncalled share capital (-)			
I.3.	Share premium			
I.4.	Own shares (-)			
II.	REVALUATION RESERVE (RESULTS)			
III.	RESERVES		644.820	1.306.570
III.1.	Legal reserve		388.508	388.508
III.2.	Reserve for acquiring own shares			
III.3.	Other reserves		256.312	918.062
IV.	RETAINED EARNINGS (LOSSES)		2.366.486	-136.550
IV.1.	Profit (loss) of the reporting year		1.841.286	-5.472.646
IV.2.	Profit (loss) of the previous year		525.200	5.336.096
D.	GRANTS AND SUBSIDIES			
E.	AMOUNTS PAYABLE AND LIABILITIES		136.961.625	129.613.435
I.	NON-CURRENT AMOUNTS PAYABLE AND LIABILITIES		10.754.363	10.754.363
I.1.	Financial debts		10.754.363	10.754.363
I.1.1.	Leases and similar obligations			
I.1.2.	To credit institutions		10.754.363	10.754.363
I.1.3.	Other financial debts			
I.2.	Trade amounts payable			
I.3.	Amounts received in advance			
I.4.	Provisions		0	0
I.4.1.	For covering liabilities and demands			
I.4.2.	For pensions and similar obligations			
I.4.3.	Other provisions			
I.5.	Deferred tax liabilities			
I.6.	Other amounts payable and non-current liabilities			
II.	CURRENT AMOUNTS PAYABLE AND LIABILITIES		126.207.262	118.859.072
II.1.	Current portion of non-current debts		1.219.567	1.330.436
II.2.	Financial debts		114.029.610	113.770.561
II.2.1	To credit institutions		111.932.143	111.328.760
II.2.2	Other debts		2.097.467	2.441.801
II.3.	Trade amounts payable		8.987.725	1.906.234
II.4.	Amounts received in advance		32.848	234.866
II.5.	Profit tax liabilities			
II.6.	Liabilities related with labour relations		398.372	369.921
II.7.	Provisions			
II.8.	Other amounts payable and current liabilities		1.539.140	1.247.054
	TOTAL EQUITY AND LIABILITIES:		150.153.815	140.964.339

Director General
title of the head of enterprise
administration

(signature)

Irena Keblerien
(full name)

KAUNO TIEKIMAS AB

(enterprise name)

Ident.number 133523653, Palemono str.171, Kaunas

(enterprise identification number, address, other information)

INCOME STATEMENT

Nine months of 2009

(reporting period)

in litas

to specify – in litas or thousands of litas

No.	ITEMS	Note No.	Third quarter of 2009	Third quarter of 2008	Nine month of 2009	Nine month of 2008
I.	SALES INCOME		44.082.013	121.765.043	139.586.338	340.062.569
II.	COST OF SALES		38.096.816	111.491.470	120.615.668	310.232.365
III.	GROSS PROFIT (LOSS)		5.985.197	10.273.573	18.970.670	29.830.204
IV.	OPERATING COSTS		4.091.383	5.929.247	12.933.106	19.821.766
IV.1	Sales		2.878.586	4.678.422	9.415.191	15.707.276
IV.2	General and administrative		1.212.797	1.250.825	3.517.915	4.114.490
V.	OPERATING PROFIT (LOSS)		1.893.814	4.344.326	6.037.564	10.008.438
VI.	OTHER ACTIVITIES		190	224	322	62.090
VI.1.	Income		34.896	987	35.028	64.378
VI.2.	Expenses		34.706	763	34.706	2.288
VII.	FINANCING AND INVESTING ACTIVITIES		-148.807	-4.247.071	-4.196.600	-9.734.452
VII.1.	Income		1.981.010	513.209	3.618.158	1.613.266
VII.2.	Expenses		2.129.817	4.760.280	7.814.758	11.347.718
VIII.	PROFIT (LOSS) BEFORE TAX		1.745.197	97.479	1.841.286	336.076
IX.	PROFIT TAX				0	
X.	NET PROFIT (LOSS)		1.745.197	97.479	1.841.286	336.076

Director General

Irena Keblerien

17. Increase / decrease in financial assets value												0
18. Acquisition of own shares												0
19. Profit / loss, excluded from Income Statement												0
20. Net profit / loss of the reporting period											-5.808.722	-5.808.722
21. Dividends												0
22. Other payments												0
23. Formed reserves												0
24. Used reserves												0
25. Increase / reduction of authorised capital												0
26. Balance at the end of previous financial year (31 12 2008)	10.180.884	0	0	0	0	388.508	0	0	918.062	-136.550	11.350.904	
16. Increase / decrease in non-current tangible assets value												0
17. Increase / decrease in financial assets value												0
18. Acquisition of own shares												0
19. Profit / loss, excluded from Income Statement												0
20. Net profit / loss of the reporting period											1.841.286	1.841.286
21. Dividends												0
22. Other payments												0
23. Formed reserves												0
24. Used reserves									-661.750	661.750		0
25. Increase / reduction of authorised capital												0
26. Balance at the end of reporting period (30 09 2009)	10.180.884	0	0	0	0	388.508	0	0	256.312	2.366.486	13.192.190	

Director General

(title of the head of enterprise administration)

(signature)

Irena Keblerien

(full name)

Kauno tiekimas AB

(enterprise name)

Registr.number 133523653, Palemono st. 171, Kaunas

(enterprise registration number, address, other information)

CASH FLOW STATEMENT**Nine months of 2009**

reporting period

in litas

to specify – in litas or thousands of litas

No.	ITEMS	Note No.	Nine month of 2009	Nine month of 2008
I.	Cash flows from operating activities			
I.1.	Net profit (loss)		1.841.286	244.014
I.2.	Depreciation and amortization costs		285.151	157.658
I.3.	Decrease (increase) in amounts receivable after one year			
I.4.	Decrease (increase) in inventory		-4.211.324	-11.006
I.5.	Decrease (increase) in advances received		-8.703.788	19.236
I.6.	Decrease (increase) in contracts in progress		-7.012	
I.7.	Decrease (increase) in trade receivables		8.931.112	30.934.911
I.8.	Decrease (increase) in amounts receivable from subsidiaries and associates			
I.9.	Decrease (increase) in other amounts receivable		-1.410.265	-5.717.432
I.10.	Decrease (increase) in other current assets		-45.000	-783.855
I.11.	Increase (decrease) in non-current payables to suppliers and advances received			
I.12.	Increase (decrease) in current payables to suppliers and advances received		6.879.473	-32.137.665
I.13.	Increase (decrease) in profit tax liability			-39.718
I.14.	Increase (decrease) in liabilities connected with labour relations		-19.316	62.226
I.15.	Increase (decrease) in provisions			
I.16.	Increase (decrease) in other amounts payable and liabilities		339.853	9.064.009
I.17.	Elimination of financing and investing activity results		4.130.667	1.537.831
	<u>Net cash flows from operating activities</u>		8.010.837	3.330.209
II.	Cash flows from investing activities			
II.1.	Acquisition of non-current assets (excluding investments)		-30.000	-1.150.863
II.2.	Transfer of non-current assets (excluding investments)		15.000	22.236
II.3.	Acquisition of long-term investments		-3.144.388	
II.4.	Transfer of long-term investments		883.895	595.650
II.5.	Loans granted			
II.6.	Loans recovered			
II.7.	Dividends and interest received		1.542.666	1.560.990
II.8.	Other increase in cash flows from investing activities		1.951	
II.9.	Other decrease in cash flows from investing activities			
	<u>Net cash flows from investing activities</u>		-730.876	1.028.013
III.	Cash flows from financing activities			
III.1.	Cash flows related to enterprise owners:		0	0
III.1.1.	Emission of shares			

No.	ITEMS	Note No.	Nine month of 2009	Nine month of 2008
III.1.2.	Owners' contributions against losses			
III.1.3.	Purchase of own shares			
III.1.4.	Dividends paid			
III.2.	Cash flows arising from other financing sources		-7.224.418	-4.846.392
III.2.1.	Increase in financial debts		101.279.651	110.237.249
III.2.1.1.	Loans received		101.279.651	110.237.249
III.2.1.2.	Issue of bonds			
III.2.2.	Decrease in financial debts		-108.336.927	-114.421.072
III.2.2.1.	Loans repaid		-101.131.469	-109.930.660
III.2.2.2.	Purchase of bonds			
III.2.2.3.	Interest paid		-7.205.458	-4.490.412
III.2.2.4.	Payments of lease (finance lease) liabilities			
III.2.3.	Increase in other enterprise liabilities			
III.2.4.	Decrease in other enterprise liabilities			
III.2.5.	Other increase in cash flows from financial activities		442	
III.2.6.	Other decrease in cash flows from financial items		-167.584	-662.569
	<u>Net cash flows from financing activities</u>		-7.224.418	-4.846.392
IV.	Cash flows from extraordinary items		0	0
IV.1.	Increase in cash flows from extraordinary items			
IV.2.	Decrease in cash flows from extraordinary items			
V.	The effects of changes in foreign exchange rates on cash and cash equivalents balance			
VI.	Net increase (decrease) in cash flows		55.543	-488.170
VII.	Cash and cash equivalents at the beginning of period		63.519	696.836
VIII.	Cash and cash equivalents at the end of period		119.062	208.666

Director General
title of the head of enterprise
administration

(signature)

Irena Keblerien
(full name)

EXPLANATORY NOTES
to Financial Statements for the nine months of 2009

1. General provisions

The company is a limited liability company. AB Kauno Tiekimas is a legal person which has commercial, production and economic, financial, organisational, and legal independence. Address: Palemono g.171, Kaunas, LT-52501. Administrator's telephone number: (8 37) 37 35 50, General Director's telephone number: (8 37) 47 37 44, telephone/fax: (8 37) 47 37 44. e-mail: tiekimas@kaunas.balt.net. Legal form: public limited liability company. AB Kauno Tiekimas was registered on 26 November 1992, register No 007496, Company code 133523653. The Company website address www.kaunotiekimas.lt.

The Company has one branch. The branch was registered on 8 November 2002. The code of the branch is 235944730. The branch is a structural unit of the Company which is not a legal person. The activities of the branch are regulated by its Statute.

The financial year of the company starts on 1 January and ends on 31 December.

The main activities include commercial activities and services. Commercial activities: wholesale and retail. Services: customs, rent of premises.

The authorised capital of LTL10,180,884 is registered with the Register of Companies. The Company has issued 10,180,884 ordinary registered shares with the nominal value of LTL1 each; the total nominal value of the shares amounts to LTL10,180,884. All the shares are paid up in full. The authorised capital is not intended to be increased by converting or exchanging the issued debt securities or derivatives for shares.

Shareholders whose participation in AB Kauno Tiekimas authorised capital and the number of votes held thereby exceed 5 percent as of 30-09-2009.

Shareholder	Company Register No	Seat address	No of shares		Participation in the authorised capital, %	
			Total	Under the property right	Total	Under the property right
UAB kio Banko Investicin Grup	135201099	K.Donelai io g.60, Kaunas	1.015.376	507.783	9,98	4,99
UAB FM Finbaltus	122020469	Konstitucijos pr.23-660, Vilnius	1.015.376	507.593	9,98	4,99
InCompleks LLC	CP00193203	101 South Spring Street, Suite 220 Little Rock, Arkanzasas 72201, JAV	993.461	993.461	9,76	9,76
UAB Energolinija	135201099	Palemono g. 171, Kaunas	3.232.000	3.232.000	31,74	31,74
UAB "ATTENUS"	135654594	K.Donelai io g.60, Kaunas	2.545.058	2.545.058	25,00	25,00
UAB "Sinvita"	234396170	Pramon s pr.4, Kaunas	509.000	509.000	5,0	5,0

Group of related persons:

Company	Seat address of the company	Company code	No of shares and votes
UAB kio Banko Investicin Grup	K.Donelai io g.60, Kaunas	135201099	507.783
UAB FM Finbaltus	Konstitucijos pr.23-660, Vilnius	122020469	507.593

Since 30/06/2009, AB Kauno Tiekimas securities have been included to the NASDAQ OMX Vilnius Current List. Securities code: LT0000104879.

Reporting period		Central market and block trading					
From	To	Price LT			Last session date	Total turnover	
		Max	Min	Last session		Units	LT
01-01-2009	31-03-2009	0,26	0,20	0,23	2009-03-27	227.174	50.640,09
01-04-2009	30-06-2009	0,26	0,24	0,26	30-06-2009	334.453	78.315,99
01-07-2009	30-09-2009	0,29	0,22	0,26	30-09-2009	335.187	83.617,46

The Company has entered into a contract for managing securities accounts with UAB FM Finbaltus, Konstitucijos pr.23-660, Vilnius.

2. Accounting policy

The accounting policy of the Company has been consistently applied in the financial statements for the first half - year of 2009. The interim financial statements have been drawn up in pursuance of the International Financial Accounting Standard on Interim Financial Reporting.

The assets, liabilities, revenue, and expenses valuation methods in the financial statements for the first half - year of 2009 remained the same.

This interim financial information for the first half - year period ended 30 September 2009 has been prepared in accordance with IAS 34, "Interim financial reporting". The interim financial report should be read in conjunction with the annual financial statements for the year ended 31 December 2008.

3. Non-current tangible assets

On 8 January 2009 the company board passed a resolution on purchasing real property in Balkan region. In February of 2009 company got investment assets for LTL2,3m.

4. Financial assets

Kio bankas increased authorized capital from company's resource and our company got free the shares of the new issue in proportion to the nominal value of shares held by proprietary right at the end of the rights accounting day of Kio bankas general meeting of shareholders.

At the end of the reporting period the value of the company's shares quoted at the Stock Exchange is reflected in the Balance Sheet at the fair market value. The quoted price in an active market on 30 September 2009 represents a proof of the fair value. In the reporting period the share revaluation revenue amounted to LTL 2.073,1 thous. and the costs amounted to LTL 377,9 thous. The revaluation result is reflected in the Profit and Loss Account. Over the third quarter of 2009 the company sold non-current financial assets for the amount of LTL883,9 thous. And acquired for LTL883,9 thous. At the end of the reporting period the company had current and noncurrent financial assets for LTL23.6m.

5. Business and geographic segments

AB Kauno Tiekimas renders services and carries out retail business in Lithuania, whereas the wholesale business is done outside Lithuania, in Bosnia. A customs post, warehouses, and an IE terminal are located on the territory of the company. The services rendered in Lithuania include the lease of the property owned by the company and the related services. The wholesale trade is taken up by the branch of the company, which supplies hydrate of sodium and bauxites for the alumina factory in Bosnia and sells alumina produced in the said factory.

The sales revenue during the nine months of 2009 decreased in comparison with the same period in 2008 LTL200,5m or 58,95 percents. Services revenue during the nine months, in comparison with nine months in 2008, decreased 13.0 percents. Trade revenue during the nine months of 2009, in comparison with same period of 2008, decreased 59,2 percents.

In the reporting period, there were slight changes in the customer geography. In comparison with nine months of 2008, the sales increased to buyers from Poland and Hungary. The company has new customers from Spain , Croatia, Turkey and Italy.

The revenue and results of the business and geographic segments are provided in Tables:

- No 1 Income statement by business segments for the third quarter of 2009;
- No 2 Income statement y business segments for the nine months of 2009;
- No 3 Balance Sheet by business segments;
- No 4 Information on geographical segments for the third quarter of 2009;
- No 5 Information on geographical segments for the nine months of 2009;

Table No1. Income statement by business segments for the third quarter of 2009

No	Items	Services		Trade		Total	
		Third quarter of 2009	Third quarter of 2008	Third quarter of 2009	Third quarter of 2008	Third quarter of 2009	Third quarter of 2008
1	2	3	4	5	6	7	8
I.	SALES INCOME	471.678	502.874	43.601.335	121.262.169	44.082.013	121.765.043
II.	COST OF SALES			38.096.816	111.491.470	38.096.816	111.491.470
III.	GROSS PROFIT (LOSS)	471.678	502.874	5.513.519	9.770.699	5.985.197	10.273.573
IV.	OPERATING COSTS	479.829	505.706	3.611.551	5.423.541	4.091.383	5.929.247
V.	OPERATING PROFIT (LOSS)	-8.151	-2.832	1.901.968	4.347.158	1.893.814	4.344.326
VI.	OTHER ACTIVITIES		987	190	-763	190	224
VI.1	Income	34.706	987	190		34.896	987
VI.2	Expenses	34.706			763	34.706	763
VII.	FINANCING AND INVESTING ACTIVITIES	1.466.067	-1.329.190	-1.614.874	-2.917.881	-148.807	-4.247.071
VII.1	Income	1.466.067	26	519.392	513.183	1.981.010	513.209
VII.2	Expenses		1.329.216	2.134.266	3.431.064	2.129.817	4.760.280
IX.	PROFIT (LOSS) BEFORE TAX	1.457.916	-1.331.035	287.284	1.428.514	1.745.197	97.479
X.	PROFIT TAX						
XI.	NET PROFIT (LOSS)						

Table No2. Income statement by business segments for nine months of 2009

No	Items	Services		Trade		Total	
		Nine months of 2009	Nine months of 2008	Nine months of 2009	Nine months of 2008	Nine months of 2009	Nine months of 2008
1	2	3	4	5	6	7	8
I.	SALES INCOME	1.332.519	1.531.768	138.253.819	338.530.801	139.586.338	340.062.569
II.	COST OF SALES			120.615.668	310.232.365	120.615.668	310.232.365
III.	GROSS PROFIT (LOSS)	1.332.519	1.531.768	17.638.151	28.298.436	18.970.670	29.830.204
IV.	OPERATING COSTS	1.475.057	1.617.591	11.458.049	18.204.175	12.933.106	19.821.766
V.	OPERATING PROFIT (LOSS)	-142.538	-85.823	6.180.102	10.094.261	6.037.564	10.008.438
VI.	OTHER ACTIVITIES		64.376	322	-2.286	322	62.090
VI.1	Income	34.706	64.376	322	2	35.028	64.378
VI.2	Expenses	34.706			2.288	34.706	2.288
VII.	FINANCING AND INVESTING ACTIVITIES	1.753.223	-939.423	-5.949.823	-8.795.029	- 4.196.600	-9.734.452
VII.1	Income	2.131.317	32.177	1.542.628	1.581.089	3.618.158	1.613.266
VII.2	Expenses	378.094	971.600	7.492.451	10.376.118	7.814.758	11.347.718
IX.	PROFIT (LOSS) BEFORE TAX	1.610.685	-960.870	230.601	1.296.946	1.841.286	336.076
X.	PROFIT TAX						
XI.	NET PROFIT (LOSS)						

Table No3. Balance Sheet by business segments

No	Items	Services		Trade		Total	
		Nine months of 2009	2008	Nine months of 2009	2008	Nine months of 2009	2008
I.	ASSETS	28.941.619	24 980 079	121.212.196	115 984 260	150.153.815	140 964 339
I.I	NON-CURRENT	12.373.894	10 359 727	71.751	93 435	12.445.645	10 453 162
I.I.1	Intangible	502	751	3	3	505	754
I.I.2	Tangible	4.335.354	2 322 884	71.748	93 432	4.407.102	2 416 316
I.I.3	Financial	8.038.038	8 036 092			8.038.038	8 036 092
I.I.4	Other						
I.2	CURRENT	16.567.725	14 620 352	121.140.445	115 890 825	137.708.170	130 511 177
II.	LIABILITIES	245.408	302 672	136.716.217	129 310 763	136.961.625	129 613 435
II.1	LOMG-TERM LIABILITIES			10.754.363	10 754 363	10.754.363	10 754 363
II.2	SHORT-TERM LIABILITIES	245.408	302 672	125.961.854	118 556 400	126.207.262	118 859 072

Table No4. Information on geographic segments for third quarter of 2009

Segments (regions)	Third quarter of 2009			Third quarter of 2008		
	Revenue	Expenses	Result of operations	Revenue	Expenses	Result of operations
1	2	3	4	5	6	7
Lithuania	473.526	480.510	-6.984	503.941	509.450	-5.509
Poland	5.120.669	4.897.470	223.199	5.086.327	4.903.872	182.455
1	2	3	4	5	6	7
Switzerland				45.111.949	43.493.709	1.618.240
Bosnia	13.429.795	12.844.419	585.376	17.167.337	16.551.516	615.821
British Virgin Islands	10.257.624	9.810.516	447.108			
Romania	597.439	571.398	26.041	25.714.563	24.792.140	922.423
Slovenia	729.696	697.890	31.806	829.722	799.958	29.764
Check	465.313	445.031	20.282	828.379	798.664	29.715
Spain	2.298.190	2.198.017	100.173			
Croatia	1.755.065	1.678.565	76.500			
USA				19.333.272	18.639.755	693.517
Turkey	507.993	485.851	22.142			
Germany	3.078.933	2.944.729	134.204	4.031.138	3.886.535	144.603
Austria	2.377.980	2.274.329	103.651	2.563.679	2.471.716	91.963
Hungary	1.444.073	1.381.129	62.944			
Italy	1.545.717	1.478.342	67.375	594.736	573.402	21.334
Other	44.082.013	42.188.196	1.893.817	121.765.043	117.420.717	4.344.326
All enterprises				45.111.949	43.493.709	1.618.240

Table No5. Information on geographic segments for nine months of 2009

Segments (regions)	Nine months of 2009			Nine months of 2008		
	Revenue	Expenses	Result of operations	Revenue	Expenses	Result of operations
1	2	3	4	5	6	7
Lithuania	1.335.470	1.476.851	-141.381	1.534.364	1.631.425	-97.061
Poland	17.423.007	15.214.800	2.208.207	9.191.342	8.916.968	274.374
Switzerland				166.285.716	161.321.875	4.963.841
Bosnia	33.410.872	31.505.967	1.904.905	41.849.950	40.600.676	1.249.274
India	14.197.676	17.149.931	-2.952.255			
Romania	671.279	631.599	39.680	63.282.805	61.393.731	1.889.074
Slovenia	1.776.322	1.621.620	154.702	5.343.533	5.184.022	159.511
Check	1.205.434	1.039.160	166.274	2.546.098	2.470.094	76.004
Spain	5.415.776	4.895.478	520.298			
Croatia	4.08.464	3.289.114	719.350			
USA	20.914.488	21.623.307	-708.819	36.841.884	35.742.107	1.099.777
Turkey	1.935.822	1.710.555	225.267			
Germany	552.734	519.072	33.662			
Austria	8.472.304	7.330.017	1.142.287	8.311.563	8.063.453	248.110
Hungary	5.317.223	4.502.451	814.772	2.886.899	2.800.722	86.177
British Virgin Islands	16.395.415	15.925.787	469.628			
Italy	4.769.513	3.462.269	1.307.244			
Other	1.784.539	1.650.796	133.743	1.988.415	1.929.058	59.357
All enterprises	139.586.338	133.548.774	6.037.564	340.062.569	330.054.131	10.008.438

6. Employees

At the end of the previous financial year the Company employed 56 persons. At the end of the third quarter of 2009 the Company employed 51 persons.

7. Related legal persons

Information on transactions with related legal persons (in LTL) is provided in the table below:

Indices	Nine months of 2009	Nine months of 2008	Receivable amount or balance 30-09-2009	Payable amount or balance 30-09-2009
A. Total sales of goods or services, including:	290.340	180.940	34.148	
1. Key shareholders (corporate)				
2. Other enterprises	290.340	180.940	34.148	
B. Total purchase of goods or services, including:	80.228	97.510		23.116
1. Key shareholders (corporate)				
2. Other enterprises	80.228	97.510		23.116
C. Total received loans, including:	99.794.947	110.237.249		111.932.143
1. Key shareholders (corporate)				
2. Other enterprises	99.794.947	110.237.249		111.932.143

8. Financial debts

The company is using a credit line, factoring secured by a bank and long-term loan. At the end of the reporting period the company owed the bank LTL123.9m. To secure the long-term loan, credit line and factoring the company has pledged its non-current assets, all the present and future monetary means of the company with the banks, the shares of other companies held by the company, without the right of claim under contracts.

The loan interest rate was established in line with the market interest rate, which is reviewed every three months and therefore the accounting value of the loans corresponds to its fair value. There were no capitalized borrowing expenses during the accounting period.

9. Basic earnings per share

Basic earnings per share are calculated as follows:

	Nine months of 2009	Nine months of 2008
Profit (loss) LTL	1.841.286	336.076
Number of shares (units)	10,180,884	10,180,884
Profit (loss) per share	0,18	0,033

Company has no dilutive potential shares or convertibles. The diluted earnings per share are the same as the basic earnings per share.

Irena Keblerien
General Director